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中鋁國際工程股份有限公司

**China Aluminum International Engineering Corporation Limited**

*(A joint stock limited company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 2068)**

## **ANNOUNCEMENT**

### **QUARTERLY REPORT OF THE COMPANY FOR THE THIRD QUARTER ENDED 30 SEPTEMBER 2024**

This announcement is made pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The operating results attached hereto are the unaudited quarterly report of China Aluminum International Engineering Corporation Limited (the “**Company**”) as of 30 September 2024 prepared by the Company in accordance with the Accounting Standards for Business Enterprises of the PRC, as disclosed in the website of Shanghai Stock Exchange (website: <http://english.sse.com.cn/>).

This announcement and the attached quarterly report were originally prepared in Chinese and published in both Chinese and English. In the case of any discrepancy, the Chinese text shall prevail over the English text.

## IMPORTANT NOTES:

The Board of Directors, Board of Supervisors, Directors, Supervisors and senior management of the Company guarantee that the contents of the quarterly report are truthful, accurate and complete, free from any false statement, misleading representation or major omission, and are legally liable therefore on a several and joint basis.

The Company's principal, the accounting principal and the accounting function's principal (the person in charge of the accounting function) undertake that the financial information in this quarterly report is truthful, accurate and complete.

Whether the third quarterly financial statements have been audited

Yes  No

## I. KEY FINANCIAL DATA

### (I) Key Accounting Data and Financial Indicators

Unit: '000 Currency: RMB

Item	The current reporting period	Corresponding period of the previous year		Change in the current reporting period over the corresponding period of the previous year (%) After adjustment	From the beginning of the year to the end of the reporting period	Corresponding period of the previous year		Change from the beginning of the year to the end of the reporting period over the same period of the previous year (%) After adjustment
		Before adjustment	After adjustment			Before adjustment	After adjustment	
		Operating income	5,431,702			5,417,305	5,417,305	
Net profit attributable to the shareholders of the listed company	95,229	64,800	64,803	46.95%	251,218	-765,842	-765,227	N/A
Net profit attributable to shareholders of the listed company, net of non-recurring gain or loss	49,933	49,981	49,984	-0.10%	116,258	-970,538	-969,923	N/A
Net cash flows from operating activities	-53,553	871,853	871,853	-106.14%	-2,088,402	8,984	8,984	-23,345.79%
Basic earnings per share (RMB/share)	0.0190	0.0191	0.0191	-0.52%	0.0421	-0.2782	-0.2780	N/A
Diluted earnings per share (RMB/share)	0.0190	0.0191	0.0191	-0.52%	0.0421	-0.2782	-0.2780	N/A
Weighted average return on net assets (%)	2.34	1.34	1.34	Increased by 1 percentage point	5.42%	-17.55	-17.55	N/A

## I. KEY FINANCIAL DATA – CONTINUED

### (I) Key Accounting Data and Financial Indicators – Continued

*Unit: '000 Currency: RMB*

	<b>As at the end of this reporting period</b>	<b>As at the end of the previous year</b>		<b>Change from the end of the reporting period over the end of the previous year (%)</b>
		<b>Before adjustment</b>	<b>After adjustment</b>	<b>After adjustment</b>
Total assets	41,666,365	40,943,804	40,943,804	1.76%
Owners' equity attributable to shareholders of the listed company	6,220,301	7,254,499	7,254,499	-14.26%

Note: The “reporting period” refers to the three-month period from the beginning to the end of the quarter. The same applies hereinafter.

#### **Explanation of the reasons for retrospective adjustment or restatement**

On 30 November 2022, the Ministry of Finance issued the “Interpretation No. 16 of Accounting Standards for Business Enterprises – the accounting treatment for which the initial recognition exemption is not applicable to deferred income taxes related to assets and liabilities arising from a single transaction”, effective from 1 January 2023. As considered and approved at the 19th meeting of the 4th session of Board of Directors of the Company on 28 March 2024, the above accounting policy was implemented with effect from 1 January 2023. The data of the same period of the previous year has been retrospectively adjusted in this reporting period.

## I. KEY FINANCIAL DATA – CONTINUED

### (II) Items and Amounts of Non-recurring Gain or Loss

Applicable    Not applicable

*Unit: '000   Currency: RMB*

Items of Non-recurring Gain or Loss	Amount for the current reporting period	Amount from the beginning of the year to the end of the reporting period	Description
Gain or losses on disposal of non-current assets, including reversal of provision for impairment of assets	298	445	
Government subsidies recorded in current P&L (except government subsidies closely related to business operations granted continuously in a fixed amount or quota according to the unified national standards)	7,335	21,133	
Financing fee income from non-financial enterprises recorded in current P&L	3,687	27,688	
Reversal of impairment provisions on receivables and contract assets tested for impairment individually	–	65,197	
Gain or loss on debt reorganization	7,803	29,680	
Other non-operating revenue and expenses other than the above items	28,563	46,909	
Less: Impact of income tax	873	29,797	
Impact of non-controlling interests (after tax)	1,516	26,294	
<b>Total</b>	<b>45,296</b>	<b>134,960</b>	

Description of recognition of items not listed in the “Explanatory Announcement No.1 on Information Disclosure for Companies Offering Their Securities to the Public – Extraordinary Profit and Loss” as nonrecurring profit and loss items and the amount is material and defining the extraordinary profit and loss listed in the “Explanatory Announcement No.1 on Information Disclosure for Companies Offering Their Securities to the Public – Extraordinary Profit and Loss” to be recurring profit and loss.

Applicable    Not applicable

## I. KEY FINANCIAL DATA – CONTINUED

### (III) Changes in principal accounting items and financial indicators, and reasons for changes thereof

Applicable     Not applicable

<b>Item</b>	<b>Percentage of change (%)</b>	<b>Main Reasons</b>
Net profit attributable to the shareholders of the listed company (current reporting period)	46.95%	Revenue from the engineering design and equipment manufacturing business in which the Company has its core competitiveness increased, and the structure of the engineering construction business improved, of which, the proportion of revenue from overseas industrial projects increased significantly, further promoting the optimisation and development of the business structure of the Company.
Net profit attributable to shareholders of the listed company (from the beginning of the year to the end of the reporting period)	N/A	
Net profit attributable to shareholders of the listed company after deducting of non-recurring profit or loss (from the beginning of the year to the end of the reporting period)	N/A	
Net cash flow from operating activities (from the beginning of the year to the end of the reporting period)	-23,345.79%	
Net cash flow from operating activities (for the reporting period)	-106.14%	The Company made payments for construction work due and payables, and the outflow of operating cash flow increased year-on-year.

