

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*



**CHINA AIRCRAFT LEASING GROUP HOLDINGS LIMITED**

**中國飛機租賃集團控股有限公司**

*(Incorporated under the laws of the Cayman Islands with limited liability)*

**(Stock code: 1848)**

**VOLUNTARY ANNOUNCEMENT**

**SUCCESSFULLY ISSUE OF RMB1 BILLION MEDIUM TERM NOTE  
(SUSTAINABILITY-LINKED) BY CHINA ASSET LEASING COMPANY  
LIMITED, A WHOLLY-OWNED SUBSIDIARY OF THE COMPANY**

The Board is pleased to announce that on 25 September 2024, CALC (Tianjin) successfully completed the issuance of the aggregate principal amount of RMB1 Billion Medium Term Note (Sustainability-linked) with a term of 2+N years at the coupon rate of 2.70%.

This announcement is made by China Aircraft Leasing Group Holdings Limited (the “**Company**”) on a voluntary basis.

The board of directors (the “**Board**”) of the Company is pleased to announce that the National Association of Financial Market Institutional Investors (中國銀行間市場交易商協會) has approved China Asset Leasing Company Limited (中飛租融資租賃有限公司) (“**CALC (Tianjin)**”), a wholly-owned subsidiary of the Company, for the public issuance of the medium term note (the “**Medium Term Note**”) with an aggregate principal amount of RMB1.5 billion to qualified investors in the People’s Republic of China (the “**PRC**”). The approval shall be effective for a period of 2 years from the date of registration, during which CALC (Tianjin) may issue the Medium Term Note in tranches.

The Board hereby announced that on 25 September 2024, CALC (Tianjin) successfully completed the issuance of the Medium Term Note (Sustainability-linked) in the aggregate principal amount of RMB1 billion in the PRC with a term of 2+N years at the coupon rate of 2.70% (the “**Issuance**”), the subscription application of 1.58 times, all of which reflecting CALC (Tianjin)’s recognition of its operating strength and confidence in its future prospects as a leading company and high quality issuer in the PRC market. The coupon rates are subject to adjustment pursuant to CALC (Tianjin)’s fulfillment of sustainability performance targets.

CSC Financial Co., Ltd. is the lead underwriter, bookrunner and manager for the duration of the Issuance. Guotai Junan Securities Co., Ltd. and China Bohai Bank Co., Ltd. are the joint lead underwriters. CALC (Tianjin) intends to use the net proceeds from this issuance to supplement working capital for daily production and operations and to repay its existing interest-bearing debts.

CALC (Tianjin) is rated AAA by China Chengxin International Credit Rating Co., Ltd\* (中誠信國際信用評級有限責任公司) and Dagong Global Credit Rating Co., Ltd.\* (大公國際資信評估有限公司) with a stable outlook. and the Medium Term Note is rated AAA by Dagong Global Credit Rating Co., Ltd.\* (大公國際資信評估有限公司).

By order of the Board  
**China Aircraft Leasing Group Holdings Limited**  
**POON HO MAN**  
*Executive Director and  
Chief Executive Officer*

Hong Kong, 25 September 2024

*As at the date of this announcement, (i) the Executive Directors are Mr. ZHANG Mingao (Chairman), Mr. POON Ho Man (Chief Executive Officer) and Mr. LI Guohui (Chief Financial Officer and Chief Strategy Officer); (ii) the Non-executive Director is Ms. WANG Yun; and (iii) the Independent Non-executive Directors are Mr. CHEOK Albert Saychuan, Dr. TSE Hiu Tung, Sheldon M.H., and Mr. FAN Chun Wah, Andrew, J.P*

\* for identification purpose only