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丽珠医药
LIVZON

麗珠醫藥集團股份有限公司
LIVZON PHARMACEUTICAL GROUP INC.*
(a joint stock company incorporated in the People's Republic of China with limited liability)
(Stock code: 1513)

**NOTICE OF
THE 2024 THIRD EXTRAORDINARY GENERAL MEETING**

NOTICE IS HEREBY GIVEN that the 2024 third extraordinary general meeting (the “EGM”) of 麗珠醫藥集團股份有限公司 Livzon Pharmaceutical Group Inc.* (the “Company”) will be held at the Conference Room on the 6th Floor of Headquarters Building, 38 Chuangye North Road, Jinwan District, Zhuhai, Guangdong Province, China on Tuesday, 26 November 2024 at 2:30 p.m. for the purposes of considering and, if thought fit, passing the following resolutions.

SPECIAL RESOLUTION

1. To consider and approve a three-year continuing guarantee support framework agreement for 2025-2027 entered into between the Company and its controlling subsidiary Livzon MAB, the continuing connected transactions of provision of financing guarantees by the Company to Livzon MAB contemplated thereunder and the annual caps of the guarantees.

ORDINARY RESOLUTIONS

2. To consider and approve the conclusion of projects invested with the proceeds and utilisation of the remaining proceeds for permanent replenishment of working capital.
3. To consider and approve the election of Mr. Lin Nanqi as a non-executive director of the 11th session of the board of directors.

Notes:

1. All resolutions at the EGM will be taken by poll pursuant to the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Listing Rules”). The results of the poll will be published on the websites of Hong Kong Exchanges and Clearing Limited (www.hkexnews.hk) and the Company (www.livzon.com.cn) in accordance with the Listing Rules.

2. The record date for determining the qualification of the holders of the shares of the Company (“**Shareholder(s)**”) to attend and vote at the EGM will be Tuesday, 19 November 2024. In order to qualify as Shareholders to attend and vote at the EGM, holders of H shares of the Company (the “**H Shareholders**”) who are not registered must lodge all transfers of shares accompanied by the relevant share certificates with the Company’s H Share Registrar, Tricor Investor Services Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong for registration no later than 4:30 p.m. on Tuesday, 19 November 2024.
3. Any Shareholder entitled to attend and vote at the EGM is entitled to appoint one or more persons as his proxy to attend and vote at the EGM in his stead. A proxy need not be a Shareholder of the Company. If more than one proxy is so appointed, the appointment shall specify the class of shares and number in respect of which each such proxy is so appointed.
4. A Shareholder shall attend the EGM by his proxy duly authorised in writing. The instrument appointing a proxy must be signed by the Shareholder(s) or his attorney duly authorised in writing; where the Shareholder is a legal person, the proxy form shall be executed under its common seal or under the hand of its director or a legal representative or an attorney duly authorised. If the proxy form is signed by the attorney of the Shareholder, the power of attorney or other documents of authorisation must be notarised. To be valid, the holders of A shares of the Company (the “**A Shareholders**”) must lodge the proxy form and the notarised power of attorney or other documents of authorisation (if any) with the secretariat of the board of directors of the Company (the “**Secretariat of the Board**”) at Headquarters Building, 38 Chuangye North Road, Jinwan District, Zhuhai, Guangdong Province, China (postal code: 519090) no later than 24 hours before the holding of the EGM. To be valid, the H Shareholders must lodge the proxy form with the Company’s H Share Registrar, Tricor Investor Services Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong no later than 24 hours before the holding of the EGM. Completion and return of the proxy form will not preclude Shareholders from attending and voting at the EGM or any adjournment thereof in person, and in such event, the proxy form shall be deemed to be revoked.
5. Contact details of the Secretariat of the Board are as follows:

Address: The Secretariat of the Board, Livzon Pharmaceutical Group Inc.,
Headquarters Building, 38 Chuangye North Road, Jinwan District, Zhuhai,
Guangdong Province, China
Postal code: 519090
Contact persons: Mr. Ye Delong, Ms. Yuan Ailing
Telephone: (86) 756 8135888
Fax: (86) 756 8891070
6. Shareholders or their proxies shall produce their identity proof when attending the EGM.
7. The EGM is expected to last for one hour. Shareholders who attend the EGM (in person or by proxy) should be responsible for their own travelling, accommodation and the other related costs.

By order of the Board
麗珠醫藥集團股份有限公司
Livzon Pharmaceutical Group Inc.*
Yang Liang
Company Secretary

Zhuhai, China
24 October 2024

As at the date of this notice, the Executive Directors of the Company are Mr. Tang Yanggang (President) and Mr. Xu Guoxiang (Vice Chairman and Vice President); the Non-Executive Directors of the Company are Mr. Zhu Baoguo (Chairman), Mr. Tao Desheng (Vice Chairman) and Mr. Qiu Qingfeng; and the Independent Non-Executive Directors of the Company are Mr. Bai Hua, Mr. Tian Qiusheng, Mr. Wong Kam Wa, Mr. Luo Huiyuan and Ms. Cui Lijie.

* For identification purpose only