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Interra Acquisition Corporation
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 7801)
(Warrant Code: 4801)

**ANNOUNCEMENT IN RELATION TO PUBLIC FLOAT
SUSPENSION OF TRADING**

References are made to (i) the circular of Interra Acquisition Corporation (the “**Company**”) dated August 26, 2024 (the “**Circular**”) and (ii) and the Company’s announcements dated September 13, 2024 and October 8, 2024 (the “**Announcements**”) in relation to, among others, the Share Redemption. Unless the context otherwise requires, capitalized terms used herein shall have the same meanings as defined in the Circular.

As disclosed in the Announcements, the Share Redemption was completed on October 8, 2024. Following the Share Redemption, the Company’s total issued Shares decreased from 125,125,000 Shares to 35,985,000 Shares, resulting in increased shareholding percentages for the remaining Shareholders.

Based on information disclosed to the Company through the disclosure of interest filings under Part XV of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) as of the date of this announcement, the Company noticed a change in the list of the Company’s substantial shareholders as defined under the Listing Rules. Hence, the Company becomes aware that its public float has decreased to approximately 11.00%, which has fallen below 25% of the total issued Shares as required under Rule 18B.05 and Rule 8.08(1)(a) of the Listing Rules.

At the request of the Company, trading in the Company’s Shares and listed warrants on the Main Board of the Stock Exchange will be suspended from 9: 00 a.m. on November 1, 2024 since the percentage of public float fell below 15% following the Share Redemption.

As the insufficient public float is caused solely by the Share Redemption, the Company has applied to the Stock Exchange for a waiver from strict compliance with Rule 18B.05 and Rule 8.08(1)(a) of the Listing Rules.

The Company will take appropriate steps to comply with the relevant Listing Rules requirements and will make further announcement(s) as and when appropriate.

By order of the Board
INTERRA ACQUISITION CORPORATION
Mr. CHEN Tong
*Co-chairman, Executive Director and
Co-chief executive officer*

Hong Kong, October 31, 2024

As of the date of this announcement, the Board comprises Mr. CHEN Tong (Co-chairman and Co-chief executive officer), Mr. YANG Xiuke (Co-chairman and Co-chief executive officer), Ms. MING Liang and Mr. GE Chengyuan as the Executive Directors, and Ms. CHAN Ching Chu (alias Rebecca CHAN), Ms. CHAN Jeanette Kim Yum and Mr. PU Yonghao as the Independent Non-Executive Directors.