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Shanghai Haohai Biological Technology Co., Ltd.*

上海昊海生物科技股份有限公司

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock code: 6826)

**POLL RESULTS OF EGM, A SHAREHOLDERS' CLASS MEETING
AND H SHAREHOLDERS' CLASS MEETING,
AND
2024 INTERIM PROFIT DISTRIBUTION PLAN**

References are made to the notice of 2024 first extraordinary general meeting (the “**EGM**”) (the “**Notice of EGM**”), the notice of 2024 second H shareholders’ class meeting (the “**H Shareholders’ Class Meeting**”) (the “**Notice of H Shareholders’ Class Meeting**”) and the circular (the “**Circular**”) of Shanghai Haohai Biological Technology Co., Ltd.* (the “**Company**”) dated 26 August 2024. Unless otherwise defined herein, capitalized terms used in this announcement shall have the same meaning as those defined in the Circular.

The Board is pleased to announce that the EGM, the 2024 second A shareholders’ class meeting (the “**A Shareholders’ Class Meeting**”) and the H Shareholders’ Class Meeting (collectively referred to as the “**Meetings**”) were held consecutively at 24/F, WenGuang Plaza, No. 1386 Hongqiao Road, Changning District, Shanghai, the PRC in the form of onsite meeting and online voting (only for A Shares) on Friday, 13 September 2024 at 2:00 p.m. All the resolutions proposed as set out in the notices of the Meetings were duly passed by the relevant shareholders of the Company by way of poll. The Meetings were convened by the Board. Mr. Hou Yongtai, the Chairman of the Board, was unable to preside over the Meetings due to official business and was present by electronic means. The Board appointed Ms. Chen Yiyi, an executive Director, to preside over the EGM in accordance with the Articles of Association. All Directors (namely, Dr. Hou Yongtai, Mr. Wu Jianying, Ms. Chen Yiyi, Mr. Tang Minjie, Ms. You Jie, Mr. Huang Ming, Mr. Shen Hongbo, Mr. Jiang Zhihong, Mr. Su Zhi, Mr. Yang Yushe and Mr. Zhao Lei) have attended the Meetings, either in person or by electronic means. The Company’s H share registrar, Computershare Hong Kong Investor Services Limited (the “**H Share Registrar**”), was appointed as the scrutineer at the Meetings.

As at the record dates for the Meetings, the total number of Shares issued by the Company was 234,995,995 Shares, comprising 194,051,855 A Shares and 40,944,140 H Shares, among which 2,015,674 A Shares are held as treasury shares and 609,400 H Shares have been repurchased but not yet cancelled. Pursuant to the Articles of Association, such Shares held by the Company do not carry voting rights, and shall not be counted towards the total number of voting shares represented by Shareholders present at the Meetings. Therefore, as at the date of the Meetings, the total number of Shares carrying voting rights was 232,370,921 Shares, comprising 192,036,181 A Shares and 40,334,740 H Shares, which were the total number of Shares entitling the Shareholders to attend and vote on all resolutions proposed at the Meetings.

There were no Shares entitling the Shareholders to attend and abstain from voting in favour of any of the resolutions proposed at the Meetings as set out in Rule 13.40 of the Hong Kong Listing Rules and no Shareholder was required under the Hong Kong Listing Rules to abstain from voting at the Meetings. None of the Shareholders have stated their intention in the Circular to vote against or to abstain from voting on the resolutions proposed at the Meetings.

43 Shareholders and their proxies, holding an aggregate of 153,736,712 Shares with voting rights, which represented approximately 66.160048% of the total number of shares of the Company carrying voting rights, have attended the EGM. 42 A Shareholders or their proxies, holding an aggregate of 146,544,795 A Shares, which represented approximately 76.311034% of the total number of A Shares carrying voting rights, have attended the A Shareholders' Class Meeting. One H Shareholder or proxy, holding an aggregate of 7,191,917 H Shares, which represented approximately 17.830577% of the total number of H Shares carrying voting rights, have attended the H Shareholders' Class Meeting.

THE POLL RESULTS OF EGM

The poll results of the EGM were as follows:

Ordinary Resolutions			Number of Votes (approximate %)		
			For	Against	Abstain
1	To consider and approve 2024 Interim Profit Distribution Plan.	Total	153,677,206 99.961294%	0 0.000000%	59,506 0.038706%
		Among which, Shares with voting rights held by minority A Shareholders attending the meeting	14,525,127 99.591995%	0 0.000000%	59,506 0.408005%
2	To consider and approve the amendments to the Rules for the Management of the Related Party Transactions.		153,671,606 99.957651%	980 0.000637%	64,126 0.041712%
3	To consider and approve the amendments to the Rules for the Management of the External Guarantee.		153,675,806 99.960383%	980 0.000637%	59,926 0.038980%

Ordinary Resolutions		Number of Votes (approximate %)		
		For	Against	Abstain
4	To consider and approve the amendments to Special Rules for the Prevention of Major Shareholders and Related Parties to Occupy the Company's Funds.	153,676,926 99.961111%	280 0.000183%	59,506 0.038706%
5	To consider and approve the amendments to the Rules for the Management of Proceeds to be Raised.	153,673,006 99.958562%	4,900 0.003187%	58,806 0.038251%
Special Resolution		Number of Votes (approximate %)		
		For	Against	Abstain
6	To consider and approve the change of registered capital of the Company and amendments to the Articles of Association.	153,673,006 99.958562%	4,900 0.003187%	58,806 0.038251%

Notes:

- (1) For details of the aforesaid resolutions, please refer to the Notice of EGM and the Circular.
- (2) According to the relevant laws and regulations in the PRC, the voting of the minority A Shareholders on the aforesaid resolution (1) was calculated separately at the EGM. "Minority A Shareholders" refers to the A Shareholders who individually or in aggregate hold less than 5% of the Shares of the Company, excluding the Directors, Supervisors and senior management of the Company who hold Shares of the Company. Percentage of votes for/against each resolution or abstention votes of the minority A Shareholders equals to (i) the number of Shares voting for/against or abstaining from each resolution by the minority A Shareholders, divided by (ii) the total number of Shares with voting rights by the minority A Shareholders present at the EGM.

