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Imperium Technology Group Limited

帝國科技集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 0776)

VOLUNTARY ANNOUNCEMENT: BUSINESS UPDATE

This announcement is made by Imperium Technology Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) on a voluntary basis. The purpose of this announcement is to keep the shareholders of the Company and potential investors informed of the latest business plan and developments of the Group.

The board (the “**Board**”) of directors (the “**Directors**”) of the Company is pleased to announce that on 31 October 2024, Dragon Gest Ventures Limited (the “**Purchaser**”), a company incorporated in the British Virgin Islands with limited liability and a wholly-owned subsidiary of the Company, entered into a sale and purchase agreement with an independent third party (the “**Seller**”), pursuant to which Seller has agreed to sell and deliver and the Purchaser has agreed to purchase and receive 600 units of computing equipment (the “**Equipment**”). The Group will utilise the Equipment and invest approximately HKD3.2 million (including the consideration for the Equipment) to expand its service offerings of its cloud computing and data storage business to Bitcoin mining and related activities.

Taking into account that Bitcoin is one of the most established cryptocurrencies which deploys proven blockchain technology and is well accepted by the markets, the Board considers that the extension of the service offerings will improve the steadiness of the Group’s revenue stream and strengthen its position to capture the opportunities in development of Web 3 arena.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company. In the event of any doubt, investors should seek professional advice from professional adviser(s).

By order of the Board
Imperium Technology Group Limited
Cheng Ting Kong
Chairman

Hong Kong, 31 October 2024

As at the date of this announcement, the executive directors of the Company are Mr. Cheng Ting Kong, Ms. Yeung So Mui, Mr. Lin Junwei and Mr. Tong Seng Terry Yeung; and the independent non-executive directors of the Company are Mr. Fung Tze Wa, Mr. Ting Wong Kacee, Mr. Tse Ting Kwann and Mr. Hui Ka Lung.