## II. INFORMATION ON SHAREHOLDERS

### (I) Table of total number of ordinary shareholders, number of preference shareholders with recovered voting rights and shareholding of the top 10 shareholders

*Unit: Share*

Total number of ordinary shareholders at the end of the reporting period	41,474	Total number of preference shareholders with recovered voting rights at the end of the reporting period (if any)	None
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#### Shareholding of the top 10 shareholders (excluding the lending of shares through refinancing facilities)

Name of shareholders	Nature of shareholders	Number of shares held	Percentage of shareholding (%)	Number of restricted shares held (shares)	Status of shares	Pledged, marked or frozen shares Number (shares)
Aluminum Corporation of China	State-owned legal person	2,176,758,534	72.90	2,176,758,534	None	0
HKSCC Nominees Limited	Overseas legal person	399,476,000	13.38	399,476,000	Unknown	/
Luoyang Engineering & Research Institute for Nonferrous Metals Processing	State-owned legal person	86,925,466	2.91	86,925,466	None	0
Hong Kong Securities Clearing Company Limited	Overseas legal person	13,372,230	0.45	13,372,230	None	0
Aladdin Environmental Protection Co., Ltd.	Other	5,600,000	0.19	5,600,000	None	0
XU Biao	Domestic natural person	4,417,000	0.15	4,417,000	None	0
China Merchants Bank Co., Ltd. – China Southern CSI 1000 Traded Open-ended Index Securities Investment Fund	Other	3,296,200	0.11	3,296,200	None	0
GU Jing	Domestic natural person	2,773,100	0.09	2,773,100	None	0
WANG Yandong	Domestic natural person	2,098,500	0.07	2,098,500	None	0
Shenwan Hongyuan Securities Company Limited	Other	2,050,103	0.07	2,050,103	None	0

## II. INFORMATION ON SHAREHOLDERS – CONTINUED

### (I) Table of total number of ordinary shareholders, number of preference shareholders with recovered voting rights and shareholding of the top 10 shareholders – Continued

Shareholding of the top 10 shareholders not subject to selling restrictions (excluding the lending of shares through refinancing facilities)			
Name of shareholders	Number of outstanding shares held not subject to selling restrictions	Class and number of shares	
		Class	Number (shares)
Aluminum Corporation of China HKSCC Nominees Limited	2,176,758,534	Renminbi ordinary shares	2,176,758,534
	399,476,000	Overseas listed foreign shares	399,476,000
Luoyang Engineering & Research Institute for Nonferrous Metals Processing	86,925,466	Renminbi ordinary shares	86,925,466
Hong Kong Securities Clearing Company Limited	13,372,230	Renminbi ordinary shares	13,372,230
Aladdin Environmental Protection Co., Ltd.	5,600,000	Renminbi ordinary shares	5,600,000
XU Biao	4,417,000	Renminbi ordinary shares	4,417,000
China Merchants Bank Co., Ltd. – China Southern CSI 1000 Traded Open-ended Index Securities Investment Fund	3,296,200	Renminbi ordinary shares	3,296,200
GU Jing	2,773,100	Renminbi ordinary shares	2,773,100
WANG Yandong	2,098,500	Renminbi ordinary shares	2,098,500
Shenwan Hongyuan Securities Company Limited	2,050,103	Renminbi ordinary shares	2,050,103

## II. INFORMATION ON SHAREHOLDERS – CONTINUED

### (I) Table of total number of ordinary shareholders, number of preference shareholders with recovered voting rights and shareholding of the top 10 shareholders – Continued

Explanation of related relationship or acting in concert in respect of the above shareholders

1. The number of shares held by Aluminum Corporation of China (“Chinalco”) did not include A shares of the Company indirectly held through its subsidiary Luoyang Nonferrous Metal Processing Design and Research Institute Co., Ltd. and H shares of the Company indirectly held through its subsidiary Yunnan Aluminum International Company Limited. Chinalco and its subsidiaries held a total of 2,283,179,000 shares of the Company, including 2,263,684,000 A shares and 19,495,000 H shares, accounting for 76.47% of the total share capital of the Company.
2. The 399,476,000 H shares of the Company held by HKSCC Nominees Limited included the 19,495,000 H shares held by Chinalco through its subsidiary Yunnan Aluminum International Company Limited.
3. Except the above, the Company is not aware that the above shareholders have any related relationship or are parties acting in concert.

Explanation of the participation of the top 10 shareholders and top 10 shareholders not subject to selling restrictions in margin trading and short selling as well as refinancing (if any)

1. XU Biao held nil shares of the Company through an ordinary securities account and 4,417,000 shares of the Company through a credit securities account, representing a total of 4,417,000 shares of the Company.
2. GU Jing held 100 shares of the Company through an ordinary securities account and 2,773,000 shares of the Company through a credit securities account, representing a total of 2,773,100 shares of the Company.
3. WANG Yandong held 50,000 shares of the Company through an ordinary securities account and 2,773,000 shares of the Company through a credit securities account, representing a total of 1,598,500 shares of the Company.



## **II. INFORMATION ON SHAREHOLDERS – CONTINUED**

### **(I) Table of total number of ordinary shareholders, number of preference shareholders with recovered voting rights and shareholding of the top 10 shareholders – Continued**

Participation of shareholders holding more than 5% of the shares, the top 10 shareholders and the top 10 shareholders with outstanding shares not subject to selling restrictions in the shares lending through the refinancing facilities

Applicable  Not applicable

Change in the top 10 shareholders and top 10 shareholders of shares not subject to selling restrictions from the previous period due to the shares lending/returning through refinancing facilities

Applicable  Not applicable

## **III. OTHER IMPORTANT NOTES**

Other important information in relation to the Company's operation during the reporting period that needs to be brought to the attention of investors

Applicable  Not applicable

### **(I) Production and operation of the Company during the first three quarters of 2024**

In the first three quarters of 2024, the Company continued to make persistent efforts around “high-quality Party building plus strengthened operation, promoting transformation and deepening reform”, taking the “14th Five-Year Plan” as the guidance, “technology + international” as the direction, “implementation + effectiveness” as the traction force, focusing on new quality productivity, promote the industrial upgrading of the non-ferrous industry, and made every effort to build a world-class modern new industrial service enterprise that provides comprehensive solutions for advanced nonferrous metal technologies, complete sets of equipment and integrated services. The proportion of industrial projects in the first three quarters of the year has increased considerably, and new contracts signed overseas have increased significantly compared with the same period of the previous year, further promoted the optimization and development of the Company's business structure. The Company ranked 98th, 119th, 125th and 145th, and ranked 12th, 21st, 38th and 46th among Chinese enterprises in the three lists of the “Top 225 Global Design Firms”, the “Top 150 International Design Firms”, and the “Top 250 International Contractors” for 2024, respectively, all released by the Engineering News Record (ENR) magazine.

### III. OTHER IMPORTANT NOTES – CONTINUED

#### (I) Production and operation of the Company during the first three quarters of 2024 – Continued

##### *1. Strengthening operation and take the road of high-quality development*

The Company made every effort to strengthen its management system construction, and continued to build a “new Chalieco” with high-quality development. **Firstly**, we continued to optimize our business structure and fully returned to the non-ferrous and advantageous industrial fields. In the first three quarters of 2024, the Company signed new industrial contracts of RMB15.427 billion, accounting for 87.47% of the total amount of new contracts signed by the Company, representing an increase of 64.89% in the proportion of industrial projects as compared with the same period of the previous year. **Secondly**, we strengthened market development, deeply cultivated and carefully worked on the internal market of Chinalco, reinforced and enlarged the domestic market, and resolutely expanded the international market. In the first three quarters of 2024, the Company signed new overseas contracts of RMB2.325 billion, representing an increase of 47.88% over the same period of the previous year; we intensified the efforts of integration and coordination, gave full play to the strengths of the subsidiaries, and nurtured comprehensive competitiveness so as to comprehensively expand the business of EPC, maintenance and inspection, as well as the extraction services of mines within Chinalco; we deepened science and technology marketing, strengthened the “technology +” model, promoted the industrialization of scientific and technological achievements, and extended one-off design and construction services into sustainable long-term services. **Thirdly**, we strengthened the perfect performance of projects, established the concept of compliance and honest business operation, promoted the restructuring of the project management system and implemented the three-stage management system of “company – subsidiaries – project department”; we strengthened cost management and control, pushed forward the reform of procurement and subcontracting mode, strictly implemented the “two systems” for projects, increased the initiative to create efficiency, and enhanced the intrinsic profitability; we will strengthen the standardized construction of project management, make every effort to achieve intrinsic safe production, enhance the quality of project performance, and polish the Chalieco brand.

