



Monthly Return for Equity Issuer and Hong Kong Depositary Receipts listed under Chapter 19B of the Exchange Listing Rules on Movements in Securities

For the month ended: 30 September 2024

Status: New Submission

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer: Wai Chun Group Holdings Limited

Date Submitted: 02 October 2024

I. Movements in Authorised / Registered Share Capital

1. Class of shares	Ordinary shares	Type of shares	Not applicable	Listed on the Exchange (Note 1)	Yes	
Stock code (if listed)	01013	Description	Ordinary Shares			
	Number of authorised/registered shares	Par value		Authorised/registered share capital		
Balance at close of preceding month	1,112,500,000	HKD	0.8	HKD	890,000,000	
Increase / decrease (-)				HKD		
Balance at close of the month	1,112,500,000	HKD	0.8	HKD	890,000,000	

2. Class of shares	Preference shares	Type of shares	Not applicable	Listed on the Exchange (Note 1)	No	
Stock code (if listed)	N/A	Description	Convertible Preference Shares			
	Number of authorised/registered shares	Par value		Authorised/registered share capital		
Balance at close of preceding month	137,500,000	HKD	0.8	HKD	110,000,000	
Increase / decrease (-)				HKD		
Balance at close of the month	137,500,000	HKD	0.8	HKD	110,000,000	

Total authorised/registered share capital at the end of the month: HKD 1,000,000,000

II. Movements in Issued Shares and/or Treasury Shares

1. Class of shares	Ordinary shares	Type of shares	Not applicable	Listed on the Exchange (Note 1)	Yes
Stock code (if listed)	01013	Description	Ordinary Shares		
	Number of issued shares (excluding treasury shares)	Number of treasury shares	Total number of issued shares		
Balance at close of preceding month	267,389,531	0	267,389,531		
Increase / decrease (-)					
Balance at close of the month	267,389,531	0	267,389,531		

III. Details of Movements in Issued Shares and/or Treasury Shares

(A). Share Options (under Share Option Schemes of the Issuer)

1. Class of shares		Ordinary shares	Type of shares	Not applicable	Listed on the Exchange (Note 1)			Yes	
Stock code (if listed)		01013		Description					
Particulars of share option scheme		Number of share options outstanding at close of preceding month	Movement during the month		Number of share options outstanding at close of the month	Number of new shares issued during the month pursuant thereto (A1)	Number of treasury shares transferred out of treasury during the month pursuant thereto (A2)	Number of shares which may be issued or transferred out of treasury pursuant thereto as at close of the month	The total number of shares which may be issued or transferred out of treasury upon exercise of all share options to be granted under the scheme at close of the month
1).	Share Option Scheme	0			0				26,738,953
General Meeting approval date (if applicable) 25 September 2015									

Increase in issued shares (excluding treasury shares): _____ Ordinary shares (AA1)

Decrease in treasury shares: _____ Ordinary shares (AA2)

Total funds raised during the month from exercise of options: _____

(B). Warrants to Issue Shares of the Issuer

Not applicable

(C). Convertibles (i.e. Convertible into Shares of the Issuer)

1. Class of shares		Ordinary shares	Type of shares	Not applicable	Listed on the Exchange (Note 1)	Yes			
Stock code (if listed)		01013	Description						
Description of the Convertibles		Currency	Amount at close of preceding month	Movement during the month		Amount at close of the month	Number of new shares issued during the month pursuant thereto (C1)	Number of treasury shares transferred out of treasury during the month pursuant thereto (C2)	Number of shares which may be issued or transferred out of treasury pursuant thereto as at close of the month
1).	Convertible Bonds for principle amount of HK\$152,000,000	HKD	152,000,000			152,000,000			395,833,333
Type of the Convertibles		Bond/Notes							
Stock code of the Convertibles (if listed on the Exchange) (Note 1)									
Subscription/Conversion price		HKD	0.384						
General Meeting approval date (if applicable)		18 August 2020							
2).	Convertible Bonds for principle amount of HK\$23,480,000	HKD	23,480,000			23,480,000			61,145,833
Type of the Convertibles		Bond/Notes							
Stock code of the Convertibles (if listed on the Exchange) (Note 1)									
Subscription/Conversion price		HKD	0.384						
General Meeting approval date (if applicable)		18 August 2020							
3).	Convertible Bonds for principle amount of HK\$42,700,000	HKD	42,700,000			42,700,000			111,197,916
Type of the Convertibles		Bond/Notes							
Stock code of the Convertibles (if listed on the Exchange) (Note 1)									
Subscription/Conversion price		HKD	0.384						
General Meeting approval date (if applicable)		28 December 2021							

