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CHINA RENAISSANCE HOLDINGS LIMITED

華興資本控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1911)

PROPOSED ADOPTION OF AMENDED AND RESTATED MEMORANDUM AND ARTICLES OF ASSOCIATION

This announcement is made by China Renaissance Holdings Limited (the “**Company**”) pursuant to Rule 13.51(1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

The board of directors of the Company (the “**Board**”) proposes to amend the existing memorandum and articles of association of the Company (the “**Existing M&A**”) to, among other things, bring the Existing M&A in alignment with the Core Shareholder Protection Standards set out in Appendix A1 of the Listing Rules, comply with the Listing Rules requirements which mandates the electronic dissemination of corporate communications by listed issuers to their securities holders, reflect certain updates in relation to the applicable laws of the Cayman Islands and Listing Rules and to make other house-keeping amendments to the Existing M&A (collectively, the “**Proposed Amendments**”). Accordingly, the Board proposes to adopt an amended and restated memorandum and articles of association of the Company (the “**Amended and Restated M&A**”) in substitution for, and to the exclusion of, the Existing M&A.

The Proposed Amendments and adoption of the Amended and Restated M&A are subject to the approval of shareholders of the Company (“**Shareholders**”) by way of a special resolution at the forthcoming annual general meeting (“**AGM**”) of the Company and, if approved, will become effective upon such approval.

A circular containing, among other things, (i) details of the Proposed Amendments; and (ii) a notice convening the AGM, will be despatched to the Shareholders in due course.

By order of the Board
China Renaissance Holdings Limited
Mr. Xie Yi Jing
Chairman and Executive Director

Hong Kong, September 17, 2024

As at the date of this announcement, the Board comprises Mr. Xie Yi Jing as Chairman and Executive Director, Mr. Lam Ka Cheong Jason, Mr. Du Yongbo and Mr. Wang Lixing as Executive Directors, Ms. Hui Yin Ching and Mr. Lin Ning David as Non-executive Directors, and Ms. Yao Jue, Mr. Ye Junying and Mr. Zhao Yue as Independent Non-executive Directors.