

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



中信证券股份有限公司
CITIC Securities Company Limited

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 6030)

NOTICE OF 2024 FIRST EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN that the 2024 first extraordinary general meeting (the “**EGM**”) of CITIC Securities Company Limited (the “**Company**”) will be held at the Tang I, 3rd Floor, Beijing Ruicheng Four Seasons Hotel, No. 48 Liangmaqiao Road, Chaoyang District, Beijing, the PRC on Friday, 25 October 2024 at 10:00 a.m. for the purposes of considering and, if thought fit, approving the following resolution. Unless the context otherwise specified, capitalized terms used in this notice shall have the same meaning as those defined in the circular of the Company dated 30 September 2024 (the “**Circular**”).

ORDINARY RESOLUTION

1. To consider and approve the 2024 Interim Profit Distribution Plan.

Yours faithfully,
By order of the Board
CITIC Securities Company Limited
ZHANG Youjun
Chairman

Beijing, the PRC
30 September 2024

Notes:

1. Details of the aforesaid resolution is set out in the Circular of the Company dated 30 September 2024.
2. Pursuant to the requirements of the Hong Kong Listing Rules, all votes of shareholders at a general meeting must be taken by poll. As such, the resolution set out in the notice of the EGM shall be voted by way of poll. Relevant poll results will be published on the HKEXnews website of Hong Kong Exchanges and Clearing Limited at www.hkexnews.hk and on the website of the Company at www.citics.com upon the conclusion of the EGM.
3. Any Shareholder entitled to attend and vote at the EGM convened by the above notice is entitled to appoint one or more proxies to attend and vote on his/her behalf at the meeting. A proxy need not be a Shareholder of the Company.

4. To be valid, the instrument appointing a proxy together with the power of attorney or other authority, if any, under which it is signed or a notarially certified copy of that power of attorney or authority, must be completed and returned to the Board's office (for A Shareholders) or the Company's H Share registrar, Computershare Hong Kong Investor Services Limited (for H Shareholders) not less than 24 hours before the time appointed for convening the EGM or any adjournment thereof. The address of the Board's office is at CITIC Securities Tower, No. 48 Liangmaqiao Road, Chaoyang District, Beijing, the PRC, Postal Code: 100026 (Tel: (8610) 6083 6030, Fax: (8610) 6083 6031). The address of the H Share registrar of the Company, Computershare Hong Kong Investor Services Limited, is at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong (Tel: (852) 2862 8555). Completion and return of the proxy form will not preclude Shareholders from attending and voting at the EGM or any adjournment thereof if he/she so wishes.
5. In order to determine H Shareholders' entitlement to attend the EGM, **the H Share register of members of the Company will be closed from Tuesday, 22 October 2024 to Friday, 25 October 2024 (both days inclusive), during which period no share transfer will be registered.** In order for H Shareholders to be qualified for attending the EGM, all share certificates together with the share transfer documents must be lodged with the Company's H Share registrar, Computershare Hong Kong Investor Services Limited, at Rooms 1712-1716, 17/F, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong, **at or before 4:30 p.m. on Monday, 21 October 2024.**

The H Shareholders whose names appear on the H Share register of members of the Company on **Friday, 25 October 2024** are entitled to attend and vote at this EGM.

6. The Board recommended the payment of an interim dividend for the six months ended 30 June 2024 in cash, as per RMB2.40 (tax inclusive) for every ten Shares to those A Shareholders and H Shareholders whose names appear on the Company's register of members on the record date for distribution of the 2024 interim dividend. Based on the number of total issued Shares of the Company as at 30 June 2024, i.e. 14,820,546,829 Shares, the 2024 interim dividend proposed to be distributed totals RMB3,556,931,238.96 (tax inclusive). In the event of change in total share capital of the Company after the date of the 26th meeting of the eighth session of the Board (i.e. 28 August 2024) but before the record date for payment of the cash dividend, the total distribution amount remain unchanged while the distribution amount per Share will be adjusted accordingly. After the 2024 Interim Profit Distribution Plan of the Company is approved at the EGM, the Company expects to distribute its cash dividends to eligible Shareholders before 24 December 2024 pursuant to this distribution plan.

The 2024 interim dividend will be paid to those H Shareholders whose names appear on the Company's H Share register of members at the close of business on **Tuesday, 5 November 2024** (the record date for A Shareholders will be published separately). To determine the identity of the H Shareholders entitled to receive the final dividend, **the H Share register of members of the Company will be closed from Thursday, 31 October 2024 to Tuesday, 5 November 2024 (both days inclusive), during which period no share transfer will be registered.** In order to be entitled to receive the 2024 interim dividend, all H Share certificates together with the share transfer documents must be lodged with the Company's H Share registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17/F, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong, **at or before 4:30 p.m. on Wednesday, 30 October 2024.**

7. In case of joint Shareholders, if more than one of them are present at the meeting, either in person or by proxy, the vote of the senior holder who tenders a vote, whether in person or by proxy, shall be accepted to the exclusion of the votes of other joint Shareholders. For this purpose, seniority shall be determined by the order in which the names of the joint Shareholders stand in the register of members of the Company in respect of the relevant Shares.
8. The EGM is expected to last for no longer than half a day. Shareholders or their proxies attending the EGM shall be responsible for their own travelling and accommodation expenses. Shareholders or their proxies shall produce their identity documents when attending the EGM.

As at the date of this announcement, the executive director of the Company is Mr. ZHANG Youjun; the non-executive directors of the Company are Mr. ZHANG Lin, Ms. FU Linfang, Mr. ZHAO Xianxin and Mr. WANG Shuhui; and the independent non-executive directors of the Company are Mr. LI Qing, Mr. SHI Qingchun and Mr. ZHANG Jianhua.