

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*

*This announcement is for information purpose only and does not constitute any invitation or offer to acquire, purchase or subscribe for any securities of the Company.*



## **LISI GROUP (HOLDINGS) LIMITED**

**利時集團（控股）有限公司**

*(Incorporated in Bermuda with limited liability)*  
**(Stock Code: 526)**

### **EXTENSION OF COMPLETION DATE OF SUBSCRIPTION OF NEW SHARES UNDER GENERAL MANDATE**

Reference is made to the announcement of the Company dated 15 September 2024 (the “**Announcement**”) in relation to, among others, the subscription of the Subscription Shares of the Company. Capitalised terms used in this announcement shall have the same meanings as defined in the Announcement unless otherwise stated.

The conditions precedent under the Subscription Agreement have been fulfilled on 6 October 2024. As disclosed in the Announcement, Completion shall take on a date falling on the 10th Business Day after the fulfilment of the Conditions Precedent or such other date as the Company and the Subscriber may agree. As additional time is required for the Subscriber and the Company to complete the administrative work relating to the Subscription, the Company and the Subscriber mutually agreed to extend the Completion Date to be on or before 25 October 2024 (or such other date as the Company and the Subscriber may agree).

Save and except for the aforesaid change, all other terms and conditions of the Subscription Agreement remain unchanged and continue in full force and effect. Shareholders and potential investors of the Company are advised to exercise caution when dealing in the Shares.

By Order of the Board  
**Lisi Group (Holdings) Limited**  
**Li Lixin**  
*Chairman and Executive Director*

Hong Kong, 21 October 2024

*As at the date of this announcement, the Board comprises Mr Li Lixin, Mr Cheng Jianhe and Ms Jin Yaxue being the executive Directors, Mr He Chengying, Mr Shin Yick Fabian and Mr Kwong Kwan Tong being the independent non-executive Directors.*