### III. OTHER IMPORTANT NOTES – CONTINUED

#### (I) Production and operation of the Company during the first three quarters of 2024 – Continued

##### 2. *Promote transformation and cultivate new quality productivity*

The Company comprehensively implements the innovation-driven development strategy, creates an integrated innovation mode of scientific and technological research and development and engineering design, leads the technological advancement of China’s non-ferrous metals industry, promotes Chinese technology to go overseas, and contributes “China Solution” to the development of global non-ferrous metals industry. **Firstly**, we strengthened the research and development capability for underlying technologies, increased the investment in key projects around the key areas of mineral resources, green and low-carbon metallurgy, equipment and digital intelligence, etc. The project of “Precise Control and Intelligent Automation System for High-efficient Conversion of Nonferrous Metallurgy”, which was completed with the participation of Changsha Engineering & Research Institute Limited for Nonferrous Metallurgy, a subsidiary of the Company, was awarded the National Scientific and Technological Progress Second Prize. **Secondly**, we strengthened the application of scientific and technological achievements, and has accelerated the promotion of the industrialization of a variety of advanced scientific and technological achievements such as mining and selection in plateau and high-altitude mines, manufacturing of energy-saving and long-life aluminum electrolytic cathodes, clean smelting of lead and zinc and comprehensive utilization of resources, and aluminum plate, strip and foil rolling technology and equipment. The “2800/2300mm Six-roller Aluminum Strip Cold Rolling Unit Key Technology Research and Development and Industrialization Application” of the Company’s subsidiary, China Nonferrous Metals Processing Technology Co., Ltd., was awarded as a typical case of scientific and technological achievements transfer in Luoyang City in 2023. Benchmarked against the international advanced technology, this case project successfully overcome the core technical problems of the equipment. **Thirdly**, we carried out in-depth adjustments to the industrial layout, selected a number of key technologies such as safety monitoring and early warning of mines, ultra-fine droplet desulfurization and non-ferrous metal processing industrial Internet, to carry out pilot projects to encourage the industrialization of achievements, and vigorously promoted the development of strategic new industries.

### III. OTHER IMPORTANT NOTES – CONTINUED

#### (I) Production and operation of the Company during the first three quarters of 2024 – Continued

##### 3. Deepening reforms to stimulate the dynamics and vitality of the enterprise

We carried out in-depth and thorough implementation of the “Special Action on Reform and Tackling Tough Problems”, solidly pushed forward the reforms in key areas, and the overall reforms are advanced in a smooth and orderly manner, with the results of reforms gradually manifested, and the vitality of the dynamics at all levels significantly strengthened. **Firstly**, with the focus on strengthening core functions and enhancing competitiveness, we have carried out in-depth implementation of reform and deepening and upgrading actions, grasped and implemented various key tasks with the Spirit of Driving Nails. **Secondly**, we organized and implemented the science and technology reform actions, and the six subsidiaries belonging to the science and technology reform enterprises have continued to increase scientific and technological innovations, promoted market-oriented reforms, and achieved excellent results of “three excellent and three good” in the 2023 special assessment by the SASAC, the production and operation situation of the six science and technology reform enterprises continued to improve in the first three quarters of 2024. **Thirdly**, we actively constructed a new type of management responsibility system, focused on the “key minorities”, established and improved the incentive mechanism and appraisal and evaluation system to stimulate the talents of entrepreneurs and strengthen the dynamics and vitality of the enterprise. Focusing on key management personnel and core technical personnel, the Company implemented a restricted share incentive scheme and has granted 26,769,600 restricted shares to 237 incentive participants. **Fourthly**, we focused on the reform of key areas and key enterprises, promoted the professional merger of subsidiaries, Changsha Engineering & Research Institute Limited for Nonferrous Metallurgy and China Nonferrous Metals Changsha Investigation and Design Research Institute Co., Ltd., and achieved phased progress.

#### (II) Litigation and arbitration situations not disclosed in the temporary announcement or with subsequent progress

Unit: 0’000 Currency: RMB

Party who brought the law suit (applicant)	Respondent (Appellee) party	Party who bear joint and several liability	Type of litigation and arbitration	Basic information on litigation (arbitration)	Amount involved in litigation (arbitration)	Whether litigation (arbitration) has created an estimated liability and the amount thereof	Progress of litigation (arbitration)	Outcome of litigation (arbitration) and its implications	Enforcement of litigation judgment (arbitration award)
Henan Huitao Construction Engineering Co., Ltd.	Sixth Metallurgical Company, Palm Ecological Town Development Joint Stock Co., Ltd., Xihua County Yuzi Zongye Construction Management Co., Ltd.	Henan Xinliheng Engineering Co., Ltd.	Litigation	Engineering project construction contract dispute	4,313.87	–	Case closed	Performance completed	The case is closed after completion of performance

### III. OTHER IMPORTANT NOTES – CONTINUED

#### (II) Litigation and arbitration situations not disclosed in the temporary announcement or with subsequent progress – Continued

Unit: 0'000 Currency: RMB

Party who brought the law suit (applicant)	Respondent (Appellee) party	Party who bear joint and several liability	Type of litigation and arbitration	Basic information on litigation (arbitration)	Amount involved in litigation (arbitration)	Whether litigation (arbitration) has created an estimated liability and the amount thereof	Progress of litigation (arbitration)	Outcome of litigation (arbitration) and its implications	Enforcement of litigation judgment (arbitration award)
Sixth Metallurgical Company	Kaifeng City Caijin Heating Co., Ltd.	None	Litigation	Engineering project construction contract dispute	4,009.15	-	Enforcement in progress	Enforcement in progress	The Court ordered the defendant to pay RMB30,194,800 to Sixth Metallurgical Company. Currently, Sixth Metallurgical Company has applied for enforcement.
Sixth Metallurgical Company	Tangyin County Rongchuang Construction Co., Ltd.	None	Litigation	Contract dispute	19,349.68	-	Case closed	Case closed by withdrawal of the lawsuit	Sixth Metallurgical Company and Rongchuang company reached a settlement, and Sixth Metallurgical Company applied to the court to withdraw the lawsuit. On 23 September 2024, a civil decision from the court was received, which ruled that Sixth Metallurgical Company was allowed to withdraw the lawsuit.
Changsha Engineering & Research Institute Limited for Nonferrous Metallurgy	Guizhou Manganese Mineral Group Co., Ltd., Southwest Energy & Mineral Inc.	None	Litigation	Engineering project construction contract dispute	10,540.22	-	First trial in progress	Not decided	-

### III. OTHER IMPORTANT NOTES – CONTINUED

#### (II) Litigation and arbitration situations not disclosed in the temporary announcement or with subsequent progress – Continued