Increase in issued shares (excluding treasury shares): _____ Ordinary shares (CC1)

Decrease in treasury shares: _____ Ordinary shares (CC2)

Remarks:

1. Convertible Bonds for principle amount of HK\$152,000,000

Following the Independent Shareholders' approval on 13 November 2023 and the Share Consolidation became effective on 15 November 2023, amendments have been made to the terms of the Existing First Convertible Bonds, including (i) the conversion price of the Existing Convertible Bonds be adjusted from HK\$0.048 per Existing Ordinary Shares to HK\$0.384 per Consolidated Ordinary Share; and (ii) the interest rate of the Existing First Convertible Bonds be reduced from 2% per annum to 1% per annum.

The maturity date for the Existing First Convertible Bonds be extended from 31 August 2023 to 31 August 2025.

2. Convertible Bonds for principle amount of HK\$23,480,000

Following the Independent Shareholders' approval on 13 November 2023 and the Share Consolidation became effective on 15 November 2023, amendments have been made to the terms of the Existing Second Convertible Bonds, including (i) the conversion price of the Existing Convertible Bonds be adjusted from HK\$0.048 per Existing Ordinary Shares to HK\$0.384 per Consolidated Ordinary Share; and (ii) the interest rate of the Existing Second Convertible Bonds be reduced from 2% per annum to 1% per annum.

The maturity date for the Existing Second Convertible Bonds be extended from 30 November 2023 to 31 August 2025.

3. Convertible Bonds for principle amount of HK\$42,700,000

Following the Independent Shareholders' approval on 13 November 2023 and the Share Consolidation became effective on 15 November 2023, amendments have been made to the terms of the Existing Third Convertible Bonds, including (i) the conversion price of the Existing Convertible Bonds be adjusted from HK\$0.048 per Existing Ordinary Shares to HK\$0.384 per Consolidated Ordinary Share.

The maturity date for the Existing Third Convertible Bonds is 18 January 2025.

For details, please refer to the Company's circular dated 20 October 2023 and the announcement dated 13 November 2023.

(D). Any other Agreements or Arrangements to Issue Shares of the Issuer, including Options (other than Share Option Schemes)

Not applicable

(E). Other Movements in Issued Shares and/or Treasury Shares

Not applicable

Total increase/ decrease (-) in issued shares (excluding treasury shares) during the month (i.e. Total of AA1 to EE1):	_____	Ordinary shares
Total increase/ decrease (-) in treasury shares during the month (i.e. Total of AA2 to EE2):	_____	Ordinary shares

IV. Information about Hong Kong Depositary Receipt (HDR) Not applicable

V. Confirmations

Pursuant to Main Board Rule 13.25C / GEM Rule 17.27C, we hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued, or the treasury shares sold or transferred by the issuer during the month as set out in Parts III and IV which has not been previously disclosed in a return published under Main Board Rule 13.25A / GEM Rule 17.27A, it has been duly authorised by the board of directors of the listed issuer and carried out in compliance with all applicable listing rules, laws and other regulatory requirements and, insofar as applicable:

(Note 4)

- (i) all money due to the listed issuer in respect of the issue of securities, or sale or transfer of treasury shares has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 5);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with all other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue, sale or transfer;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Submitted by: Lam Ka Chun

Title: Director

(Director, Secretary or other Duly Authorised Officer)

Notes

1. The Exchange refers to The Stock Exchange of Hong Kong Limited.
2. In the case of repurchase of shares (shares repurchased and cancelled) and redemption of shares (shares redeemed and cancelled), "date of event" should be construed as "cancellation date".
In the case of repurchase of shares (shares held as treasury shares), "date of event" should be construed as "date on which shares were repurchased and held by the issuer in treasury".
3. The information is required in the case of repurchase of shares (shares repurchased for cancellation but not yet cancelled) and redemption of shares (shares redeemed but not yet cancelled). Please state the number of shares repurchased or redeemed during the month or in preceding month(s) but pending cancellation as at close of the month as a negative number.
4. Items (i) to (viii) are suggested forms of confirmation. The listed issuer may amend the item(s) that is/are not applicable to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under Main Board Rule 13.25A / GEM Rule 17.27A in relation to the securities issued, or the treasury shares sold or transferred, no further confirmation is required to be made in this return.
5. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.