As exceeding half of the votes were cast in favour of the ordinary resolutions (1) to (5) set out above at the EGM, all such resolutions were duly passed as ordinary resolutions of the Company. As more than two-thirds of the votes were cast in favour of the special resolution (6) set out above at the EGM, such resolution was duly passed as a special resolution of the Company.

THE POLL RESULT OF A SHAREHOLDERS' CLASS MEETING

The poll result of the A Shareholders' Class Meeting was as follows:

Special Resolution		Number of Votes (approximate %)		
		For	Against	Abstain
1	To consider and approve the change of registered capital of the Company and amendments to the Articles of Association.	146,481,089 99.956528%	4,900 0.003344%	58,806 0.040128%

Note:

- (1) According to the relevant laws and regulations in the PRC, the voting of the minority A Shareholders on the aforesaid resolutions were calculated separately at the A Shareholders' Class Meeting. "Minority A Shareholders" refers to the A Shareholders who individually or in aggregate hold less than 5% of the Shares of the Company, excluding the Directors, Supervisors and senior management of the Company who hold Shares of the Company. Percentage of votes for/against each resolution or abstention votes of the minority A Shareholders equals to (i) the number of Shares voting for/against or abstaining from each resolution by the minority A Shareholders, divided by (ii) the total number of Shares with voting rights by the minority A Shareholders present at the A Shareholders' Class Meeting.

As more than two-thirds of the votes were cast in favour of the special resolution proposed at the A Shareholders' Class Meeting, the special resolution was duly passed.

THE POLL RESULT OF H SHAREHOLDERS' CLASS MEETING

The poll result of the H Shareholders' Class Meeting was as follows:

Special Resolution		Number of Votes (approximate %)		
		For	Against	Abstain
1	To consider and approve the change of registered capital of the Company and amendments to the Articles of Association.	7,191,917 100.000000%	0 0.000000%	0 0.000000%

Note:

- (1) For details of the aforesaid resolution, please refer to the Notice of H Shareholders' Class Meeting and the Circular.

As more than two-thirds of the votes were cast in favour of the special resolution proposed at the H Shareholders' Class Meeting, the special resolution was duly passed.

WITNESSING BY LAWYER

Allbright Law Offices has witnessed the EGM, the A Shareholders' Class Meeting and the H Shareholders' Class Meeting, and is of the opinion that the convening and holding procedures, the eligibility of the convener and attendees, the voting procedures of the EGM, the A Shareholders' Class Meeting and the H Shareholders' Class Meeting conform to the requirements under the Company Law of the PRC and other laws and regulations and the Articles of Association; and that the results of the Meetings are both legitimate and valid.

2024 INTERIM PROFIT DISTRIBUTION PLAN

Given that the 2024 interim profit distribution plan was approved by the Shareholders at the EGM, the Company will distribute an interim dividend of RMB0.40 (tax inclusive) per Share for the six months ended 30 June 2024 (the "Interim Dividend") to the H Shareholders whose names appear on the register of members of the Company as on Friday, 27 September 2024.

In order to determine the H Shareholders who are entitled to the Interim Dividend, the register of members of the Company will be closed from Tuesday, 24 September 2024 to Friday, 27 September 2024, both days inclusive, during which period no transfer of H Shares will be registered. To qualify to receive the Interim Dividend, H Shareholders whose transfer of Shares has not been registered must lodge all transfer instruments accompanied by the relevant share certificates with the Company's H Share registrar at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong at or before 4:30 p.m. on Monday, 23 September 2024.

Pursuant to the Articles of Association, the Interim Dividend is denominated and declared in RMB. The Interim Dividend distributed to H Shareholders are paid in Hong Kong Dollars. The relevant exchange rate shall be the average central parity rate of foreign exchange published by the People's Bank of China within five business days prior to the date of declaration of the Interim Dividend at the EGM, being HK\$1.00: RMB0.911838, representing an Interim Dividend of HK\$0.43867 (tax inclusive) payable per H Share.

The Company has appointed Computershare Hong Kong Trustees Limited as the Hong Kong Receiving Agent (the "**Receiving Agent**") to receive the Interim Dividend distributed by the Company on behalf of the H Shareholders. The Interim Dividend will be paid by the Receiving Agent and the relevant dividend warrants will be sent out by way of ordinary post by the H Share Registrar, on Friday, 25 October 2024 to the H Shareholders entitled to receive the Interim Dividend at the H Shareholders' own risk.

The Company will publish separate announcements on the SSE regarding the Interim Dividend to A Shareholders.

By order of the Board
Shanghai Haohai Biological Technology Co., Ltd.*
Chairman
Hou Yongtai

Shanghai, the PRC, 13 September 2024

As at the date of this announcement, the executive Directors are Dr. Hou Yongtai, Mr. Wu Jianying, Ms. Chen Yiyi and Mr. Tang Minjie; the non-executive Directors are Ms. You Jie and Mr. Huang Ming; and the independent non-executive Directors are Mr. Shen Hongbo, Mr. Jiang Zhihong, Mr. Su Zhi, Mr. Yang Yushe and Mr. Zhao Lei.

* For identification purpose only