Unit: 0'000 Currency: RMB

Party who brought the law suit (applicant)	Respondent (Appellee) party	Party who bear joint and several liability	Type of litigation and arbitration	Basic information on litigation (arbitration)	Amount involved in litigation (arbitration)	Whether litigation (arbitration) has created an estimated liability and the amount thereof	Progress of litigation (arbitration)	Outcome of litigation (arbitration) and its implications	Enforcement of litigation judgment (arbitration award)
Sixth Metallurgical Company	Sanmenxia City Hubin State-owned Capital Investment and Operation Co., Ltd., Sanmenxia City Hubin Construction Development Co., Ltd.	Sanmenxia Xinghu Development and Construction Co., Ltd.	Litigation	Contract dispute	14,436.00	-	First trial in progress	Not decided	-
Zhumadian Development Zone Jia Fu Cheng Real Estate Co., Ltd.	Sixth Metallurgical Company	None	Litigation	Engineering project construction contract dispute	9,000.00	-	First trial in progress	Not decided	-
Twelfth Metallurgical Company	Chongqing Liangjiang Zhiyu Investment Management Co., Ltd.	China Aluminum International Engineering Corporation Limited	Litigation	Engineering project construction contract dispute	9,775.47	-	First trial in progress	Not decided	-
Fujian Kaihao Labor and Engineering Co., Ltd.	Jilin Province Zhongsheng Road and Bridge Engineering Co., Ltd., Yunnan Yongning Expressway Co., Ltd., Sixth Metallurgical Company, Yunnan Branch Company of Sixth Metallurgical Company	CHEN Li	Litigation	Engineering project construction contract dispute	3,868.11	-	First trial in progress	Not decided	-

### III. OTHER IMPORTANT NOTES – CONTINUED

#### (II) Litigation and arbitration situations not disclosed in the temporary announcement or with subsequent progress – Continued

Unit: 0'000 Currency: RMB

Party who brought the law suit (applicant)	Respondent (Appellee) party	Party who bear joint and several liability	Type of litigation and arbitration	Basic information on litigation (arbitration)	Amount involved in litigation (arbitration)	Whether litigation (arbitration) has created an estimated liability and the amount thereof	Progress of litigation (arbitration)	Outcome of litigation (arbitration) and its implications	Enforcement of litigation judgment (arbitration award)
Palm Ecological Town Development Joint Stock Co., Ltd.	Xihua County Yuzi Investment Development Co., Ltd., Xihua County Yuzi Zongye Construction Management Co., Ltd., Sixth Metallurgical Company	None	Litigation	Dispute over right of recourse	2,437.83	-	First trial in progress	Not decided	-
Haneng (Zhejiang) Electric Power Technology Co., Ltd.	Sixth Metallurgical Company, China Aluminum International Engineering Corporation Limited	None	Litigation	Processing contract dispute	3,327.49	-	First trial in progress	Not decided	-

#### IV. QUARTERLY FINANCIAL STATEMENTS

##### (I) Type of Audit Opinion

Applicable  Not applicable

##### (II) Financial Statements

#### CONSOLIDATED BALANCE SHEET

30 September 2024

Prepared by: China Aluminum International Engineering Corporation Limited

*Unit: '000    Currency: RMB    Audit status: Unaudited*

Item	30 September 2024	31 December 2023
<b>CURRENT ASSETS:</b>		
Monetary fund	4,177,497	4,061,290
Provision of settlement fund		
Funds lent		
Financial assets for trading	–	700,506
Derivative financial assets		
Notes receivable	179,411	223,057
Accounts receivable	16,152,500	15,114,750
Financing of receivables	299,893	453,487
Prepayments	375,843	509,994
Insurance premium receivable		
Cession premium receivable		
Provision of cession receivable		
Other receivables	1,471,237	1,352,121
Including: Interest receivable	11,590	4,830
Dividends receivable	5,098	21,462
Financial assets purchased for resale		
Inventories	2,154,893	2,229,446
Including: Data resources		
Contractual assets	7,401,013	6,721,256
Assets held for sale		
Non-current assets due within one year	99,238	171,605
Other current assets	807,717	578,468
<b>Total current assets</b>	<b>33,119,240</b>	<b>32,115,980</b>



#### IV. QUARTERLY FINANCIAL STATEMENTS – CONTINUED

##### (II) Financial Statements – Continued

##### CONSOLIDATED BALANCE SHEET – Continued

30 September 2024

Prepared by: China Aluminum International Engineering Corporation Limited

*Unit: '000    Currency: RMB    Audit status: Unaudited*

<b>Item</b>	<b>30 September 2024</b>	<b>31 December 2023</b>
<b>NON-CURRENT ASSETS:</b>		
Release of loans and advances		
Debt investments		
Other debt investments		
Long-term receivables	1,663,006	1,680,909
Long-term equity investments	745,043	754,306
Other equity instrument investments	48,913	49,248
Other non-current financial assets		
Investment properties	796,437	766,966
Fixed assets	2,343,981	2,409,495
Construction in progress	70,321	76,590
Productive biological assets		
Oil and gas assets		
Right-of-use assets	43,788	39,680
Intangible assets	1,229,441	1,314,681
Including: Data resources		
Development costs	4,972	4,716
Including: Data resources		
Goodwill	875	875
Long-term unamortized expenses	57,441	33,689
Deferred income tax assets	1,152,205	1,205,680
Other non-current assets	390,702	490,988
<b>Total non-current assets</b>	<b>8,547,125</b>	<b>8,827,824</b>
<b>Total assets</b>	<b>41,666,365</b>	<b>40,943,804</b>

#### IV. QUARTERLY FINANCIAL STATEMENTS – CONTINUED

##### (II) Financial Statements – Continued

##### CONSOLIDATED BALANCE SHEET – Continued

30 September 2024

Prepared by: China Aluminum International Engineering Corporation Limited

*Unit: '000    Currency: RMB    Audit status: Unaudited*

<b>Item</b>	<b>30 September 2024</b>	<b>31 December 2023</b>
<b>Current liabilities:</b>		
Short-term borrowings	2,164,237	1,343,848
Borrowings from central banks		
Funds borrowed		
Held-for-trading financial liabilities		
Derivative financial liabilities		
Notes payable	3,234,105	3,837,044
Accounts payables	11,300,536	12,552,196
Advance receipts	128	1,613
Contract liabilities	4,340,492	4,137,373
Financial assets sold for repurchase		
Deposits from customers and interbank		
Proceeds from trading securities by agent		
Proceeds from underwriting securities by agent		
Employee salaries payable	192,808	234,078
Taxes payable	130,555	163,013
Other payables	1,675,813	1,539,679
Including: Interest payable		
Dividends payable	117,944	31,201
Handling fees and commissions payable		
Cession premium payable		
Held-for-sale liabilities		
Non-current liabilities due within one year	2,478,731	1,424,748
Other current liabilities	1,651,650	1,576,228
<b>Total current liabilities</b>	<b>27,169,056</b>	<b>26,809,821</b>

#### IV. QUARTERLY FINANCIAL STATEMENTS – CONTINUED

##### (II) Financial Statements – Continued

##### CONSOLIDATED BALANCE SHEET – Continued

30 September 2024

Prepared by: China Aluminum International Engineering Corporation Limited

*Unit: '000    Currency: RMB    Audit status: Unaudited*

<b>Item</b>	<b>30 September 2024</b>	<b>31 December 2023</b>
<b>Non-current liabilities:</b>		
Reserve fund for insurance contracts		
Long-term borrowings	7,328,281	6,179,831
Debentures payable		
Including: Preferred shares		
Perpetual bonds		
Lease liabilities	34,520	26,128
Long-term payables	–	1,069
Long-term employee salaries payable	493,155	521,152
Estimated liabilities		
Deferred income	65,825	79,662
Deferred income tax liabilities	71,629	71,643
Other non-current liabilities		
	<hr/>	<hr/>
<b>Total non-current liabilities</b>	<b>7,993,410</b>	<b>6,879,484</b>
	<hr/>	<hr/>
<b>Total liabilities</b>	<b>35,162,467</b>	<b>33,689,305</b>

