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中國光大銀行股份有限公司

## **China Everbright Bank Company Limited**

*(A joint stock company incorporated in the People's Republic of China with limited liability)*

**(Stock code: 6818)**

### **ANNOUNCEMENT ON INTERIM PROFIT DISTRIBUTION PLAN FOR THE YEAR 2024**

References are made to the announcement and the interim results announcement of China Everbright Bank Company Limited (the “**Company**”) dated 30 August 2024 in relation to, among others, the proposed implementation of interim profit distribution for the year 2024.

The board of directors of the Company (the “**Board**”) has held a meeting on 30 October 2024, at which the resolution on the interim profit distribution plan for the year 2024 was considered and approved. The interim profit distribution plan for the year 2024 is subject to consideration and approval by the general meeting of the Company and the completion of dividends payment of the preference shares for the year 2024.

According to the reviewed 2024 interim financial statements, the net profit attributable to shareholders of the Company in the consolidated statement of the Company for the first half of 2024 registered RMB24,487 million, the net profit in the financial statements of the parent company registered RMB22,814 million, and the undistributed profit as at the end of the reporting period in the financial statements of the parent company registered RMB200,502 million as of 30 June 2024. Upon consideration and approval by the Board, the interim profit distribution plan for the year 2024 of the Company would be as follows:

Interim cash dividends for the year 2024 are proposed for distribution by the Company to all shareholders of ordinary shares at RMB1.04 (tax inclusive) per 10 shares in compliance with relevant laws, regulations and the Articles of Association of the Company. The cash dividends proposed to be distributed amount to RMB6,145 million (tax inclusive), calculated based on the Company's total ordinary share capital of 59,086 million shares as of 30 June 2024, accounting for 25.10% of the net profit attributable to shareholders of the Company in the consolidated statements and 26.04% of the net profit attributable to ordinary shareholders of the Company in the consolidated statements. The cash dividends are denominated and declared in RMB, and paid to shareholders in RMB or in HKD. The actual amount paid in HKD shall be calculated based on the average benchmark exchange rate of RMB against HKD announced by the People's Bank of China one week prior to the general meeting

at which the Company considers the interim profit distribution plan for the year 2024 (inclusive of the date of the general meeting). For the first half of 2024, the Company did not implement capitalization of capital reserve funds.

The Company will make further announcement(s) in due course for the specific arrangements of distribution of interim cash dividends for the year 2024, including matters such as the period of closure of register of members, record date, payment date, taxation and tax exemption.

**The Board of Directors of  
China Everbright Bank Company Limited**

Beijing, the PRC  
30 October 2024

*As at the date of this announcement, the Executive Directors of the Company are Mr. Hao Cheng, Ms. Qi Ye and Mr. Yang Bingbing; the Non-executive Directors are Mr. Wu Lijun, Mr. Cui Yong, Mr. Qu Liang, Mr. Yao Wei, Mr. Zhu Wenhui and Mr. Li Wei; and the Independent Non-executive Directors are Mr. Shao Ruiqing, Mr. Hong Yongmiao, Mr. Li Yinquan, Mr. Liu Shiping and Mr. Huang Zhiling.*