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中信建投証券股份有限公司 CSC FINANCIAL CO., LTD.

*(A joint stock company incorporated in the People's Republic of China with limited liability)
(Stock Code: 6066)*

2024 INTERIM DIVIDEND DISTRIBUTION PLAN

Distribution of 2024 Interim Dividend

On September 26, 2024, the board of directors (the “**Board**”) of CSC Financial Co., Ltd. (the “**Company**”) approved the resolution in relation to the recommendation for declaration of the interim dividend based on the financial report for the first half of 2024. Such resolution is subject to the approval by the shareholders of the Company (the “**Shareholders**”) by way of ordinary resolution at an extraordinary general meeting of the Company to be convened. The Company will publish a circular for the extraordinary general meeting in due course.

According to the 2024 interim financial report of the Company reviewed by the accounting firm, the Company (referred to the “Parent Company”, the same thereafter) achieved a net profit of RMB2,723,945,911.84 for the first half of 2024. As of June 30, 2024, the accumulated undistributed profits of the Company were RMB25,218,837,472.72.

Based on an overall consideration of the long-term development of the Company and the interests of Shareholders, the 2024 interim dividend distribution plan of the Company is as follows:

The Company proposes to distribute in the form of cash dividends, on the basis of 7,756,694,797 Shares in the total share capital as of June 30, 2024, RMB0.90 (tax inclusive) for every 10 Shares to all Shareholders, amounting to RMB698,102,531.73 (tax inclusive) in aggregate, representing 30.27% of net profit (excluding interest on perpetual subordinated bonds) attributable to Shareholders of the Parent Company in the consolidated financial statements for the first half of 2024. The remaining undistributed profit will be carried forward to the subsequent period. If there is any change of the total share capital of the Company before the equity registration date for conducting equity distribution, the distribution percentage per share shall remain unchanged, while the total distribution amount will be adjusted accordingly, particulars of which will be further announced.

Cash dividend is denominated and declared in RMB and payable in RMB to the A Shareholders and in Hong Kong dollars to the H Shareholders. The actual amount declared in Hong Kong dollars will be calculated based on the average of the intermediate exchange rate for conversion of Hong Kong dollars to RMB as announced by the People's Bank of China for one calendar week prior to the date of convening the EGM for considering and approving the resolution on the interim dividend distribution.

Cash Dividend Distribution Date

If approved by the Shareholders at the extraordinary general meeting, the 2024 interim cash dividend is expected to be distributed on or about Friday, December 27, 2024 to the H Shareholders. Information regarding the record date and other details related to the dividend distribution will be included in the circular for the extraordinary general meeting.

By order of the Board
CSC Financial Co., Ltd.
Wang Changqing
Chairman

Beijing, the PRC
September 26, 2024

As at the date of this announcement, the Executive Directors of the Company are Mr. WANG Changqing and Mr. ZOU Yingguang; the Non-executive Directors of the Company are Mr. LI Min, Mr. WU Ruilin, Mr. YAN Xiaolei, Mr. LIU Yanming, Mr. YANG Dong, Ms. HUA Shurui and Ms. WANG Hua; and the Independent Non-executive Directors of the Company are Mr. PO Wai Kwong, Mr. LAI Guanrong, Mr. ZHANG Zheng, Mr. WU Xi and Mr. ZHENG Wei.