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## **SDM Education Group Holdings Limited**

### **SDM教育集團控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 8363)**

#### **INSIDE INFORMATION**

#### **(1) DELAY IN PUBLICATION OF ANNUAL RESULTS FOR THE EIGHTEEN MONTHS ENDED 30 JUNE 2024; (2) POSTPONEMENT OF THE BOARD MEETING; AND (3) SUSPENSION OF TRADING**

This announcement is made by the board (the “**Board**”) of directors (the “**Directors**”) of SDM Education Group Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 17.10 of the Rules (the “**GEM Listing Rules**”) Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Inside Information Provisions (as defined in the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

#### **DELAY IN PUBLICATION OF THE 2024 ANNUAL RESULTS**

Pursuant to Rule 18.49 of the GEM Listing Rules, the Company is required to publish an announcement for annual results for the period from 1 January 2023 to 30 June 2024 (the “**2024 Annual Results Announcement**”) on a date not later than three months after the financial year, namely, on or before 30 September 2024. The Board would like to inform shareholders and potential investors of the Company that there will be a delay in the publication of the 2024 Annual Results Announcement as additional time is needed to finalise the consolidated financial statements of the Company for the aforesaid financial period and to address requests from the auditors of the Group and conduct relevant audit procedures in relation to, certain matters, including, amongst others, audit confirmations, expected credit loss assessment and estimation for certain trade and other receivables and impairment testing for intangible assets and goodwill of the Group.

The Company is working closely with its auditors with a view to resolving the outstanding matters and completing the audit of the 2024 Annual Results as soon as practicable. As at the date of this announcement and taking into account the current situation, it is expected that the 2024 Annual Results will be published by 31 October 2024, subject to completion of all audit work as agreed with the auditors.

Pursuant to Rule 18.49 of the GEM Listing Rules, the Company is required to publish the 2024 Annual Results not later than three months after the end of the financial year (i.e. on or before 30 September 2024). In light of the aforementioned circumstances, it is expected that the Company is unable to publish the 2024 Annual Results on or before 30 September 2024 as required by the GEM Listing Rules.

Though the delay in publication of the 2024 Annual Results would constitute non-compliance of Rule 18.49 of the GEM Listing Rules, the Board wishes to emphasise that the operations of the Group remain normal and the Company will use its best endeavour to publish the 2024 Annual Results to the Shareholders as soon as possible.

#### **POSTPONEMENT OF THE BOARD MEETING**

As it is anticipated that the 2024 Annual Results will not be available for publication by 30 September 2024, the meeting of the Board for the purpose of, among other matters, considering and approving the 2024 Annual Results and its publication, will be postponed until further notice.

#### **SUSPENSION OF TRADING**

Pursuant to Rule 17.49A of the GEM Listing Rules, the Stock Exchange will normally require suspension of trading in an issuer's securities if an issuer does not publish its financial information in accordance with the GEM Listing Rules. The suspension will normally remain in force until the issuer publishes an announcement containing the requisite financial information. Accordingly, trading in the shares of the Company on the Stock Exchange will be suspended with effect from 9:00 a.m. on 2 October 2024 until publication of the 2024 Annual Results.

Further announcement(s) will be made by the Company in relation to the publication of the 2024 Annual Results Announcement and/or further Board meeting for the 2024 Annual Results as and when appropriate and in accordance with the GEM Listing Rules.

**Shareholders of the Company and potential investors are advised to exercise caution in dealing in the securities of the Company.**

By Order of the Board  
**SDM Education Group Holdings Limited**  
**Chiu Ka Lok**  
*Chairman*

Hong Kong, 30 September 2024

*As at the date of this announcement, the executive Directors are Mr. Chiu Ka Lok, Mr. Chun Chi Ngon Richard and Dr. Chun Chun, the non-executive Directors are Ms. Yeung Siu Foon and Mr. Sun Bangui and the independent non-executive Directors are Dr. Kao Ping Suen, Mr. Chak Chi Shing and Mr. Sek Sing Chor.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain at [www.hkexnews.hk](http://www.hkexnews.hk) on the “Latest Listed Company Information” page of the Stock Exchange’s website for at least 7 days from the date of its posting and on the Company website at [www.sdm.hk](http://www.sdm.hk).*