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UNITAS HOLDINGS LIMITED

宏海控股集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8020)

POLL RESULTS OF THE ANNUAL GENERAL MEETING HELD ON 30 SEPTEMBER 2024

Reference is made to the circular (the “**Circular**”) and the notice of the annual general meeting dated 30 August 2024 of Unitas Holdings Limited. Unless otherwise specified, terms used herein shall have the same meanings as those defined in the Circular.

POLL RESULTS

The Board announces the poll results of the AGM held on 30 September 2024 as follows:

Ordinary Resolutions		Number of Votes (%)	
		For	Against
1.	To receive, consider and adopt the audited consolidated financial statements of the Company and the reports of the directors and auditors for the year ended 31 March 2024.	707,600,900 (100.0000%)	0 (0.0000%)
2.	To re-elect Ms. Ho Chiu Ha Maisy as an executive director of the Company.	707,600,900 (100.0000%)	0 (0.0000%)
3.	To re-elect Mr. Lee Chi Keung Jim as an independent non-executive director of the Company.	707,600,900 (100.0000%)	0 (0.0000%)
4.	To re-elect Mr. Siu Chi Yiu Kenny as an independent non-executive director of the Company.	707,600,900 (100.0000%)	0 (0.0000%)
5.	To authorise the board of directors to fix the directors’ remuneration.	707,600,900 (100.0000%)	0 (0.0000%)
6.	To re-appoint McMillan Woods (Hong Kong) CPA Limited as auditors and to authorise the board of directors to fix auditors’ remuneration.	707,600,900 (100.0000%)	0 (0.0000%)

Ordinary Resolutions		Number of Votes (%)	
		For	Against
7.	To give a general mandate to the directors to repurchase the Company's shares not exceeding 10% of the aggregate nominal amount of the issued share capital of the Company (excluding any treasury shares) as at the date of passing of this resolution.	707,600,900 (100.0000%)	0 (0.0000%)
8.	To give a general mandate to the directors to allot, issue and deal with additional shares of the Company not exceeding 20% of the aggregate nominal amount of the issued share capital of the Company (excluding any treasury shares) as at the date of passing of this resolution.	707,600,900 (100.0000%)	0 (0.0000%)
9.	To extend the general mandate granted to the directors to allot, issue and deal with additional shares in the capital of the Company by the aggregate nominal amount of shares repurchased by the Company.	707,600,900 (100.0000%)	0 (0.0000%)
Special Resolution		Number of Votes (%)	
		For	Against
10.	To consider and approve the proposed amendments to the existing articles of association of the Company and to adopt the fourth amended and restated articles of association of the Company.	707,600,900 (100.0000%)	0 (0.0000%)

Remarks:

- a. The number and percentage of votes are based on the total number of Shares voted by the Shareholders at the AGM in person or by proxy.
- b. As more than 50% of the votes were cast in favour of the resolutions numbered 1 to 9, these resolutions were duly passed as ordinary resolutions by the Shareholders by way of poll. As more than 75% of the votes were cast in favour of the resolution numbered 10, this resolution was duly passed as special resolution by the Shareholders by way of poll.
- c. The total number of Shares in issue as at the date of the AGM: 2,612,959,333 Shares.
- d. The total number of Shares entitling the holder to attend and vote on the resolutions at the AGM: 2,612,959,333 Shares.

- e. The total number of Shares entitling the holder to attend and abstain from voting in favour of the resolutions at the AGM as set out in Rule 17.47A of the Rules Governing the Listing of Securities on GEM (the “**GEM Listing Rules**”): Nil.
- f. The total number of Shares that are required under the GEM Listing Rules to abstain from voting at the AGM: Nil.
- g. None of the Shareholders have stated their intention in the Circular to vote against any of the resolutions or to abstain from voting at the AGM.
- h. The Company’s share registrar in Hong Kong, Union Registrars Limited, acted as the scrutineer for the vote-taking at the AGM.
- i. All Directors attended the AGM either in person or by electronic means.

On behalf of the Board
Unitas Holdings Limited
Ho Chiu Ha Maisy
Chairlady

Hong Kong, 30 September 2024

As at the date of this announcement, the Company’s executive Directors are Ms. Ho Chiu Ha Maisy (Chairlady), Mr. Lau Ling Tak, Ms. Man Wing Yee Ginny and the independent non-executive Directors are Mr. Siu Chi Yiu Kenny, Mr. Lee Chi Keung Jim and Dr. Chow Ho Wan, Owen.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, (i) the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive and (ii) there are no other matters the omission of which would make any statement in this announcement misleading.

This announcement will remain on the “Latest Listed Company Information” page of Stock Exchange website (www.hkexnews.hk) at least 7 days from the date of its posting. This announcement will also be published on the Company’s website (www.unitas.com.hk).