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ROAD KING INFRASTRUCTURE LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 1098)

OVERSEAS REGULATORY ANNOUNCEMENT

This overseas regulatory announcement is issued pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited. The attached announcement was published on the website of the Singapore Exchange Securities Trading Limited at www.sgx.com.

By Order of the Board
Road King Infrastructure Limited
Zen Wei Peu, Derek
Chairman

Hong Kong, 8 November 2024

As at the date of this announcement, the board of Directors comprises Messrs. Zen Wei Peu, Derek, Fong Shiu Leung, Keter and Ng Fun Hung, Thomas as Executive Directors, Ms. Cai Xun and Mr. Xu Enli as Non-executive Directors and Mr. Wong Wai Ho, Ms. Hui Grace Suk Han, Mr. Cheung Hon Kit, Edwin and Mr. Ho Tai Wai, David as Independent Non-executive Directors.

RKPF OVERSEAS 2019 (E) LIMITED

(Incorporated with limited liability under the laws of the British Virgin Islands)

(“Issuer 2019”)

**7.75 per cent. Senior Guaranteed Perpetual Capital Securities
(ISIN/Common Code: XS2079096884/207909688) (the “7.75% Securities”)**

RKP OVERSEAS FINANCE 2016 (A) LIMITED

(Incorporated with limited liability under the laws of the British Virgin Islands)

(“Issuer 2016”)

**7.95 per cent. Senior Guaranteed Perpetual Capital Securities
(ISIN/Common Code: XS1567389728/156738972) (the “7.95% Securities”)**

RKI OVERSEAS FINANCE 2017 (A) LIMITED

(Incorporated with limited liability under the laws of the British Virgin Islands)

(“Issuer 2017”)

**7 per cent. Senior Guaranteed Perpetual Capital Securities
(ISIN/Common Code: XS1635996603/163599660) (the “7% Securities”)**

**JOINT ANNOUNCEMENT OF
DISTRIBUTION DEFERRAL BY ISSUER 2019 IN RESPECT OF THE 7.75%
SECURITIES**

Issuer 2019, Issuer 2016 and Issuer 2017 jointly announce that Issuer 2019 is giving notice today of its election to defer (in whole) distribution on the 7.75% Securities scheduled to be paid on the distribution payment date falling on 18 November 2024 to the next distribution payment date under the 7.75% Securities pursuant to Condition 8(D)(i) of the 7.75% Securities.

There is no assurance whether any of Issuer 2016, Issuer 2017 and/or Issuer 2019 may or may not give any further notice to defer any distribution in respect of the 7.95% Securities, 7% Securities and/or 7.75% Securities. Holders of the 7.95% Securities, 7% Securities and 7.75% Securities should exercise caution when dealing in the respective securities.

RKPF OVERSEAS 2019 (E) LIMITED

Zen Wei Peu, Derek

Director

**RKP OVERSEAS FINANCE 2016 (A)
LIMITED**

Zen Wei Peu, Derek

Director

**RKI OVERSEAS FINANCE 2017 (A)
LIMITED**

Zen Wei Peu, Derek

Director

Hong Kong, 8 November 2024

As at the date of this joint announcement, the board of directors of RKPF Overseas 2019 (E) Limited comprises Messrs. Derek Zen Wei Peu, Keter Fong Shiu Leung and Lee Tak Fai.

As at the date of this joint announcement, the board of directors of RKP Overseas Finance 2016 (A) Limited comprises Messrs. Derek Zen Wei Peu, Keter Fong Shiu Leung and Lee Tak Fai.

As at the date of this joint announcement, the board of directors of RKI Overseas Finance 2017 (A) Limited comprises Messrs. Derek Zen Wei Peu, Keter Fong Shiu Leung and Lee Tak Fai.