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**APPENDIX V                      DOCUMENTS DELIVERED TO THE REGISTRAR OF  
COMPANIES AND AVAILABLE ON DISPLAY**

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**DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG**

The documents attached to the copy of this document delivered to the Registrar of Companies in Hong Kong for registration were:

1. copies of the material contracts as referred to in the paragraph headed “B. Further information about the business of our Group — 1. Summary of material contracts” in Appendix IV to this document; and
2. the written consents as referred to in the paragraph headed “E. Other information — 8. Consents of experts” in Appendix IV to this document.

**DOCUMENTS AVAILABLE ON DISPLAY**

Copies of the following documents will be available on display on the website of the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk) and our website at [www.winglee.com.hk](http://www.winglee.com.hk) up to and including the date which is 14 days from the date of this document:

1. the Articles of Association;
2. the accountant’s report prepared by PricewaterhouseCoopers, the text of which is set out in Appendix I to this document;
3. the audited consolidated financial statements of our Company for the three financial years ended 31 March 2022, 2023 and 2024;
4. the report from PricewaterhouseCoopers on the [REDACTED] financial information of our Group, the text of which is set forth in Appendix II to this document;
5. the industry report prepared by Frost & Sullivan referred to in the section headed “Industry Overview” in this document;
6. the letter of advice prepared by Ogier summarising certain aspects of Cayman Islands company law referred to in Appendix III to this document;
7. the Companies Act;
8. the terms of the Share Option Scheme and the Share Award Scheme;

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9. the material contracts as referred to in the paragraph headed "B. Further information about the business of our Group — 1. Summary of material contracts" in Appendix IV to this document;
  
10. the service agreements and letters of appointment as referred to in the paragraph headed "C. Further information about our Directors and substantial shareholders — 2. Particulars of Directors' service agreements and appointment letters" in Appendix IV to this document; and
  
11. the written consents as referred to in the paragraph headed "E. Other information — 8. Consents of experts" in Appendix IV to this document.