Status: New Submission

50,000



For the month ended:

31 October 2024

Monthly Return for Equity Issuer and Hong Kong Depositary Receipts listed under Chapter 19B of the Exchange Listing Rules on Movements in Securities

| To : Hong Kong Exchanges | and Clearing Limited | | | | | | | | | |
|-------------------------------------|--------------------------|---------------|--|------------|---------------|----------------|-------------------------------------|-----|--------|--|
| Name of Issuer: | ANE (Cayman) Inc. (A con | npany incor | porated in the Cayma | an Islands | with limit | ted liability) | | | | |
| Date Submitted: | 06 November 2024 | | | | | | | | | |
| I. Movements in Author | ised / Registered Share | e Capital | | | | | | | | |
| 1. Class of shares | Ordinary shares | | Type of shares | Not appli | ot applicable | | Listed on the Exchange (Note 1) | | Yes | |
| Stock code (if listed) | 09956 Description | | | | | | | | | |
| Numb | | | Number of authorised/registered shares | | Par value | | Authorised/registered share capital | | | |
| Balance at close of preceding month | | 2,500 | | 0,000,000 | USD | 0.00002 | | USD | 50,000 | |
| Increase / decrease (-) | | | | | | | | USD | | |
| Balance at close of the month | | 2,500,000,000 | | | USD | | USD | | 50,000 | |

Total authorised/registered share capital at the end of the month: USD

Page 1 of 10 v 1.1.0

II. Movements in Issued Shares and/or Treasury Shares

| 1. Class of shares | Ordinary shares | | Type of shares | Not app | olicable | Listed on the Exchan | ge (Note 1) | Yes | |
|-------------------------------|-----------------|--|--|---------|-------------------|----------------------|-------------|---------------|---------------|
| Stock code (if listed) | 09956 | | Description | | | | | | |
| | | | of issued shares g treasury shares) | | Number of treasur | y shares | То | tal number of | issued shares |
| Balance at close of preceding | g month | | 1,161, | 414,486 | | 1,191,000 | | | 1,162,605,486 |
| Increase / decrease (-) | | | | 0 | | 0 | | | |
| Balance at close of the month | | | 1,161, | 414,486 | | 1,191,000 | | | 1,162,605,486 |

Page 2 of 10 v 1.1.0

III. Details of Movements in Issued Shares and/or Treasury Shares

(A). Share Options (under Share Option Schemes of the Issuer)

| 1. C | class of shares | S Ordinary shares Type of shares Not applicable | | е | Listed on the Exchange (Note 1) | | | | Yes | | | | | |
|---|---|--|------------|-----------------------|---------------------------------|---------------|---|--|-------------------|--|---|---|--|---|
| Sto | ck code (if listed) | 09956 | | Description | | | | | | | | | | |
| Parti | culars of share option scheme | Number of share options outstanding at close of preceding month | | Movement during the m | nonth | | Number of share options outstanding at close of the month | Number of new shares issued during the month pursuant thereto (A1) | shares t treas | per of treasury ransferred out of ury during the pursuant thereto (A2) | may be transfe treasur thereto a | shares which e issued or rrred out of y pursuant s at close of month | The total numl shares which n issued or transfe of treasury u exercise of all options to be g under the sche close of the m | nay be rred out pon share ranted me at |
| 1). | 2023 Share Incentive Scheme adopted on 19/06/2023 | 30,930,000 | | | | | 30,930,00 | 0 | | 0 | | 0 | 84 | ,000,000 |
| Gene | eral Meeting approval date (if ap | plicable) 19 June 2024 | 1 | | | | | | | | | | | |
| | | | Increase i | n issued shares (e | exclu | ding treasury | shares): | | 0 | Ordinary sl | hares (AA | \1) | | |
| | Decrease in treasury shares: 0 Ordinary shares (AA2) | | | | | | | | | | | | | |
| Total funds raised during the month from exercise of options: HKD | | | | | | | | | 0 | | | | | |
| | | | | | | | | | | | | | | |

Remarks:

The grant of Awards under the Amended 2022 Share Award Scheme will be RSUs comprising of existing shares purchased or to be purchased by the designated Trustee of the Company. No new shares being issued to satisfy the grants under the Amended 2022 Share Award Scheme.

Page 3 of 10 v 1.1.0

Not applicable

Page 4 of 10 v 1.1.0

Not applicable

Page 5 of 10 v 1.1.0

(D). Any other Agreements or Arrangements to Issue Shares of the Issuer, including Options (other than Share Option Schemes)

| 1. (| Class of shares | Ordinary shares | Type of shares | Not applicable | Listed on the Ex | change (Note 1) | Yes | | |
|------|---|---|----------------|---|---|--|---|-----------------|--------|
| Sto | ck code (if listed) | 09956 | Description | | | | | | |
| | Descriptio | on of other agreements or arrangements | | General Meeting approval date (if applicable) | shares issued during suant thereto (D1) | Number of treasury shares transferred out of treasury during the month pursuant thereto (D2) | Number of shares or transferred out thereto as at c | of treasury pur | rsuant |
| 1). | Restricted Share Units pursuant 08/06/2022 and amended on 19/ | to the Share Award Scheme adopted or /06/2023 | n | 19 June 2023 | 0 | 0 | | | 0 |
| 2). | Restricted Share Units pursuant 19/06/2023 | to the 2023 Share Incentive Scheme ad | lopted on | 19 June 2023 | 0 | 0 | | | 0 |

| ncrease in issued shares (excluding treasury shares): | 0 | Ordinary shares (DD1) |
|---|---|-----------------------|
| Decrease in treasury shares: | 0 | Ordinary shares (DD2) |

Page 6 of 10 v 1.1.0

| (E). | Other | Movements | s in Issued | d Shares and/or | Treasury Shares |
|------|-------|-----------|-------------|-----------------|------------------------|
|------|-------|-----------|-------------|-----------------|------------------------|

Not applicable

| Total increase/ decrease (-) in issued shares (excluding treasury shares) during the month (i.e. Total of AA1 to EE1): | 0 | Ordinary shares |
|--|---|-----------------|
| Total increase/ decrease (-) in treasury shares during the month (i.e. Total of AA2 to EE2): | 0 | Ordinary shares |

Page 7 of 10 v 1.1.0

IV. Information about Hong Kong Depositary Receipt (HDR) Not applicable

Page 8 of 10 v 1.1.0

V. Confirmations Not applicable

Submitted by: Mr. Qin Xinghua

Title: Executive Director and Co-Chairman

(Director, Secretary or other Duly Authorised Officer)

Page 9 of 10 v 1.1.0

Notes

- 1. The Exchange refers to The Stock Exchange of Hong Kong Limited.
- 2. In the case of repurchase of shares (shares repurchased and cancelled) and redemption of shares (shares redeemed and cancelled), "date of event" should be construed as "cancellation date".

In the case of repurchase of shares (shares held as treasury shares), "date of event" should be construed as "date on which shares were repurchased and held by the issuer in treasury".

- 3. The information is required in the case of repurchase of shares (shares repurchased for cancellation but not yet cancelled) and redemption of shares (shares redeemed but not yet cancelled). Please state the number of shares repurchased or redeemed during the month or in preceding month(s) but pending cancellation as at close of the month as a negative number.
- 4. Items (i) to (viii) are suggested forms of confirmation. The listed issuer may amend the item(s) that is/are not applicable to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under Main Board Rule 13.25A / GEM Rule 17.27A in relation to the securities issued, or the treasury shares sold or transferred, no further confirmation is required to be made in this return.
- 5. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.

Page 10 of 10 v 1.1.0