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## **Fosun Tourism Group** **复星旅游文化集团**

*(a company incorporated under the laws of the Cayman Islands with limited liability)*

**(Stock Code: 1992)**

### **SUPPLEMENTAL ANNOUNCEMENT TO THE DISCLOSEABLE TRANSACTION**

#### **DISPOSAL OF PROPERTIES**

Reference is made to the announcement of Fosun Tourism Group (the “**Company**”) dated 29 September 2024 (“**Announcement**”) in relation to the disposal of properties of the Company. Capitalised terms used herein shall have the same meanings as those defined in the Announcement unless otherwise defined.

As disclosed in the first paragraph on page 5 of the Announcement, the consideration for the Target Properties was determined based on the original purchase price of RMB378,203,557.04 (the “**Original Purchase Price**”) paid by the Group to local government authorities when acquiring the Target Properties in 2018. The Company wishes to supplement that this Original Purchase Price was the minimum bidding price set by the government in a public auction process. The Company believes the Original Purchase Price is fair and reasonable after taking into account (i) the prevailing real estate market conditions in the vicinity of the Target Properties at that time, and (ii) the location and development potential of the Target Properties. The difference between the consideration of the Disposal and the Original Purchase Price is attributed to the infrastructure improvements and landscaping works that the Group has undertaken in and around the Target Properties (“**Construction Work**”), which led to an adjustment in the acquisition price by the government.

Due to measurement adjustment, the area of the Target Properties was recalculated by mutual agreement. As a result, the Group and the Purchasers slightly adjusted the area of the Target Properties and entered into supplemental agreements, pursuant to which the consideration under Disposal Agreement II will be adjusted from RMB128,660,732.97 to RMB128,662,568.32, and the consideration under Disposal Agreement IV will be adjusted from RMB34,516,755.52 to RMB34,497,710.84.

Save as disclosed above, all information and contents set out in the Announcement remain unchanged.

By order of the Board  
**Fosun Tourism Group**  
**Xu Xiaoliang**  
*Chairman*

22 October 2024

*As at the date of this announcement, the executive Directors of the Company are Mr. Xu Xiaoliang, Mr. Xu Bingbin and Mr. Choi Yin On; the non-executive Directors are Mr. Qian Jiannong, Mr. Pan Donghui and Mr. Huang Zhen; and the independent non-executive Directors are Dr. Allan Zeman, Mr. Guo Yongqing, Ms. Katherine Rong Xin and Mr. He Jianmin.*