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**中国大唐集团新能源股份有限公司**

China Datang Corporation Renewable Power Co., Limited\*

*(A joint stock limited company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 01798)**

## **ANNOUNCEMENT ON PAYMENT OF 2024 PRINCIPAL AND INTEREST FOR 2024 SECOND TRANCHE OF ULTRA-SHORT-TERM DEBENTURES**

This announcement is made by China Datang Corporation Renewable Power Co., Limited\* (the “**Company**”) pursuant to Rules 13.09 and 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcement of the Company dated 22 July 2024 (the “**Issuance Announcement**”) in relation to the issuance of 2024 second tranche of the ultra-short-term debentures (the “**Ultra-Short-Term Debentures**”). Unless the context requires otherwise, capitalised terms used in this announcement shall have the same meanings ascribed thereto in the Issuance Announcement.

The information below was originally prepared in Chinese for the purpose of disclosure on the website of the Shanghai Clearing House (<https://www.shclearing.com.cn>) and the website of the Chinamoney (<http://www.chinamoney.com.cn>), and translated into English for the purpose of publishing on the website of The Stock Exchange of Hong Kong Limited.

The Company will begin to pay the principal and interest for the period from 22 July 2024 to 18 November 2024 on 19 November 2024 (the “**Payment**”), details of which are stated as below.

## **I. BASIC INFORMATION OF THE ULTRA-SHORT-TERM DEBENTURES**

1. Issuer : The Company
2. Name of the Ultra-Short-Term Debentures : 2024 second tranche of the ultra-short-term debentures of China Datang Corporation Renewable Power Co., Limited\*
3. Abbreviation of the Ultra-Short-Term Debentures : 24 Datang Xinneng SCP002\* (24大唐新能SCP002)
4. Ultra-Short-Term Debentures code : 012482214
5. Total issue amount of the Ultra-Short-Term Debentures : RMB0.5 billion
6. Validity term of the Ultra-Short-Term Debentures : 120 days
7. Interest rate of the Ultra-Short-Term Debentures : 1.72%
8. Payment date : 19 November 2024

## **II. PAYMENT METHOD**

The issuer's debentures are held in escrow at Interbank Market Clearing House Co., Ltd., and the interest payments of that will be transferred by the custodian to the bank accounts designated by the holders of debentures. Should the payment date for the debentures falls on a statutory holiday in Mainland China, the transfer of the payments will be postponed accordingly. Should there be any change of the remittance and transfer path, the holders of debentures should timely notify the custodian of the new remittance and transfer path before the interest payments are made. The issuer and the custodian take no responsibility for any loss arising from the delay in receiving the payments resulting from the holders of debentures failing to timely notify the custodian of the change of the remittance and transfer path.

### III. RELEVANT AGENCIES OF THE PAYMENT

1. Issuer : The Company  
Contact person : Wang Shuai (王帥)  
Contact number : 010-83750663
  
2. Duration management institution : Industrial Bank Co., Ltd.  
Contact persons : Fu Qiunan (付秋男), Shi Yadong (石亞東)  
Contact numbers : 010-89926551, 021-23198888
  
3. Registrar and custodian : Interbank Market Clearing House Co., Ltd.  
Contact department : Operation Department  
Contact number : 021-23198888

By order of the Board  
**China Datang Corporation Renewable Power Co., Limited\***  
**Zou Min**  
*Joint Company Secretary*

Beijing, the PRC, 12 November 2024

*As at the date of this announcement, the executive directors of the Company are Mr. Ying Xuejun and Mr. Wang Fanghong; the non-executive directors are Ms. Zhu Mei, Ms. Rong Xiaojie, Mr. Wang Shaoping and Mr. Shi Feng; and the independent non-executive directors are Mr. Lo Mun Lam, Raymond, Mr. Yu Shunkun and Mr. Qin Haiyan.*

\* *For identification purpose only*