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**CHINA EVERGRANDE GROUP
(IN LIQUIDATION)**

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 3333)

**INSIDE INFORMATION ANNOUNCEMENT
AND
CONTINUED SUSPENSION OF TRADING**

This announcement is made by China Evergrande Group (In Liquidation) (the "**Company**", together with its subsidiaries, the "**Group**") pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**") and Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcement of the Company dated 27 May 2024 in relation to the Potential Transactions. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as defined in the aforesaid announcement.

**CESSATION OF DISCUSSIONS IN RESPECT OF THE POTENTIAL
TRANSACTIONS**

The Liquidators wish to announce that, as of the date of this announcement, the Potential Sellers have decided to cease all discussions with the Potential Purchaser in respect of the Potential Transactions and have decided not to proceed with the Potential Transactions. No SPA was entered into in respect of the Potential Transactions.

The Potential Sellers are continuing to seek to locate possible buyers and identify possible opportunities to divest the shares of NEV Co held by the Potential Sellers but that, as of the date of this announcement, no agreement, arrangement or understanding has been entered into with any possible buyer, and no definite opportunity has been identified. There is no certainty that any possible opportunity will materialise or, if it does, what structure or form it will take. Further announcement(s) will be made as and when appropriate in compliance with the requirements of the Listing Rules.

CONTINUED SUSPENSION OF TRADING

Trading in the shares of the Company has been suspended with effect from 10:18 a.m. on Monday, 29 January 2024 and will remain suspended until further notice.

Shareholders, investors and potential investors of the Company are advised to exercise

caution when dealing in the securities of the Company.

Members of the public with knowledge about the affairs of the Group and information regarding the Group that could assist the investigation and realisation of assets of the Group by the Liquidators are welcome to submit relevant information via this website (<https://evergrandeliquidation.com>) or by email (infoshareeverest@alvarezandmarsal.com). For enquiries from creditors and other stakeholders of the Company, please contact the Liquidators at project_everest@alvarezandmarsal.com.

For and on behalf of
China Evergrande Group
(In Liquidation)

EDWARD SIMON MIDDLETON
WING SZE TIFFANY WONG
Joint and Several Liquidators
Acting as agents without personal liability

Hong Kong, 25 October 2024

On the basis of the information as stated in the announcement of the Company dated 25 July 2024 and the register of directors of the Company, the board of directors of the Company comprises Mr. Hui Ka Yan, Mr. Siu Shawn, Mr. Shi Junping, Mr. Liu Zhen and Mr. Qian Cheng as executive directors, Mr. Liang Senlin as non-executive director, and Mr. He Qi and Ms. Xie Hongxi as independent non-executive directors.