



CHINA FOODS LIMITED 中國食品有限公司

(Incorporated in Bermuda with limited liability)

(於百慕達註冊成立之有限公司)

(Stock Code 股份代號: 506)

18 November 2024

Dear Non-Registered Holder(s)^(Note 1),

Notification of publication of corporate communication(s) on the Company's website

We hereby notify you that the English and Chinese versions of the following corporate communication(s) (the "Current Corporate Communication(s)") of China Foods Limited (the "Company") is/are available on, and may be accessed under Investor Relations section of the Company's website at www.chinafoodsltd.com and the website of The Stock Exchange of Hong Kong Limited (the "Stock Exchange") at www.hkexnews.hk:

- Circular and Notice of Special General Meeting

If you would like to receive the Current Corporate Communication(s) in printed form, please complete and sign the Request Form printed at the reverse side of this letter and return it by email at chinafoods506-ecom@hk.tricorglobal.com or by post to the Company c/o the Company's branch share registrar and transfer office in Hong Kong, Tricor Progressive Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong. You may use the mailing label at the bottom of the Request Form and there is no need to affix any stamp if posted within Hong Kong. Otherwise, please affix an appropriate stamp. The Request Form may also be downloaded from the Company's website at www.chinafoodsltd.com and the website of Stock Exchange at www.hkexnews.hk.

Please also note that by completing, signing and returning the Request Form for the Current Corporate Communication(s) in printed form, you will expressly indicate that you prefer to receive all future Corporate Communication(s)^(Note 2) of the Company in printed form and in the language selected.

Should you have any queries relating to this notification, please contact our hotline at (852) 2980 1333 from 9:00 a.m. to 6:00 p.m., Monday to Friday (excluding public holidays).

Your faithfully,
For and on behalf of
China Foods Limited
Qing Lijun
Chairman

Notes:

1. Non-Registered Holder means such person or company whose shares are held in The Central Clearing and Settlement System (CCASS) and who has notified the Company from time to time through Hong Kong Securities Clearing Company Limited that such person or company wishes to receive corporate communications of the Company.
2. Corporate Communications include any publication issued or to be issued by the Company for information or action of holders of any of its securities, including, but not limited to, directors' reports, annual accounts together with auditors' reports, interim reports, notices of meetings, circulars, proxy forms and any "corporate communication" as defined in the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

致未登記持有人^(附註1):

於本公司網站刊發公司通訊的通知

謹此通知 閣下，中國食品有限公司(「本公司」)之以下公司通訊(「本次公司通訊」)的英文版及中文版已上載於本公司網站www.chinafoodsltd.com之投資者關係網頁及香港聯合交易所有限公司(「聯交所」)www.hkexnews.hk，歡迎瀏覽。

- 通函及股東特別大會通告

如 閣下欲收取本次公司通訊的印刷本，請填妥及簽署在本函背面的申請表格，然後電郵至chinafoods506-ecom@hk.tricorglobal.com或以郵寄方式將申請表格寄回經本公司在香港的股份過戶登記分處，卓佳廣進有限公司(地址為香港夏愨道16號遠東金融中心17樓)交予本公司。倘若 閣下在香港郵寄，可使用申請表格下方的郵寄標籤而毋須貼上郵票；否則，請貼上適當的郵票。申請表格亦可於本公司網站www.chinafoodsltd.com及聯交所網站www.hkexnews.hk內下載。

同時，請注意，當 閣下填妥及簽署並寄回申請表格以索取本次公司通訊的印刷本後，即明確表示 閣下選擇以所指定之語言版本收取本公司日後所有公司通訊^(附註2)的印刷本。

倘 閣下對本通知有任何查詢，請於星期一至星期五(公眾假期除外)上午9時至下午6時，致電熱線(852) 2980 1333。

代表
中國食品有限公司
主席
慶立軍
謹啟

2024年11月18日

附註:

1. 未登記持有人指其股份存放於中央結算及交收系統(中央結算及交收系統)的有關人士或公司，而彼等已透過香港中央結算有限公司不時通知本公司，彼等擬收取本公司之公司通訊。
2. 公司通訊包括本公司發出或將予發出以供其任何證券的持有人參照或採取行動的任何文件，其中包括但不限於：董事會報告、年度賬目連同核數師報告、中期報告、會議通告、通函、委派代表書；以及任何香港聯合交易所有限公司證券上市規則內所指的「公司通訊」。

