Monthly Return for Equity Issuer and Hong Kong Depositary Receipts listed under Chapter 19B of the Exchange Listing Rules on Movements in Securities

For the month ended: 30 September 2024

Status: New Submission

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer: MGM China Holdings Limited (Incorporated in the Cayman Islands with limited liability)

Date Submitted: 03 October 2024

I. Movements in Authorised / Registered Share Capital

1. Class of shares	Ordinary shares		Type of shares	Not applicable		Listed on the Exchang		je (Note 1)	Yes	
Stock code (if listed)	02282		Description	Ordinary	Ordinary Shares					
Numb		Number of	per of authorised/registered shares		Par value			Authorised/registered share capital		
Balance at close of preceding month		10,000,000,000		HKD	1		HKD	10,000,000,00		
Increase / decrease (-)						HKD				
Balance at close of the month		10,000,000,000			HKD		1	HKD		10,000,000,000

Total authorised/registered share capital at the end of the month: HKD 10,000,000,000

II. Movements in Issued Shares and/or Treasury Shares

1. Class of shares	Ordinary shares		Type of shares	Not ap	olicable	Listed on the Exchange (Note 1)		Yes	
Stock code (if listed)	02282		Description						
			of issued shares g treasury shares)		Number of treasury shares		Total number of issued shares		issued shares
Balance at close of preceding month		3,801,204,301				0			3,801,204,301
Increase / decrease (-)		-1,204,300							
Balance at close of the month			3,800,0	000,001		0			3,800,000,001

III. Details of Movements in Issued Shares and/or Treasury Shares

(A). Share Options (under Share Option Schemes of the Issuer)

1. Class of shares	Ordinary shares		Type of shares		Not applicable		Listed on the Exchange (Note 1)				
Stock code (if listed)	02282	Description				·			·		
Particulars of share option scheme	Number of share options outstanding at close of preceding month	Movement during the month				Number of share options outstanding at close of the month	Number of new shares issued during the month pursuant thereto (A1)	Number of treasury shares transferred out of treasury during the month pursuant thereto (A2)	Number of shares w may be issued o transferred out o treasury pursuar thereto as at close the month	vhich or is of nt e of	The total number of shares which may be ssued or transferred out of treasury upon exercise of all share options to be granted under the scheme at close of the month
1). Share Option Scheme (expired on 10 May 2021)	28,412,988					28,412,988	3		28,31	7,988	0
General Meeting approval date (if ap	plicable) 11 May 2011				I		1		I		
2). Share Option Scheme (adopted on 28 May 2020)	36,422,800	Exercised - new shares ir	nvolved	-326	6,200	35,793,700	326,200		19,37	6,200	327,637,800
		Lapsed		-302	2,900						
General Meeting approval date (if ap	Seneral Meeting approval date (if applicable) 28 May 2020										
Increase in issued shares (excluding treasury shares): 326,200 Ordinary shares (AA1)											
		Decrease in treasury shares:					Ordinary shares (AA2)				
	Tot	al funds raised du	uring the mon	th from ex	xercise of	options: HKD		1,754,256			

(B). Warrants to Issue Shares of the Issuer

Not applicable

Not applicable

(E). Other Movements in Issued Shares and/or Treasury Shares

1.	Class of shares Ordinary shares		Туре	of shares	Not applicable		Listed on the Exchange (No	ote 1)	Yes	
St	Stock code (if listed) 02282 Description				L					
Events		At price	e (if applicable)	Date of event (Note 2)	General Meeting approval date (if applicable)	Increase/ decrease (-) in issued shares (excluding treasury shares) during the month pursuant thereto (E1)	Increase/ decrease (-) in treasury shares during the month pursuant thereto (E2)	Number of shares re repurchased for can not yet cancelled as the month (No	cellation but s at close of	
			Currency	Amount						<i>i</i> (c 0)
1).	Repurchase of shares (shares r	epurchased and cancelled)			16 September 2024	31 May 2024	-310,800			
2).	Repurchase of shares (shares r	epurchased and cancelled)			19 September 2024	31 May 2024	-800,000			
3).). Repurchase of shares (shares repurchased and cancelled)				20 September 2024	31 May 2024	-419,700			
	Increase/ decrease (-) in issued shares (excluding treasury shares): -1,530,500 Ordinary shares (EE1) Increase/ decrease (-) in treasury shares: Ordinary shares (EE2)									
Re	Remarks:									
The Company repurchased a total of 1,530,500 shares on the Exchange on September 16, 19 and 20, 2024 and the Company cancelled a total of 1,530,500 shares on September 26, 2024.)24.					
	Total increase/ decrease (-) in issued shares (excluding treasury shares) during the month (i.e. Total of AA1 to EE1): -1,204,300 Ordinary shares									
		Total increase/ decrease (-) in treasury shares during the month (i.e. Total of AA2 to EE2):								

IV. Information about Hong Kong Depositary Receipt (HDR) Not applicable

V. Confirmations

Pursuant to Main Board Rule 13.25C / GEM Rule 17.27C, we hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued, or the treasury shares sold or transferred by the issuer during the month as set out in Parts III and IV which has not been previously disclosed in a return published under Main Board Rule 13.25A / GEM Rule 17.27A, it has been duly authorised by the board of directors of the listed issuer and carried out in compliance with all applicable listing rules, laws and other regulatory requirements and, insofar as applicable:

(Note 4)

(i) all money due to the li	isted issuer in respect of the issue of securities, or sale or transfer of treasury shares has been received by it;
(ii) all pre-conditions for li	isting imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
(iii) all (if any) conditions	contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
(iv) all the securities of ea	ach class are in all respects identical (Note 5);
	ed by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has ther legal requirements;
(vi) all the definitive docu	ments of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue, sale or transfer;
	place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase such property has been duly satisfied; and
(viii) the trust deed/deed p Registrar of Compan	poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the nies.
Submitted by: A	Antonio Menano
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Title:

Company Secretary

(Director, Secretary or other Duly Authorised Officer)

Notes

- 1. The Exchange refers to The Stock Exchange of Hong Kong Limited.
- 2. In the case of repurchase of shares (shares repurchased and cancelled) and redemption of shares (shares redeemed and cancelled), "date of event" should be construed as "cancellation date".

In the case of repurchase of shares (shares held as treasury shares), "date of event" should be construed as "date on which shares were repurchased and held by the issuer in treasury".

- 3. The information is required in the case of repurchase of shares (shares repurchased for cancellation but not yet cancelled) and redemption of shares (shares redeemed but not yet cancelled). Please state the number of shares repurchased or redeemed during the month or in preceding month(s) but pending cancellation as at close of the month as a negative number.
- 4. Items (i) to (viii) are suggested forms of confirmation. The listed issuer may amend the item(s) that is/are not applicable to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under Main Board Rule 13.25A / GEM Rule 17.27A in relation to the securities issued, or the treasury shares sold or transferred, no further confirmation is required to be made in this return.
- 5. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.