#### IV. QUARTERLY FINANCIAL STATEMENTS – CONTINUED

##### (II) Financial Statements – Continued

##### CONSOLIDATED BALANCE SHEET – Continued

30 September 2024

Prepared by: China Aluminum International Engineering Corporation Limited

*Unit: '000    Currency: RMB    Audit status: Unaudited*

<b>Item</b>	<b>30 September 2024</b>	<b>31 December 2023</b>
<b>Owners' equity (or shareholders' equity):</b>		
Paid-in capital (or share capital)	2,985,836	2,959,067
Other equity instrument	3,764,520	4,741,920
Including: Preferred shares		
Perpetual bonds	3,764,520	4,741,920
Capital reserve	912,863	898,789
Less: Treasury stocks	63,444	
Other comprehensive income	158,275	152,900
Special reserve	292,681	218,980
Surplus reserve	229,735	229,735
General risks reserve		
Undistributed profits	-2,060,166	-2,184,850
Total equity attributable to the parent's owner (or shareholders' equity)	6,220,301	7,016,540
Minority interests	283,598	237,959
<b>Total owners' equity (or shareholders' equity)</b>	<b>6,503,899</b>	<b>7,254,499</b>
<b>Total liabilities and owners' equity (or shareholders' equity)</b>	<b>41,666,365</b>	<b>40,943,804</b>
<i>The Company's principal:</i> <b>LI Yihua</b>	<i>Accounting principal:</i> <b>ZHAO Hongmei</b>	<i>Accounting function's principal:</i> <b>CAO Duolin</b>

#### IV. QUARTERLY FINANCIAL STATEMENTS – CONTINUED

##### (II) Financial Statements – Continued

##### CONSOLIDATED INCOME STATEMENT

January to September 2024

Prepared by: China Aluminum International Engineering Corporation Limited

*Unit: '000    Currency: RMB    Audit status: Unaudited*

Item	First three quarters of 2024 (January to September)	First three quarters of 2023 (January to September)
<b>I. Total operating revenue</b>	<u>16,142,178</u>	<u>15,039,361</u>
Including: Operating income	16,142,178	15,039,361
Interest income		
Premiums earned		
Handling charges and commission fee		
<b>II. Total operating cost</b>	<u>16,340,382</u>	<u>14,878,811</u>
Including: Operating cost	14,759,468	13,407,379
Interest expenses		
Handling charges and commission expenses		
Surrender value		
Compensation expense, net		
Drawing reserves for insurance contracts, net		
Policy bonus dividend expense		
Cession cost		
Taxes and surcharges	77,803	81,317
Sales expenses	92,881	81,461
Administrative expenses	698,197	696,973
R&D expenses	520,505	495,452
Finance expenses	191,527	116,229
Including: Interest costs	254,095	294,298
Interest income	67,646	105,854

#### IV. QUARTERLY FINANCIAL STATEMENTS – CONTINUED

##### (II) Financial Statements – Continued

##### CONSOLIDATED INCOME STATEMENT – Continued

January to September 2024

Prepared by: China Aluminum International Engineering Corporation Limited

*Unit: '000    Currency: RMB    Audit status: Unaudited*

<b>Item</b>	<b>First three quarters of 2024 (January to September)</b>	<b>First three quarters of 2023 (January to September)</b>
Add: Other gains	10,835	4,366
Gain on investment (“–” for loss)	37,551	9,022
Including: Share of investment gain of associates and joint ventures	19,076	7,672
Gain on de-recognition of financial assets measured at amortization cost		
Exchange gain (“–” for loss)		
Gain on exposure netting (“–” for loss)		
Gain on fair value change (“–” for loss)	4,844	–
Credit impairment loss (“–” for loss)	219,021	175,696
Asset impairment loss (“–” for loss)	269,966	–1,232,750
Gain on disposal of assets (“–” for loss)	297	3,940
<b>III. Operating profit (“–” for loss)</b>	<b>344,310</b>	<b>–879,176</b>
Add: Non-operating income	91,465	5,774
Less: Non-operating expenses	45,670	14,064
<b>IV. Total profit (“–” for total loss)</b>	<b>390,105</b>	<b>–887,465</b>
Less: Income tax expense	93,011	–145,385

#### IV. QUARTERLY FINANCIAL STATEMENTS – CONTINUED

##### (II) Financial Statements – Continued

#### CONSOLIDATED INCOME STATEMENT – Continued

January to September 2024

Prepared by: China Aluminum International Engineering Corporation Limited

*Unit: '000    Currency: RMB    Audit status: Unaudited*

<b>Item</b>	<b>First three quarters of 2024 (January to September)</b>	<b>First three quarters of 2023 (January to September)</b>
<b>V. Net profit (“–” for net loss)</b>	<b>297,094</b>	<b>–740,228</b>
(I) Classification according to the continuity of operation		
1. Net profit from continuing operations (“–” for net loss)	297,094	–740,228
2. Net profit from discontinued operations (“–” for net loss)		
(II) Classification by ownership		
1. Net profit attributable to shareholders of the parent (“–” for net loss)	251,218	–765,227
2. Minority shareholders gain and loss (“–” for net loss)	45,876	24,999

#### IV. QUARTERLY FINANCIAL STATEMENTS – CONTINUED

##### (II) Financial Statements – Continued

##### CONSOLIDATED INCOME STATEMENT – Continued

January to September 2024

Prepared by: China Aluminum International Engineering Corporation Limited

*Unit: '000    Currency: RMB    Audit status: Unaudited*

Item	First three quarters of 2024 (January to September)	First three quarters of 2023 (January to September)
<b>VI. Other comprehensive income, net of tax</b>	<u>5,355</u>	<u>6,290</u>
(I) Other comprehensive income attributable to owners of the parent, net of tax	5,375	6,286
1. Other comprehensive income that may not be reclassified to profit or loss	544	-4,914
(1) Change on remeasurement of defined benefit plan	63	16
(2) Other comprehensive income that may not be transferred to profit or loss under the equity method		
(3) Change in fair value of other equity instrument investments	480	-4,930
(4) Fair value change arising from credit risk of the Company		
2. Other comprehensive income that will be reclassified subsequently to profit or loss	4,831	11,200
(1) Other comprehensive income that may be transferred to profit or loss under the equity method		
(2) Change in fair value of other debt investments		
(3) The amount of financial assets reclassified into other comprehensive income		
(4) Credit impairment provision for other debt investment		
(5) Cash flow hedge reserve		
(6) Foreign currency translation difference in financial statements	4,831	11,200
(7) Others		
(II) Other comprehensive income attributable to minority shareholders, net of tax	<u>-20</u>	<u>4</u>



#### IV. QUARTERLY FINANCIAL STATEMENTS – CONTINUED

##### (II) Financial Statements – Continued

##### CONSOLIDATED INCOME STATEMENT – Continued

January to September 2024

Prepared by: China Aluminum International Engineering Corporation Limited

*Unit: '000    Currency: RMB    Audit status: Unaudited*

<b>Item</b>	<b>First three quarters of 2024 (January to September)</b>	<b>First three quarters of 2023 (January to September)</b>
<b>VII. Total comprehensive income</b>	<b>302,449</b>	<b>-733,938</b>
(I) Total comprehensive income attributable to owners of the parent	256,593	-758,941
(II) Total comprehensive income attributable to minority shareholders	45,856	25,003
<b>VIII. Earnings per share:</b>		
(I) Basic earnings per share (RMB/share)	0.0421	-0.2780
(II) Diluted earnings per share (RMB/share)	0.0421	-0.2780

For business combination under common control effected in the current period, the net profit recognized by the merged party before the combination was RMB0, and the net profit recognized by the merged party in the previous period was RMB0.

