

Hang Seng Investment Precious Metals Series

Hang Seng RMB Gold ETF (Stock Code: 83168) (the “Fund”)

Announcement

This document is important and requires your immediate attention. If you are in doubt about the contents of this document, you should seek independent professional advice.

Capitalized terms used herein but not otherwise defined will have the same meanings as defined in the Prospectus of the Fund.

Investors should note that all investments involve risks (including the possibility of loss of the capital invested), prices of fund units may go up as well as down and past performance is not indicative of future performance. Investors should read the Fund’s Prospectus (including the Product Key Facts Statement and the full text of the risk factors stated therein) in detail before making any investment decision.

The Stock Exchange of Hong Kong Limited (the “SEHK”), Hong Kong Securities Clearing Company Limited (the “HKSCC”) and the Securities and Futures Commission (the “SFC”) take no responsibility for the contents of this document, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this document.

SFC authorisation is not a recommendation or endorsement of the Fund nor does it guarantee the commercial merits of the Fund or its performance. It does not mean the Fund is suitable for all investors nor is it an endorsement of its suitability for any particular investor or class of investors.

Dear Unitholders

Amendments to the Prospectus of the Fund

We, as the Manager of the Fund, are writing to inform you that, with effect from 23 September 2024 (“**Effective Date**”), the changes described in Section A below (“**SWT Change**”) will apply to the Fund.

A. Severe weather trading of Hong Kong securities and derivatives markets

The SEHK has announced that, from the Effective Date, on any day on which severe weather conditions persist (i.e. Typhoon Signal No. 8 or above is hoisted, or Black Rainstorm Warning is issued by the Hong Kong Observatory, or a situation of “Extreme Conditions” is announced by the Hong Kong Government), trading, clearing and settlement services and operations will continue in both the securities and derivatives markets in Hong Kong, and the SEHK will maintain normal operations to the furthest extent possible.

Accordingly, the Units of the Fund will be traded on the SEHK on such days, if the SEHK maintains normal operations.

The definition of each of “Business Day” and “Dealing Day” in the Prospectus of the Fund will be amended.

While the Manager, the Trustee and other service providers of the Fund will take appropriate measures to ensure normal operations as far as possible, to facilitate the investment in the Units of the Fund, in both the primary and the secondary markets, investors should note that their ability to invest will also depend on the availability of the services of their own service providers. For example, investors who wish to invest in the Units in the secondary market through the SEHK will have to do so through their brokers on a day on which severe weather conditions persist. These service providers are independent of the Manager, and it cannot be guaranteed that their services will not be disrupted by severe weather events.

B. Impact to the Fund

Investors should note that (i) the SWT Change does not amount to a material change to the Fund and the overall risk profile of the Fund; (ii) the normal operation of the Fund will not be disrupted and the SWT Change will not affect the way that the Fund is managed; (iii) there will be no change in the fee level/cost in managing the Fund following the implementation of the SWT Change; and (iv) the change to the Fund resulting from the SWT Change does not materially prejudice the rights and interests of Unitholders.

C. Amendments to the Prospectus of the Fund

The Prospectus of the Fund will be amended to reflect the SWT Change. The updated Prospectus of the Fund (to be updated by way of an addendum) will be available at the Manager's website at www.hangsenginvestment.com (this website has not been reviewed by the SFC) and/or the website of Hong Kong Exchanges and Clearing Limited at www.hkex.com.hk (this website has not been reviewed by the SFC).

D. Amendments to the Trust Deed

The Trust Deed will be amended by way of a supplemental deed to reflect the SWT Change. The Trust Deed (as amended) will be available for inspection free of charge at any time during normal business hours on any day (excluding Saturdays, Sundays and public holidays) at the office of the Manager, 83 Des Voeux Road Central, Hong Kong.

If you have any queries concerning the above, please contact us at (852) 2198 5890 during office hours.

We accept full responsibility for the accuracy of the contents of this document as at the date of its publication.

Hang Seng Investment Management Limited
19 September 2024