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## **Peijia Medical Limited**

### **沛嘉醫療有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 9996)**

## **CLARIFICATION ANNOUNCEMENT IN RELATION TO CIRCULAR, NOTICE OF ANNUAL GENERAL MEETING AND FORM OF PROXY FOR USE AT ANNUAL GENERAL MEETING TO BE HELD ON SEPTEMBER 30, 2024**

Reference is made to the circular (the “**Circular**”), the notice of annual general meeting (the “**Original AGM Notice**”) and the form of proxy (the “**Original Proxy Form**”) for use at annual general meeting to be held on September 30, 2024 (the “**AGM**”) dated on September 6, 2024 of Peijia Medical Limited (the “**Company**”, together with its subsidiaries, the “**Group**”). Unless otherwise defined, capitalized terms used herein have the same meaning as those defined in the Circular, the Original AGM Notice and the Original Proxy Form.

Due to inadvertent clerical errors, the Company would like to clarify that (with amendments in underline):

- (i) special resolution numbered 5. as set out in the English version of the Notice of the Original AGM (which is repeated at page 101 of the English version of the Circular) should be read as “**THAT** the proposed amendments to the existing tenth amended and restated memorandum and articles of association of the Company, the details of which are set out in Appendix III to the circular of the Company dated September 6, 2024 (the “**Proposed Amendments**”), be and are hereby approved and the eleventh amended and restated memorandum and articles of association of the Company (the “**New Memorandum and Articles**”), which contains the Proposed Amendments and a copy of which has been produced before the Meeting and for identification purpose signed by the chairman of the Meeting, be and is hereby approved and adopted in substitution for and to the exclusion of the existing tenth amended and restated memorandum and articles of association of the Company with immediate effect after the announcement by the Company of the poll result that this resolution was duly passed as a special

resolution and that the Directors and the registered office provider of the Company be and are hereby authorized to do all things necessary to implement the adoption of the New Memorandum and Articles, including without limitation, attending to the necessary filings with the Registrar of Companies in the Cayman Islands”;

- (ii) special resolution numbered 5. as set out in the Chinese version of the Notice of the Original AGM (which is repeated at page 101 of the Chinese version of the Circular) should be read as “**動議**謹此批准建議修訂本公司現有第十版經修訂和重述的組織章程大綱及細則，其詳情載於本公司日期為2024年9月6日的通函附錄三(「**建議修訂**」)以及謹此批准及採納本公司第十一版經修訂和重述的組織章程大綱及細則(「**新組織章程大綱及細則**」，當中包含建議修訂，而其副本已提呈大會並由大會主席簡簽以資識別)以取代及剔除本公司現有第十版經修訂和重述的組織章程大綱及細則，於本公司宣佈正式通過本決議案為特別決議案的投票結果後即時生效，並謹此授權本公司董事及註冊辦事處提供者作出一切必要事宜以落實採納新組織章程大綱及細則，包括但不限於在開曼群島公司註冊處辦理必要的備案手續。”;
- (iii) special resolution numbered 5. as set out in the English version of the Original Proxy Form should be read as “To approve the proposed amendments to the existing tenth amended and restated memorandum and articles of association of the Company, the details of which are set out in Appendix III to the circular dated September 6, 2024 issued by the Company, and to adopt the **eleventh** amended and restated memorandum and articles of association of the Company (the “**New Memorandum and Articles**”) in substitution for and to the exclusion of the existing **tenth** amended and restated memorandum and articles of association of the Company; and to authorize the Directors and the registered office provider of the Company to do all things necessary to implement the adoption of the New Memorandum and Articles, including without limitation, attending to the necessary filings with the Registrar of Companies in the Cayman Islands”;
- (iv) special resolution numbered 5. as set out in the Chinese version of the Original Proxy Form should be read as “批准建議修訂本公司現有第十版經修訂和重述的組織章程大綱及細則，其詳情載於本公司所刊發日期為2024年9月6日的通函附錄三，及採納本公司第十一版經修訂和重述的組織章程大綱及細則(「**新組織章程大綱及細則**」)以取代及剔除本公司現有第十版經修訂和重述的組織章程大綱及細則；並授權本公司董事及註冊辦事處提供者作出一切必要事宜以落實採納新組織章程大綱及細則，包括但不限於在開曼群島公司註冊處辦理必要的備案手續。”;

Except as disclosed above, all the other information contained in the English and Chinese versions of the Circular, the Original AGM Notice and the Original Proxy Form remain unchanged. This clarification announcement is supplemental to and should be read in conjunction with the Circular, the Original AGM Notice and the Original Proxy Form.

In order to facilitate the shareholders of the Company (the “**Shareholders**”) to vote on the special resolution numbered 5. as set out in the Original AGM Notice and the Original Proxy Form, the Company has revised the Original Proxy Form and the Original AGM Notice. The revised form of proxy (the “**Revised Proxy Form**”) and the revised notice of AGM (the “**Revised AGM Notice**”) have been published on the Company’s website at [www.peijiamedical.com](http://www.peijiamedical.com) and the website of the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk) on September 19, 2024 and will be despatched to the Shareholders on or before September 23, 2024.

Shareholders who use the form of proxy must pay attention to the following:

- (1) If Shareholders have correctly completed and duly returned the Original Proxy Form, it will be deemed as the valid proxy form returned by the Shareholders. Under such circumstances, the Shareholders are not required to return the Revised Proxy Form. The proxy of the Shareholder will be entitled to vote in accordance with the instruction given by the Shareholder or at his/her discretion. If the Shareholders have correctly completed and returned the Revised Proxy Form not less than 48 hours before the time appointed for holding the AGM or any adjourned meeting, the Revised Proxy Form shall supersede and replace the Original Proxy Form previously returned by the Shareholders.
- (2) If Shareholders have not completed and returned the Original Proxy Form and wish to attend the AGM by proxy, the Shareholders are required to complete and return the Revised Proxy Form, together with the power of attorney (if any) or other authority (if any) under which it is signed, or a notarially certified copy thereof, to the Company’s Hong Kong branch share registrar, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong in accordance with the instructions printed thereon not less than 48 hours before the time appointed for holding of the AGM or any adjourned meeting.

By order of the Board  
**Peijia Medical Limited**  
**Dr. Yi Zhang**  
*Chairman and executive Director*

Hong Kong, September 19, 2024

*As of the date of this announcement, the Board comprises Dr. Yi ZHANG, Mrs. Ping Ye ZHANG and Ms. Hong YE as executive Directors, Dr. Zhiyun YU, Mr. Jifeng GUAN, Mr. Fei CHEN and Mr. Jun YANG as non-executive Directors, and Dr. Stephen Newman OESTERLE, Mr. Robert Ralph PARKS, Mr. Wai Ming YIP and Mr. Huacheng WEI as independent non-executive Directors.*