REQUEST FORM 申請表格

To: **China Foods Limited (the “Company”)**
(Stock Code: 506)
(Incorporated in Bermuda with limited liability)
c/o Tricor Progressive Limited
17/F, Far East Finance Centre, 16 Harcourt Road,
Hong Kong

致：中國食品有限公司(「本公司」)
(股份代號：506)
(於百慕達註冊成立之有限公司)
經卓佳廣進有限公司
香港夏愨道16號
遠東金融中心17樓

I/We would like to receive a printed form of the Current Corporate Communication(s) (as defined on the reverse side of this form) and all future Corporate Communications ^(Note 1) of the Company. (Please “✓” the appropriate box)

本人/吾等要求索取本公司本次公司通訊(定義見本表格背面)及日後所有公司通訊^(附註1)的印刷本。(請在適當空格內劃上「✓」號)

- in **printed form in English version ONLY; OR**
僅收取英文印刷本；或
- in **printed form in Chinese version ONLY; OR**
僅收取中文印刷本；或
- in **printed form in English and Chinese versions.**
同時收取英文及中文印刷本。

Full Name(s) in English
英文姓名

Full Name(s) in Chinese
中文姓名

Please use BLOCK CAPITALS 請使用正楷填寫

Address
地址

Contact Phone Number
聯絡電話號碼

Signature(s)
簽署

Date
日期

Notes註:

- Corporate Communications include any publication issued or to be issued by the Company for information or action of holders of any of its securities, including, but not limited to, directors' reports, annual accounts together with auditors' reports, interim reports, notices of meetings, circulars, proxy forms and any “corporate communication” as defined in the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.
公司通訊包括本公司發出或將予發出以供其任何證券的持有人參照或採取行動的任何文件，其中包括但不限於：董事會報告、年度賬目連同核數師報告、中期報告、會議通告、通函、委派代表書，以及任何香港聯合交易所有限公司證券上市規則內所指的「公司通訊」。
- By completing and returning the Request Form to request for the printed copy of the Corporate Communications, you have expressly indicated that you prefer to receive all future Corporate Communications of the Company in printed form and in the language selected above.
當閣下填寫及寄回申請表格以索取公司通訊的印刷本後，即表示閣下確認擬收取公司日後刊發的所有公司通訊的印刷本及其語言版本。
- For the avoidance of doubt, no additional instructions (other than those imprinted herein) written on this Request Form will be processed.
為免存疑，任何在本回條寫上的額外指示(本回條上所印列之指示除外)將不予處理。

PERSONAL INFORMATION COLLECTION STATEMENT 收集個人資料聲明

“Personal Data” in this statement has the same meaning as “personal data” defined in the Personal Data (Privacy) Ordinance, Cap. 486 (the “PDPO”), which may include but not limited to your name, contact telephone number, email address and mailing address. Your supply of Personal Data is on a voluntary basis for the purpose of receiving Corporate Communications in the manner chosen. Your Personal Data will be retained for such period as may be necessary for our verification and record purposes. You have the right to request access to and/or to correct the respective Personal Data in accordance with the provisions of the PDPO. Any such request for access to and/or correction of the Personal Data should be in writing by either of the following means:

本聲明中所指的「個人資料」具有香港法例第486章《個人資料(私隱)條例》(「《私隱條例》」)中「個人資料」的涵義，包括但不限於，閣下的名稱，聯絡電話號碼，電子郵箱地址和郵寄地址。閣下是自願向本公司提供閣下個人資料，以便以閣下所選之方式接收企業通訊。閣下的個人資料將在適當期間保留作核實及記錄用途。閣下有權根據《私隱條例》的條文要求查閱及/或修改閣下的個人資料。任何該等要求均須以書面方式提出。

By mail to: Data Privacy Officer
Tricor Progressive Limited
17/F, Far East Finance Centre
16 Harcourt Road, Hong Kong

By email to: is-enquiries@hk.tricorglobal.com

經郵寄：個人資料私隱主任
卓佳廣進有限公司
香港夏愨道16號
遠東金融中心17樓

經電郵：is-enquiries@hk.tricorglobal.com

Please cut the mailing label and stick it on an envelope to return this Request Form to us.

No postage is necessary if posted in Hong Kong.

當閣下寄回本申請表格時，請將郵寄標籤剪貼於信封上。
如在本港投寄，閣下無需支付郵費或貼上郵票。

Mailing Label 郵寄標籤

Tricor Progressive Limited
卓佳廣進有限公司
Freepost No. 簡便回郵號碼：10 GPO
Hong Kong 香港