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TEQU MAYFLOWER LIMITED

(incorporated in the Cayman Islands as an exempted company with limited liability)

(the “Issuer”)

US\$350,000,000 ZERO COUPON GUARANTEED CONVERTIBLE BONDS DUE 2026

(Stock Code: 40600) (the “Convertible Bonds”)

unconditionally and irrevocably guaranteed by



XJ International Holdings Co., Ltd.

希教國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(the “Guarantor”)

(Stock Code: 1765)

INSIDE INFORMATION

APPEAL AGAINST DISMISSAL OF WINDING-UP PETITION

This announcement is made by XJ International Holdings Co., Ltd. (the “**Company**”) under Rule 13.09(2)(a) and Rule 13.25(1)(b) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcements of the Company dated 28 March 2024, 14 April 2024, 21 May 2024, 12 June 2024, 19 June 2024, 24 June 2024, 27 June 2024, 8 August 2024 and 28 August 2024 (the “**Announcements**”) in relation to, among other matters, the Petition filed against the Company, the application for validation order and the appointment of financial advisor and dismissal of winding-up petition. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcements.

On 16 September 2024, the Petitioner filed a Notice of Appeal to the Court of Appeal of the High Court of Hong Kong Special Administrative Region (“**Court of Appeal**”) against the order of dismissal of winding-up petition made by the High Court on 28 August 2024. No date has yet been fixed for the hearing of the said appeal.

The Company will make further announcement(s) to keep its shareholders and investors informed of any significant developments in relation to the above as and when appropriate.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
XJ International Holdings Co., Ltd.
Zhang Bing
Chairman and non-executive Director

Hong Kong, 16 September 2024

As at the date of this announcement, the executive Directors of the Company are Mr. Xu Changjun, Mr. Wang Huiwu and Ms. Lou Qunwei; the non-executive Directors of the Company are Mr. Zhang Bing, Mr. Tang Jianyuan and Mr. Li Tao; and the independent non-executive Directors of the Company are Mr. Xiang Chuan, Mr. Liu Zhonghui and Mr. Zhang Jin.