Status: New Submission

150,000,000



For the month ended:

31 October 2024

Monthly Return for Equity Issuer and Hong Kong Depositary Receipts listed under Chapter 19B of the Exchange Listing Rules on Movements in Securities

To : Hong Kong Exchang	ges and Clearing Limited									
Name of Issuer:	Kingdee International So	ftware Group	Company Limited							
Date Submitted:	01 November 2024									
I. Movements in Autl	norised / Registered Sha	re Capital								
1. Class of shares	Ordinary shares	Ordinary shares		Not appl	Not applicable		Listed on the Exchange (Note 1)		Yes	
Stock code (if listed)	00268		Description							
	Number of			of authorised/registered shares		Par value	е	Authorised/registered sh		red share capital
Balance at close of preceding month			6,000,0		HKD 0.02		HKD	150,000,000		
Increase / decrease (-)						•		HKD		
Balance at close of the month			6.000.000.000				0.025	HKD		150.000.000

Total authorised/registered share capital at the end of the month: HKD

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II. Movements in Issued Shares and/or Treasury Shares

1. Class of shares	Ordinary shares	Ordinary shares T		Not app	olicable	Listed on the Exchange (Note 1)		Yes	
Stock code (if listed)	00268	00268							
			of issued shares g treasury shares)		Number of treasury shares		Total number of issued shares		issued shares
Balance at close of preceding month		3,585,809,271				0			3,585,809,271
Increase / decrease (-)		45,000							
Balance at close of the month		3,585,8	354,271		0			3,585,854,271	

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III. Details of Movements in Issued Shares and/or Treasury Shares

(A). Share Options (under Share Option Schemes of the Issuer)

1. 0	Class of shares	Ordinary shares	Type of shares		Not applicable		Listed on the Exchange (Note 1)					
Sto	ck code (if listed)	00268		Description								
Part	iculars of share option scheme	Number of share options outstanding at close of preceding month		Movement during	the month	1	Number of share options outstanding at close of the month	Number of new shares issued during the month pursuant thereto (A1)	Number of treasury shares transferred out of treasury during the month pursuant thereto (A2)	Number of shares whice may be issued or transferred out of treasury pursuant thereto as at close of the month	The total num shares which r issued or transfe of treasury u exercise of all options to be g under the sche close of the n	may be erred out upon share erranted erme at
1).	2015 Share Option Scheme	6,058,500	Exercised - new shares involved			-45,000	6,013,500	45,000		6,013,50	0 229	8,409,096
Gen	eral Meeting approval date (if ap	oplicable) 08 May 2015	<u> </u>				1	1		ı		

Increase in issued shares (excluding treasury shares):	45,000	Ordinary shares (AA1)
Decrease in treasury shares:		Ordinary shares (AA2)
Total funds raised during the month from exercise of options:	HKD	207,000

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Not applicable

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Not applicable

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(D). Any other Agreements or Arrangements to Issue Shares of the Issuer, including Options (other than Share Option Schemes)

Not applicable

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(E). Other Movements in Issued Shares and/or Treasury Shares

1. (Class of shares	hares Ordinary shares Type of shares		of shares	Not applicable		Listed on the Exchange (Note 1)			Yes	
Sto	ck code (if listed)	sted) 00268 Description				<u>.</u>				•	
	Events		At price	e (if applicable)	Date of event (Note 2)	General Meeting approval date (if applicable)	Increase/ decrease (-) in issued shares (excluding treasury shares) during the month pursuant thereto (E1)	Increase/ decrease treasury shares dur month pursuant there	e (-) in ing the	Number of shares re epurchased for can not yet cancelled as the month (Ne	cellation but at close of
			Currency	Amount			puisuant thereto (L1)			the month (w	ote 5)
1).	Repurchase of shares (shares rebut not yet cancelled)	Repurchase of shares (shares repurchased for cancellation but not yet cancelled)		5.	9	16 May 2024					-33,830,000
	Increase/ decrease (-) in issued shares (excluding treasury shares): Increase/ decrease (-) in treasury shares: Ordinary shares shares							ary shares ary shares	, ,		
Rei	Remarks:										
Re	ourchases of a total of 33,8	330,000 ordinary shares were	e made fr	om August to	September 2024	but such shares	s were not cancelled at 31 C	October 2024.			
											· · · · · · · · · · · · · · · · · · ·
	Total increase/ decrease (-) in issued shares (excluding treasury shares) during the month (i.e. Total of AA1 to EE1): 45,000 Ordinary shares										
	Total increase/ decrease (-) in treasury shares during the month (i.e. Total of AA2 to EE2): Ordinary shares										

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IV. Information about Hong Kong Depositary Receipt (HDR) Not applicable

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V. Confirmations

Pursuant to Main Board Rule 13.25C / GEM Rule 17.27C, we hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued, or the treasury shares sold or transferred by the issuer during the month as set out in Parts III and IV which has not been previously disclosed in a return published under Main Board Rule 13.25A / GEM Rule 17.27A, it has been duly authorised by the board of directors of the listed issuer and carried out in compliance with all applicable listing rules, laws and other regulatory requirements and, insofar as applicable:

(Note 4)

(i) all money due to the listed issuer in respect of the issue of securities, or sale or transfer of treasury shares ha	as been received h	oy i	t:
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- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 5);and
- (v) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue, sale or transfer.

Submitted by:	YI WEI
Title:	Board Secretary
	(Director, Secretary or other Duly Authorised Officer)

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Notes

- 1. The Exchange refers to The Stock Exchange of Hong Kong Limited.
- 2. In the case of repurchase of shares (shares repurchased and cancelled) and redemption of shares (shares redeemed and cancelled), "date of event" should be construed as "cancellation date".

In the case of repurchase of shares (shares held as treasury shares), "date of event" should be construed as "date on which shares were repurchased and held by the issuer in treasury".

- 3. The information is required in the case of repurchase of shares (shares repurchased for cancellation but not yet cancelled) and redemption of shares (shares redeemed but not yet cancelled). Please state the number of shares repurchased or redeemed during the month or in preceding month(s) but pending cancellation as at close of the month as a negative number.
- 4. Items (i) to (viii) are suggested forms of confirmation. The listed issuer may amend the item(s) that is/are not applicable to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under Main Board Rule 13.25A / GEM Rule 17.27A in relation to the securities issued, or the treasury shares sold or transferred, no further confirmation is required to be made in this return.
- 5. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.

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