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China Conch Environment Protection Holdings Limited 中國海螺環保控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 587)

SUMMARY OF UNAUDITED 2024 THIRD QUARTER FINANCIAL INFORMATION OF A SUBSIDIARY OF THE COMPANY

This announcement is made by China Conch Environment Protection Holdings Limited (the "Company", together with its subsidiaries, the "Group") pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Listing Rules") and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

Reference is made to the announcements of the Company dated 9 April 2024, 29 July 2024 and 7 August 2024 in relation to the issuance of medium-term notes in the PRC by Anhui Conch Environment Group Co., Ltd.* (安徽海螺環保集團有限公司) ("Anhui Conch Environment Group"), a subsidiary of the Company. From 5 August 2024 to 6 August 2024, Anhui Conch Environmental Group issued the 2024 first tranche green medium-term notes in the PRC.

In accordance with the relevant regulations and rules in the PRC, Anhui Conch Environment Group has published its unaudited financial information for the nine months ended 30 September 2024 on the websites of China Money (www.chinamoney.com.cn) and the Shanghai Clearing House (www.shclearing.com.cn).

Set out below is an extract (from the disclosures made in the abovementioned websites) of certain unaudited consolidated financial information of Anhui Conch Environment Group for the nine months ended 30 September 2024:

RMB in millions

Total assets (as at 30 September 2024)

Total liabilities (as at 30 September 2024)

Total equity (as at 30 September 2024)

Operating revenue (for the nine months ended 30 September 2024)

Net profit (for the nine months ended 30 September 2024)

1,108.35

163.11

The above unaudited financial information of Anhui Conch Environment Group has been prepared in accordance with the CASs and has not been audited or reviewed by the Company's auditors. Such financial information is limited solely to Anhui Conch Environment Group and does not fully reflect the Group's operations or financial position.

Shareholders and potential investors should exercise caution when dealing in the securities of the Company and should not rely solely on such information.

On behalf of the Board China Conch Environment Protection Holdings Limited LIAO Dan

Joint Company Secretary

Anhui Province, the People's Republic of China 30 October 2024

As at the date of this announcement, the Board comprises Mr. Wang Chunjian (General Manager), Ms. LIAO Dan and Mr. FAN Zhan as executive Directors, Mr. LI Qunfeng (Chairman), Mr. JIANG Dehong and Mr. MA Wei as non-executive Directors, and Mr. DING Wenjiang, Ms. WANG Jiafen and Ms. LI Chen as independent non-executive Directors.

* For identification purpose only