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**復興亞洲絲路集團有限公司**  
**RENAISSANCE ASIA SILK ROAD GROUP LIMITED**

*(incorporated in the Cayman Islands with limited liability)*

**(Stock code: 274)**

**POSSIBLE DELAY IN PUBLICATION OF  
THE 2024 INTERIM RESULTS**

This announcement is made by Renaissance Asia Silk Road Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) and Rules 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

References are made to the announcements of the Company dated 24 May 2023 and 16 June 2023 in relation to, among others, the sale and purchase agreement (the “**SPA**”) entered into between Huadian Huafeng Mining Co., Ltd.\* (樺甸市華豐礦業有限責任公司)(the “**Vendor**”) as vendor and the Group as purchaser for the acquisition (the “**Acquisition**”) of the 51% equity interest in Huadian Xinya Mining Co., Ltd.\* (樺甸市新亞礦業有限公司) (the “**Target Company**”) at the consideration of RMB32 million (the “**Consideration**”). Completion of the acquisition has taken place on 1 July 2023, and the results and assets and liabilities of the Target Company have been consolidated with, and accounted for as a subsidiary, in the Company’s consolidated financial statements. However, due to cashflow problem, the Consideration has not been paid by the Group in accordance with the payment terms of the SPA.

\* For identification purpose only

The board (the “**Board**”) of directors (“**Directors**”) of the Company wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors of the Company that in light of the default to pay the Consideration, the Company has difficulty to access the management accounts or books and records of the Target Company for the preparation of its consolidated financial statements for the six months ended 30 September 2024 (the “**2024 Interim Results**”). While the Board has been using its best endeavours to negotiate with the Vendor on the settlement proposal with the Vendor which may include payment by instalments or other alternative arrangement(s) mutually acceptable to both parties, the Board consider there is a risk that the Company may not be able to publish the preliminary announcement of the 2024 Interim Results by the end of November 2024 in accordance with Rule 13.49(6) of the Listing Rules and accordingly trading in the Company’s shares may be subject to suspension pursuant to Rule 13.50 of the Listing Rules. Further announcement will be made as and when appropriate in respect of the aforesaid matters.

**Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company.**

By order of the Board of  
**Renaissance Asia Silk Road Group Limited**  
**Pan Feng**  
*Executive Director*

Hong Kong, 5 November 2024

As at the date of this announcement, the Board comprises the following Directors, namely:

*Executive Director:*  
Mr. Pan Feng

*Non-executive Director:*  
Mr. Xu Huiqiang

*Independent non-executive Directors:*  
Dr. Liu Ka Ying Rebecca  
Mr. Yang Jingang  
Mr. Zhang Zhen