*The Company's principal:*  
**LI Yihua**

*Accounting principal:*  
**ZHAO Hongmei**

*Accounting function's principal:*  
**CAO Duolin**

#### IV. QUARTERLY FINANCIAL STATEMENTS – CONTINUED

##### (II) Financial Statements – Continued

#### CONSOLIDATED STATEMENT OF CASH FLOWS

January to September 2024

Prepared by: China Aluminum International Engineering Corporation Limited

*Unit: '000    Currency: RMB    Audit status: Unaudited*

<b>Item</b>	<b>First three quarters of 2024 (January to September)</b>	<b>First three quarters of 2023 (January to September)</b>
<b>I. Cash flows from operating activities:</b>		
Cash received from sales of goods or rendering of services	14,294,367	14,336,412
Net increase in customer deposits and interbank deposits		
Net increase in borrowings from central banks		
Net increase in placements with other financial institutions		
Cash received from premium of original insurance contracts		
Net cash received from reinsurance		
Net increase in deposit of the insured and investment funds		
Cash received from interests, handling fees and commissions		
Net increase in funds borrowed		
Net increase in income from repurchase transactions		
Net cash received from the agent of trading securities		
Tax rebate received	60,786	54,430
Cash received relating to other operating activities	1,880,816	1,725,025
	<hr/>	<hr/>
Sub-total of cash inflows from operating activities	16,235,970	16,115,868
	<hr/>	<hr/>

#### IV. QUARTERLY FINANCIAL STATEMENTS – CONTINUED

##### (II) Financial Statements – Continued

#### CONSOLIDATED STATEMENT OF CASH FLOWS – Continued

January to September 2024

Prepared by: China Aluminum International Engineering Corporation Limited

*Unit: '000    Currency: RMB    Audit status: Unaudited*

<b>Item</b>	<b>First three quarters of 2024 (January to September)</b>	<b>First three quarters of 2023 (January to September)</b>
Cash paid for goods purchased and services engaged	14,218,164	12,140,627
Net increase in loans and advances to customers		
Net increase in deposit with central banks and interbank		
Cash paid for claims under original insurance contracts		
Net increase in funds lent		
Cash paid for interest, fee and commission		
Cash paid for policy bonus dividend		
Cash paid to and on behalf of employees	1,616,254	1,582,004
Taxes paid	361,282	449,012
Other cash paid relating to operating activities	2,128,672	1,935,239
Subtotal of cash outflows from operating activities	<u>18,324,372</u>	<u>16,106,883</u>
Net cash flows from operating activities	<u>-2,088,402</u>	<u>8,984</u>

#### IV. QUARTERLY FINANCIAL STATEMENTS – CONTINUED

##### (II) Financial Statements – Continued

#### CONSOLIDATED STATEMENT OF CASH FLOWS – Continued

January to September 2024

Prepared by: China Aluminum International Engineering Corporation Limited

*Unit: '000    Currency: RMB    Audit status: Unaudited*

<b>Item</b>	<b>First three quarters of 2024 (January to September)</b>	<b>First three quarters of 2023 (January to September)</b>
<b>II. Cash flow from investing activities:</b>		
Proceeds from recover of investments	700,800	838,924
Cash received from gain on investment	40,291	449
Net cash received from disposal of fixed assets, intangible assets and other long-term assets	871	3,829
Net proceeds from disposal of subsidiaries and other business units		
Proceeds from other investing activities	–	7,903
Sub-total of cash inflows from investing activities	741,962	851,105
Cash paid for purchase and construction of fixed assets, intangible assets and other long-term assets	47,963	46,140
Payment for acquisition of investments		
Net increase in pledged loans		
Net cash paid for acquisition of subsidiaries and other business units		
Payment for other investing activities	–	824
	<hr/>	<hr/>
Subtotal of cash outflows from investing activities	47,963	46,964
	<hr/>	<hr/>
Net cash flow from investing activities	694,000	804,141
	<hr/>	<hr/>

#### IV. QUARTERLY FINANCIAL STATEMENTS – CONTINUED

##### (II) Financial Statements – Continued

#### CONSOLIDATED STATEMENT OF CASH FLOWS – Continued

January to September 2024

Prepared by: China Aluminum International Engineering Corporation Limited

*Unit: '000    Currency: RMB    Audit status: Unaudited*

<b>Item</b>	<b>First three quarters of 2024 (January to September)</b>	<b>First three quarters of 2023 (January to September)</b>
<b>III. Cash flow from financing activities:</b>		
Cash received from absorption of investment	63,445	
Including: Cash received by subsidiaries from absorption of investment of minority interests		
Proceeds from borrowings	4,680,747	6,524,975
Proceeds from other financing activities	300	
	<hr/>	<hr/>
Subtotal of cash inflows from financing activities	4,744,492	6,524,975
	<hr/>	<hr/>
Repayments of borrowings	1,644,598	7,667,386
Payment for dividends, profit distributions or interest	254,372	412,793
Including: Dividends and profits paid to non-controlling shareholders of subsidiaries	–	471
Other cash paid relating to financing activities	1,000,000	2,461,198
	<hr/>	<hr/>
Subtotal of cash outflows from financing activities	2,898,971	10,541,377
	<hr/>	<hr/>
Net cash flow generated from financing activities	1,845,521	–4,016,402
	<hr/>	<hr/>

#### IV. QUARTERLY FINANCIAL STATEMENTS – CONTINUED

##### (II) Financial Statements – Continued

#### CONSOLIDATED STATEMENT OF CASH FLOWS – Continued

January to September 2024

Prepared by: China Aluminum International Engineering Corporation Limited

*Unit: '000    Currency: RMB    Audit status: Unaudited*

<b>Item</b>	<b>First three quarters of 2024 (January to September)</b>	<b>First three quarters of 2023 (January to September)</b>
<b>IV. Impact of exchange rate changes on cash and cash equivalents</b>	<u>15,295</u>	<u>79,902</u>
<b>V. Net increase in cash and cash equivalents</b>	<u>466,414</u>	<u>-3,123,375</u>
Add: Balance of cash and cash equivalents at the beginning of the period	<u>3,339,604</u>	<u>6,857,364</u>
<b>VI. Balance of cash and cash equivalent at the end of the period</b>	<u>3,806,017</u>	<u>3,733,989</u>

*The Company's principal:*  
**LI Yihua**

*Accounting principal:*  
**ZHAO Hongmei**

*Accounting function's principal:*  
**CAO Duolin**

#### IV. QUARTERLY FINANCIAL STATEMENTS – CONTINUED

##### (II) Financial Statements – Continued

##### BALANCE SHEET OF THE PARENT

30 September 2024

Prepared by: China Aluminum International Engineering Corporation Limited

*Unit: '000    Currency: RMB    Audit status: Unaudited*

<b>Item</b>	<b>30 September 2024</b>	<b>31 December 2023</b>
<b>CURRENT ASSETS:</b>		
Monetary fund	2,343,271	2,015,895
Financial assets for trading	–	700,506
Derivative financial assets		
Notes receivable	1,100	
Accounts receivable	1,207,922	1,305,360
Financing of receivables	35,047	35,923
Prepayments	137,285	208,265
Other receivables	8,823,001	5,715,378
Including: Interest receivable	356,888	356,888
Dividends receivable	704,496	786,857
Inventories	1,650	2,154
Including: Data resources		
Contractual assets	185,502	282,873
Assets held for sale		
Non-current assets due within one year	265,727	330,798
Other current assets	220,399	201,133
<b>Total current assets</b>	<b>13,220,904</b>	<b>10,798,286</b>

