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**Leader Education Limited**  
**立德教育股份有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock code: 1449)**

**PROFIT WARNING**

This announcement is made by Leader Education Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors (the “**Board**” or the “**Directors**”) of the Company would like to inform the shareholders and potential investors of the Company that based on the preliminary review of the draft unaudited consolidated management accounts of the Group for the year ended 31 August 2024 (the “**Current Period**”) and the information currently available to the Board, the Group is expected to record a consolidated net profit after tax of approximately RMB18 million to RMB20 million for the Current Period as compared with a consolidated net profit after tax for the year ended 31 August 2023 (the “**Previous Period**”) of approximately RMB57.6 million.

The decline in profit was mainly attributable to the increase in finance cost. Due to the need of funding the construction of schools and campuses and to support the Group’s general working capital needs, there was an increase in bank and other borrowings leading to an increase in finance cost for the Current Period as compared to the Previous Period.

The Company is still in the course of finalising its annual results for the year ended 31 August 2024. The information contained in this announcement is only a preliminary assessment by the Board based on the draft unaudited consolidated management accounts of the Group for the year ended 31 August 2024 and the latest information currently available, which have not been reviewed by the auditor or the audit committee of the Company and may be subject to adjustments. Finalised annual results of the Group for the Current Period may be different from what is disclosed in this announcement. Shareholders and potential investors of the Company are advised to read the Group’s annual results announcement for the year ended 31 August 2024, which is expected to be published at the end of November 2024.

***Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company.***

By order of the Board  
**Leader Education Limited**  
**Liu Laixiang**  
*Chairman of the Board*

Harbin, Heilongjiang Province, PRC, 22 November 2024

*As at the date of this announcement, the executive Directors are Mr. LIU Laixiang, Ms. DONG Ling, Mr. WANG Yunfu and Mr. CHE Wenge; and the independent non-executive Directors are Mr. ZHANG Su, Mr. CAO Shaoshan and Mr. CHAN Ngai Fan.*