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新華聯合投資有限公司

CHINA UNITED VENTURE INVESTMENT LIMITED

(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)

(Stock Code: 8159)

RESUMPTION GUIDANCE AND CONTINUED SUSPENSION OF TRADING

This announcement is made by China United Venture Investment Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 17.10 of The Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) (the “**GEM Listing Rules**”) and the Inside Information Provisions (as defined in the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

RESUMPTION GUIDANCE

On 28 September 2024, the Company received a letter from the Stock Exchange setting out the following resumption guidance (the “**Resumption Guidance**”):

- (a) publish all outstanding financial results required under the GEM Listing Rules and address any audit modifications;
- (b) demonstrate the Company’s compliance with Rule 17.26 of the GEM Listing Rules;
- (c) inform the market of all material information for the Company’s shareholders and other investors to appraise the Company’s position.

The Company is required to meet all Resumption Guidance, remedy the issues causing its trading suspension and fully comply with the GEM Listing Rules to the satisfaction of the Stock Exchange before trading in its securities is allowed to resume. The Stock Exchange may modify or supplement the Resumption Guidance if the Company’s situation changes.

FURTHER GUIDANCE

Under Rule 9.14A(1) of the GEM Listing Rules, the Stock Exchange may cancel the Company's listing if the Company's shares have been suspended from trading for a continuous period of 12 months. In the case of the Company, the 12-month period expires on 1 July 2025. If the Company fails to remedy the issue(s) causing its trading suspension, fulfil the Resumption Guidance and fully comply with the GEM Listing Rules to the Stock Exchange's satisfaction and resume trading in its shares by 1 July 2025, the Listing Division will recommend the GEM Listing Committee to proceed with the cancellation of the Company's listing.

While trading is suspended, the Company is also reminded of its obligations under the GEM Listing Rules including, but not limited to, compliance with its continuing obligations under the GEM Listing Rules at all times, including, among others, those applying to notifiable and/or connected transactions under Chapters 19 and 20 of the GEM Listing Rules, and announcement of inside information required to be disclosed under Part XIVA of the Securities and Futures Ordinance. Furthermore, the Company is required to announce a quarterly update on the development and/or progress of its resumption plan every 3 months from the date that the trading in its shares has been suspended until resumption or cancellation of listing (whichever is earlier) in accordance with Rule 17.26A of the GEM Listing Rules.

CONTINUED SUSPENSION OF TRADING

Reference is made to the announcements of the Company dated 2 July 2024. At the request of the Company, trading in the shares of the Company on the Stock Exchange has been suspended with effect from 9:00 a.m. on Tuesday 2 July 2024, and will remain suspended, pending fulfilment of the conditions stated in the Resumption Guidance, including, among others, publication of the audited annual results announcement and annual report of the Company for the fifteen months ended 31 March 2024.

Shareholders and potential investors should exercise caution when dealing in the shares of the Company.

By Order of the Board
CHINA UNITED VENTURE INVESTMENT LIMITED
Wang Li Feng
Chairman and Non-Executive Director

Hong Kong, 2 October 2024

As at the date of this announcement, the executive Director is Mr. Fan Xiaoling; the non-executive Director is Mr. Wang Li Feng (Chairman); and the independent non-executive Directors are Dr. Yan Ka Shing (Lead Independent Director), Mr. Zhang De An, Ms. Lo Choi Ha and Ms. Yeung Sum.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Listed Company Information” page of the Stock Exchange website at <http://www.hkexnews.hk> for at least 7 days from the date of its publication and on the website of the Company at www.glorymark.com.tw/hk/investor.htm. In the case of inconsistency, the English text of this announcement shall prevail over the Chinese text.