#### IV. QUARTERLY FINANCIAL STATEMENTS – CONTINUED

##### (II) Financial Statements – Continued

##### BALANCE SHEET OF THE PARENT – Continued

30 September 2024

Prepared by: China Aluminum International Engineering Corporation Limited

*Unit: '000    Currency: RMB    Audit status: Unaudited*

<b>Item</b>	<b>30 September 2024</b>	<b>31 December 2023</b>
<b>NON-CURRENT ASSETS:</b>		
Debt investments		
Other debt investments		
Long-term receivables	2,139,988	2,130,358
Long-term equity investments	8,664,124	8,523,097
Other equity instrument investments		
Other non-current financial assets		
Investment properties		
Fixed assets	128,208	133,576
Construction in progress		
Productive biological assets		
Oil and gas assets		
Right-of-use assets		
Intangible assets	118,160	123,185
Including: Data resources		
Development costs	3,823	3,823
Including: Data resources		
Goodwill		
Long-term unamortized expenses		
Deferred income tax assets	111,129	117,535
Other non-current assets		
	<hr/>	<hr/>
<b>Total non-current assets</b>	<b>11,165,431</b>	<b>11,031,574</b>
	<hr/>	<hr/>
<b>Total assets</b>	<b>24,386,335</b>	<b>21,829,860</b>
	<hr/>	<hr/>



#### IV. QUARTERLY FINANCIAL STATEMENTS – CONTINUED

##### (II) Financial Statements – Continued

##### BALANCE SHEET OF THE PARENT – Continued

30 September 2024

Prepared by: China Aluminum International Engineering Corporation Limited

*Unit: '000    Currency: RMB    Audit status: Unaudited*

<b>Item</b>	<b>30 September 2024</b>	<b>31 December 2023</b>
<b>Current liabilities:</b>		
Short-term borrowings	1,500,000	880,000
Held-for-trading financial liabilities		
Derivative financial liabilities		
Notes payable	583,463	626,231
Accounts payables	1,509,075	1,662,346
Advance receipts		
Contract liabilities	960,784	882,994
Employee salaries payable	16,779	17,317
Taxes payable	6,930	13,704
Other payables	6,270,915	3,556,411
Including: Interest payable		
Dividends payable	115,535	28,792
Held-for-sale liabilities		
Non-current liabilities due within one year	1,974,529	1,257,500
Other current liabilities	3,697	1,823
	<hr/>	<hr/>
<b>Total current liabilities</b>	<b>12,826,172</b>	<b>8,898,327</b>

#### IV. QUARTERLY FINANCIAL STATEMENTS – CONTINUED

##### (II) Financial Statements – Continued

##### BALANCE SHEET OF THE PARENT – Continued

30 September 2024

Prepared by: China Aluminum International Engineering Corporation Limited

*Unit: '000    Currency: RMB    Audit status: Unaudited*

<b>Item</b>	<b>30 September 2024</b>	<b>31 December 2023</b>
<b>Non-current liabilities:</b>		
Long-term borrowings	3,983,622	4,083,018
Debtures payable		
Including: Preferred shares		
Perpetual bonds		
Lease liabilities		
Long-term payables		
Long-term employee salaries payable	3,478	3,496
Estimated liabilities		
Deferred income		
Deferred income tax liabilities		
Other non-current liabilities		
	<hr/>	<hr/>
<b>Total non-current liabilities</b>	<b>3,987,100</b>	<b>4,086,514</b>
	<hr/>	<hr/>
<b>Total liabilities</b>	<b>16,813,272</b>	<b>12,984,841</b>
	<hr/>	<hr/>

#### IV. QUARTERLY FINANCIAL STATEMENTS – CONTINUED

##### (II) Financial Statements – Continued

##### BALANCE SHEET OF THE PARENT – Continued

30 September 2024

Prepared by: China Aluminum International Engineering Corporation Limited

*Unit: '000    Currency: RMB    Audit status: Unaudited*

<b>Item</b>	<b>30 September 2024</b>	<b>31 December 2023</b>
<b>Owners' equity (or shareholders' equity):</b>		
Paid-in capital (or share capital)	2,985,836	2,959,067
Other equity instrument	3,764,520	4,741,920
Including: Preferred shares		
Perpetual bonds	3,764,520	4,741,920
Capital reserve	1,147,990	1,133,916
Less: Treasury stocks	63,444	–
Other comprehensive income	12,386	12,328
Special reserve	39	4
Surplus reserve	229,735	229,735
Undistributed profits	–504,000	–231,950
<b>Total owners' equity(or shareholders' equity)</b>	<b>7,573,063</b>	<b>8,845,019</b>
<b>Total liabilities and owners' equity (or shareholders' equity)</b>	<b>24,386,335</b>	<b>21,829,860</b>

*The Company's principal:*  
**LI Yihua**

*Accounting principal:*  
**ZHAO Hongmei**

*Accounting function's principal:*  
**CAO Duolin**

## IV. QUARTERLY FINANCIAL STATEMENTS – CONTINUED

### (II) Financial Statements – Continued

#### INCOME STATEMENT OF THE PARENT

January to September 2024

Prepared by: China Aluminum International Engineering Corporation Limited

*Unit: '000    Currency: RMB    Audit status: Unaudited*

Item	First three quarters of 2024 (January to September)	First three quarters of 2023 (January to September)
<b>I. Operating revenue</b>	925,642	1,171,635
Less: Operating cost	843,221	1,133,090
Taxes and surcharges	2,623	5,548
Sales expenses	24,989	23,795
Administrative expenses	102,160	89,451
R&D expenses	28,066	41,622
Finance expenses	177,760	113,107
Including: Interest costs	216,953	232,074
Interest income	29,196	32,440
Add: Other gains	140	551
Gain on investment (“–” for loss)	133,217	241,656
Including: Share of investment gain of associates and joint ventures	4,557	4,491
Gain on de-recognition of financial assets measured at amortization cost		
Gain on exposure netting (“–” for loss)		
Gain on fair value change (“–” for loss)	4,844	–
Credit impairment loss (“–” for loss)	–45,631	123,690
Asset impairment loss (“–” for loss)	16,161	–12,383
Gain on disposal of assets (“–” for loss)	38	–41

#### IV. QUARTERLY FINANCIAL STATEMENTS – CONTINUED

##### (II) Financial Statements – Continued

##### INCOME STATEMENT OF THE PARENT – Continued

January to September 2024

Prepared by: China Aluminum International Engineering Corporation Limited

*Unit: '000    Currency: RMB    Audit status: Unaudited*

<b>Item</b>	<b>First three quarters of 2024 (January to September)</b>	<b>First three quarters of 2023 (January to September)</b>
<b>II. Operating profit (“–” for loss)</b>	<b><u>-144,407</u></b>	<b><u>118,495</u></b>
Add: Non-operating income	5,477	146
Less: Non-operating expenses	<u>207</u>	<u>18</u>
<b>III. Total profit (“–” for total loss)</b>	<b><u>-139,137</u></b>	<b><u>118,624</u></b>
Less: Income tax expense	<u>6,384</u>	<u>16,978</u>
<b>IV. Net profit (“–” for net loss)</b>	<b><u>-145,522</u></b>	<b><u>101,645</u></b>
(I) Net profit from continuing operations (“–” for net loss)	-145,522	101,645
(II) Net profit from discontinued operations (“–” for net loss)	<u>                    </u>	<u>                    </u>

