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HENG TAI CONSUMABLES GROUP LIMITED
亨泰消費品集團有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock code: 00197)

CLOSURE OF REGISTER OF MEMBERS FOR THE EXTRAORDINARY GENERAL MEETING TO BE HELD ON 9 DECEMBER 2024

References are made to the announcements of the Company dated 19 August 2024, 8 October 2024 and 15 November 2024 (the “**Announcements**”) in relation to the subscription of the Bonds by the Subscriber. Unless the context otherwise requires, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcements.

The Board hereby announces that the Company will convene the EGM on Monday, 9 December 2024 to consider and, if thought fit, to approve the Subscription Agreement and the transactions contemplated thereunder. The Company will make available a circular containing details of the resolution to be proposed at the EGM, together with the notice of EGM and the proxy form, to the Shareholders as soon as practicable and not later than Friday, 22 November 2024.

For the purpose of determining the right to attend and vote at the EGM, the register of members of the Company will be closed from Wednesday, 4 December 2024 to Monday, 9 December 2024 (both dates inclusive), during which period no transfer of Shares will be registered and the record date for determination of entitlements to the EGM shall be Monday, 9 December 2024. In order to qualify for attending and voting at the EGM, all transfers of Shares accompanied by the relevant share certificates must be lodged with Union Registrars Limited, the branch share registrar and transfer office of the Company in Hong Kong, at Suites 3301-04, 33/F., Two Chinachem Exchange Square, 338 King’s Road, North Point, Hong Kong, for registration not later than 4:00 p.m. on Tuesday, 3 December 2024.

On behalf of the Board
Heng Tai Consumables Group Limited
Lam Kwok Hing
Chairman

Hong Kong, 19 November 2024

As at the date of this announcement, the Board comprises five executive directors, namely Mr. Lam Kwok Hing (Chairman), Ms. Lee Choi Lin Joecy, Ms. Gao Qin Jian, Mr. Chan Cheuk Yu Stephen and Mr. Mok Tsan San; and three independent non-executive directors, namely Ms. Mak Yun Chu, Mr. Poon Yiu Cheung Newman and Mr. Hung Hing Man.