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COOL LINK (HOLDINGS) LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 8491)

SUPPLEMENTAL ANNOUNCEMENT IN RELATION TO THE 2023 ANNUAL REPORT

Reference is made to the annual report of Cool Link (Holdings) Limited (the “**Company**”) for the year ended 31 December 2023 (the “**Annual Report**”) published on 30 March 2024. Unless otherwise defined in this announcement or the context requires, capitalised terms used herein shall have the same meanings as those defined in the Annual Report.

The Company would like to provide the following supplemental information which should be read in conjunction with the Annual Report.

CAPITAL STRUCTURE

The change of capital structure of the Group during the year ended 31 December 2023 are summarized as below: Issue of Placing Shares

Issue of Placing Shares

On 14 August 2023, an aggregate of 16,560,000 new shares of the Company (the “**Shares**”) were successfully placed to not less than six placees at price of HK\$0.5 each (the “**Placing**”) under a general mandate granted by the Shareholders at its annual general meeting held on 29 June 2023. The net proceeds from the Placing (after deducting related placing commissions and related expenses) were approximately HK\$8.13 million and the Company intended to utilize for general working capital for operation which has been fully utilised as intended as at the date of this annual report. Details of the Placing were disclosed in the Company’s announcements dated 25 July 2023 and 14 August 2023.

By Order of the Board
Cool Link (Holdings) Limited
Mr. Tan Seow Gee
Chairman and Executive Director

Hong Kong, 17 October 2024

As at the date of this announcement, the executive Directors are Mr. Tan Seow Gee, Mr. Gay Teo Siong and Mr. Xie Renren; and the independent non-executive Directors are Ms. Chan Oi Chong, Ms. Luk Huen Ling Claire and Mr. Peng Xiukai.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Listed Company Information” page of the website of the Stock Exchange at <http://www.hkexnews.hk> for at least seven days from the day of its posting. This announcement will also be published on the website of the Company at <http://www.coollink.com.sg>.