

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

REGULATORY FORMS
FORMS RELATING TO LISTING
FORM G
GEM
COMPANY INFORMATION SHEET

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

Company name: ECI Technology Holdings Limited

Stock code (ordinary shares): 8013

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on GEM of The Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the Exchange's website on the internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 24 October 2024.

A. General

Place of incorporation: Cayman Islands

Date of initial listing on GEM: 10 March 2017

Name of Sponsor(s): N/A

Names of directors:
(please distinguish the status of the directors - Executive, Non-Executive or Independent Non-Executive)

Executive Directors

Dr. Ng Tai Wing
Mr. Law Wing Chong
Ms. Wong Tsz Man

Independent Non-Executive Directors

Mr. Hui Chun Ho Eric
Mr. Sung Wai Tak Herman
Dr. Chow Kin San
Dr. Luk Che Chung, JP

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Name(s) of substantial shareholder(s):
(as such term is defined in rule 1.01 of
the GEM Listing Rules) and their
respective interests in the ordinary
shares and other securities of the
Company

Name	Capacity/ Nature of Interest	Number of Shares held	Approximate percentage of interest
Mr. Yang Shuo	Beneficial owner	320,000,000	20%
ECI Asia Investment Limited ("ECI Asia")	Beneficial owner	880,000,000	55%
Dr. Ng Tai Wing ("Dr. Ng") (Note 1)	Interest in controlled corporation	880,000,000	55%
Ms. Wong Tsz Man ("Ms. Wong") (Note 2)	Interest of spouse	880,000,000	55%

Notes:

1. Dr. Ng beneficially owns the entire issued share capital of ECI Asia. Therefore, Dr. Ng is deemed, or taken to be, interested in the 880,000,000 Shares held by ECI Asia for the purpose of the Part XV of the Securities and Futures Ordinance ("SFO").
2. Ms. Wong Tsz Man is the spouse of Dr. Ng, and therefore she is deemed to be interested in all the Shares which Dr. Ng is interested in under the SFO

Name(s) of company(ies) listed on GEM
or the Main Board of the Stock
Exchange within the same group as the
Company:

N/A

Financial year end date:

31 August

Registered address:

Ocorian Trust (Cayman) Limited
Windward 3, Regatta Office Park
PO Box 1350
Grand Cayman KY1-1108
Cayman Islands

Head office and principal place of
business:

Factory D on 3/F of Block II of
Camelpaint Buildings
Block I and Block II
No. 62 Hoi Yuen Road, Kowloon
Hong Kong

Web-site address (if applicable):

<http://www.ecinfohk.com>

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Share registrar:	<u>Principal share registrar and transfer office in Cayman Islands</u> Ocorian Trust (Cayman) Limited Windward 3, Regatta Office Park PO Box 1350 Grand Cayman KY1-1108 Cayman Islands
	<u>Hong Kong branch share registrar and transfer office</u> Tricor Investor Services Limited 17/F, Far East Finance Centre 16 Harcourt Road Hong Kong
Auditors:	CL Partners CPA Limited Unit 3203A-5, 32/F Tower 2, Lippo Centre 89 Queensway, Admiralty Hong Kong

B. Business activities*(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)*

ECI Technology Holdings Limited and its subsidiaries are principally engaged in installation and maintenance of various systems and provide a wide range of ELV solutions, including (a) central control monitoring systems such as security system, car park system and clubhouse management system; and (b) telecommunications and broadcasting services systems such as CABD System and SMATV System.

C. Ordinary shares

Number of ordinary shares in issue:	1,600,000,000
Par value of ordinary shares in issue:	HK\$0.01
Board lot size (in number of shares):	20,000
Name of other stock exchange(s) on which ordinary shares are also listed:	N/A

D. Warrants

Stock code:	N/A
Board lot size:	N/A
Expiry date:	N/A
Exercise price:	N/A

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Conversion ratio: N/A
(Not applicable if the warrant is denominated in dollar value of conversion right)

No. of warrants outstanding: N/A

No. of shares falling to be issued upon the exercise of outstanding warrants: N/A

E. Other securities

Details of any other securities in issue.
(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

Responsibility statement

The directors of the Company (the “Directors”) as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet (“the Information”) and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Submitted by: Ng Tai Wing
 (Name)

Title: Director
 (Director, secretary or other duly authorised officer)

NOTE

Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the Exchange’s website a revised information sheet as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.