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**中国大唐集团新能源股份有限公司**

China Datang Corporation Renewable Power Co., Limited\*

*(A joint stock limited company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 01798)**

## **ANNOUNCEMENT ON PAYMENT OF INTEREST FOR THE FIRST TRANCHE OF 2021 GREEN MID-TERM NOTES**

This announcement is made by China Datang Corporation Renewable Power Co., Limited\* (the “**Company**”) pursuant to Rules 13.09 and 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcement of the Company dated 28 September 2021 (the “**Issuance Announcement**”) in relation to the issuance of the first tranche of 2021 green mid-term notes (carbon-neutral bonds) (the “**Bonds**”). Unless the context requires otherwise, capitalised terms used in this announcement shall have the same meanings ascribed thereto in the Issuance Announcement.

The information below was originally prepared in Chinese for the purpose of disclosure on the websites of Shanghai Clearing House (<https://www.shclearing.com.cn>) and China Money (<http://www.chinamoney.com.cn>), and translated into English for the purpose of publishing on the website of The Stock Exchange of Hong Kong Limited.

The Company will begin to pay the interest for the period from 26 September 2023 to 25 September 2024 on 26 September 2024 (the “**Interest Payment**”), according to the relevant provisions in the Announcement on Issuance of the First Tranche of 2021 Green Mid-term Notes (Carbon-neutral Bonds) of China Datang Corporation Renewable Power Co., Limited\* and the Issue Circular of the First Tranche of 2021 Green Mid-term Notes (Carbon-neutral Bonds) by China Datang Corporation Renewable Power Co., Limited\*, details of which are stated as below.

## **I. BASIC INFORMATION OF THE BONDS**

1. Issuer : China Datang Corporation Renewable Power Co., Limited\*
2. Name of the Bonds : First Tranche of 2021 Green Mid-term Notes (Carbon-neutral Bonds) of China Datang Corporation Renewable Power Co., Limited\*
3. Abbreviation : 21 Datang Xinneng GN001\* (21大唐新能GN001)
4. Bonds code : 132100080
5. Aggregate amount issued : RMB800 million
6. Interest rate of the Bonds : 3.00%  
for the period
7. Interest payment due date : 26 September 2024

## **II. INTEREST PAYMENT METHOD**

The interest payment of the Bonds held in escrow by Interbank Market Clearing House Co., Ltd. will be transferred to the designated bank accounts of Interbank Market Clearing House Co., Ltd. by the Issuer within the prescribed period first and then transferred by Interbank Market Clearing House Co., Ltd. to the designated bank accounts of the holders of the Bonds on the interest payment due date. Should the interest payment due date of the Bonds falls on a statutory holiday in the Mainland China, the transfer of capital will be postponed accordingly.

### III. INSTITUTIONS IN RELATION TO INTEREST PAYMENT OF THE BONDS

1. Issuer : China Datang Corporation Renewable Power Co., Limited\*  
Contact person : Wang Shuai  
Contact number : 010-83750663
2. Lead underwriter : Beijing Rural Commercial Bank Co., Ltd.  
Contact person : Zhang Yi  
Contact number : 010-63229805
3. Custodian : Interbank Market Clearing House Co., Ltd.  
Contact department : Settlement Department  
Contact person : Xie Chenyan, Chen Gongrong  
Contact number : 021-23198708, 021-23198682

By order of the Board  
**China Datang Corporation Renewable Power Co., Limited\***  
**Zou Min**  
*Joint Company Secretary*

Beijing, the PRC, 13 September 2024

*As at the date of this announcement, the executive directors of the Company are Mr. Ying Xuejun and Mr. Wang Fanghong; the non-executive directors are Mr. Yu Fengwu, Ms. Zhu Mei, Mr. Wang Shaoping and Mr. Shi Feng; and the independent non-executive directors are Mr. Lo Mun Lam, Raymond, Mr. Yu Shunkun and Mr. Qin Haiyan.*

\* For identification purpose only