#### IV. QUARTERLY FINANCIAL STATEMENTS – CONTINUED

##### (II) Financial Statements – Continued

##### INCOME STATEMENT OF THE PARENT – Continued

January to September 2024

Prepared by: China Aluminum International Engineering Corporation Limited

*Unit: '000    Currency: RMB    Audit status: Unaudited*

<b>Item</b>	<b>First three quarters of 2024 (January to September)</b>	<b>First three quarters of 2023 (January to September)</b>
<b>V. Other comprehensive income, net of tax</b>	<b>59</b>	<b>-1</b>
(I) Other comprehensive income that may not be reclassified to profit or loss	59	-1
1. Change on remeasurement of defined benefit plan	59	-1
2. Other comprehensive income that may not be transferred to profit or loss under the equity method		
3. Change in fair value of other equity instrument investments		
4. Fair value change arising from credit risk of the Company		
(II) Other comprehensive income that will be reclassified to profit or loss		
1. Other comprehensive income that may be transferred to profit or loss under the equity method		
2. Change in fair value of other debt investments		
3. Amount recorded in other comprehensive income upon financial assets reclassification		
4. Credit impairment provision for other debt investment		
5. Cash flow hedge reserve		
6. Translation difference from financial statements in foreign currencies		
7. Other		

#### IV. QUARTERLY FINANCIAL STATEMENTS – CONTINUED

##### (II) Financial Statements – Continued

##### INCOME STATEMENT OF THE PARENT – Continued

January to September 2024

Prepared by: China Aluminum International Engineering Corporation Limited

*Unit: '000    Currency: RMB    Audit status: Unaudited*

<b>Item</b>	<b>First three quarters of 2024 (January to September)</b>	<b>First three quarters of 2023 (January to September)</b>
<b>VI. Total comprehensive income</b>	<b>-145,463</b>	<b>101,645</b>
<b>VII. Earnings per share:</b>		
(I) Basic earnings per share (RMB/share)		
(II) Diluted earnings per share (RMB/share)		

*The Company's principal:*

**LI Yihua**

*Accounting principal:*

**ZHAO Hongmei**

*Accounting function's principal:*

**CAO Duolin**

#### IV. QUARTERLY FINANCIAL STATEMENTS – CONTINUED

##### (II) Financial Statements – Continued

#### STATEMENT OF CASH FLOW OF THE PARENT

January to September 2024

Prepared by: China Aluminum International Engineering Corporation Limited

*Unit: '000    Currency: RMB    Audit status: Unaudited*

<b>Item</b>	<b>First three quarters of 2024 (January to September)</b>	<b>First three quarters of 2023 (January to September)</b>
<b>I. Cash flows from operating activities:</b>		
Cash received from sales of goods or rendering of services	1,198,968	1,063,503
Tax rebate received	950	20,337
Cash received relating to other operating activities	519,926	455,639
Sub-total of cash inflows from operating activities	1,719,845	1,539,479
Cash paid for goods purchased and services engaged	850,356	955,871
Cash paid to and on behalf of employees	237,857	212,576
Taxes paid	22,019	30,351
Other cash paid relating to operating activities	386,573	408,890
Subtotal of cash outflows from operating activities	1,496,805	1,607,689
Net cash flows from operating activities	223,040	-68,210



#### IV. QUARTERLY FINANCIAL STATEMENTS – CONTINUED

##### (II) Financial Statements – Continued

##### STATEMENT OF CASH FLOW OF THE PARENT – Continued

January to September 2024

Prepared by: China Aluminum International Engineering Corporation Limited

*Unit: '000    Currency: RMB    Audit status: Unaudited*

<b>Item</b>	<b>First three quarters of 2024 (January to September)</b>	<b>First three quarters of 2023 (January to September)</b>
<b>II. Cash flow from investing activities:</b>		
Proceeds from recover of investments	2,082,333	2,134,015
Cash received from gain on investment	164,267	117,158
Net cash received from disposal of fixed assets, intangible assets and other long-term assets	–	1
Net proceeds from disposal of subsidiaries and other business units	–	–
Proceeds from other investing activities	205,206	272,312
Sub-total of cash inflows from investing activities	2,451,805	2,523,485
Cash paid for purchase and construction of fixed assets, intangible assets and other long-term assets	240	1,582
Payment for acquisition of investments	4,599,800	3,520,932
Net cash paid for acquisition of subsidiaries and other business units		
Payment for other investing activities	376,587	574,591
Subtotal of cash outflows from investing activities	4,976,627	4,097,105
Net cash flow from investing activities	<u>-2,524,822</u>	<u>-1,573,620</u>

#### IV. QUARTERLY FINANCIAL STATEMENTS – CONTINUED

##### (II) Financial Statements – Continued

##### STATEMENT OF CASH FLOW OF THE PARENT – Continued

January to September 2024

Prepared by: China Aluminum International Engineering Corporation Limited

*Unit: '000    Currency: RMB    Audit status: Unaudited*

<b>Item</b>	<b>First three quarters of 2024 (January to September)</b>	<b>First three quarters of 2023 (January to September)</b>
<b>III. Cash flow from financing activities:</b>		
Cash received from absorption of investment	63,445	
Proceeds from borrowings	2,200,000	4,360,000
Proceeds from other financing activities	22,667,360	21,829,969
Subtotal of cash inflows from financing activities	24,930,805	26,189,969
Repayments of borrowings	959,000	5,171,232
Payment for dividends, profit distributions or interest	208,587	260,583
Other cash paid relating to financing activities	21,134,686	19,926,393
Subtotal of cash outflows from financing activities	22,302,273	25,358,208
Net cash flow generated from financing activities	2,628,532	831,761
<b>IV. Impact of exchange rate changes on cash and cash equivalents</b>	7,807	10,439

#### IV. QUARTERLY FINANCIAL STATEMENTS – CONTINUED

##### (II) Financial Statements – Continued

##### STATEMENT OF CASH FLOW OF THE PARENT – Continued

January to September 2024

Prepared by: China Aluminum International Engineering Corporation Limited

*Unit: '000    Currency: RMB    Audit status: Unaudited*

<b>Item</b>	<b>First three quarters of 2024 (January to September)</b>	<b>First three quarters of 2023 (January to September)</b>
<b>V. Net increase in cash and cash equivalents</b>	<u>334,557</u>	<u>-799,629</u>
Add: Balance of cash and cash equivalents at the beginning of the period	<u>1,995,314</u>	<u>3,079,758</u>
<b>VI. Balance of cash and cash equivalent at the end of the period</b>	<u>2,329,871</u>	<u>2,280,129</u>

*The Company's principal:*  
**LI Yihua**

*Accounting principal:*  
**ZHAO Hongmei**

*Accounting function's principal:*  
**CAO Duolin**

**First-time implementation of new accounting standards or interpretations of standards from 2024 onwards involving adjustments to the financial statements at the beginning of the year of initial application**

Applicable     Not applicable

Announcement is hereby given.

By Order of the Board of Directors  
**China Aluminum International Engineering Corporation Limited**  
**Tao Fulun**  
*Joint Company Secretary*

Beijing, the PRC, 29 October 2024

*As at the date of this announcement, the non-executive directors are Mr. ZHANG Decheng and Mr. YANG Xu; the executive directors are Mr. LI Yihua, Mr. LIU Jing, Mr. LIU Dongjun and Ms. ZHAO Hongmei; and the independent non-executive directors are Mr. ZHANG Tingan, Mr. SIU Chi Hung and Mr. TONG Pengfang.*