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GoFintech Innovation Limited
國富創新有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 290)

Website: <https://290.com.hk>

**DELAY IN DESPATCH OF CIRCULAR
ON THE VERY SUBSTANTIAL ACQUISITION AND CONNECTED
TRANSACTION IN RELATION TO
THE ACQUISITION OF THE SHARES IN THE TARGET COMPANY
LISTED ON THE STOCK EXCHANGE
INVOLVING THE ISSUE OF CONSIDERATION SHARES UNDER
SPECIFIC MANDATE**

Reference is made to the announcement of the Company dated 23 August 2024 (the “**Announcement**”) in relation to, among other things, the Acquisition, the Sale and Purchase Agreement and the transactions contemplated thereunder. Capitalised terms used herein shall have the same meanings as those defined in the Announcement, unless the context requires otherwise.

As stated in the Announcement, a circular (the “**Circular**”) containing, amongst other things, (i) further details of the Acquisition, the Sale and Purchase Agreement and the transactions contemplated thereunder, including the issuance of the Consideration Shares under the Specific Mandate; (ii) the recommendation of the Independent Board Committee to the Independent Shareholders in relation to the Acquisition; (iii) a letter of advice from the Independent Financial Adviser to the Independent Board Committee and the Independent Shareholders in relation to the Acquisition; (iv) financial information and other information of the Target Group; (v) financial information and other information of the Group; (vi) other information required under the Listing Rules; and (vii) a notice of the EGM, is expected to be despatched to the Shareholders on or before 13 September 2024.

As additional time is required to finalise certain information in the Circular, the Circular is expected to be despatched to the Shareholders on or before 19 September 2024.

By order of the Board
GoFintech Innovation Limited
CHAN Kin Sang

Chairman and Independent Non-executive Director

Hong Kong, 13 September 2024

As at the date of this announcement, the Board consists of one executive Director, namely Ms. SUN Qing; three non-executive Directors, namely Dr. NIE Riming, Mr. LI Chunguang and Mr. HUA Yang; and three independent non-executive Directors, namely Mr. CHAN Kin Sang (Chairman), Mr. CHIU Kung Chik and Ms. LUI Mei Ka.