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HENG TAI CONSUMABLES GROUP LIMITED
亨泰消費品集團有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock code: 00197)

**SUPPLEMENTAL ANNOUNCEMENT
IN RELATION TO THE MAJOR TRANSACTION
SUBSCRIPTION OF BONDS OF
CHINA HEALTHWISE HOLDINGS LIMITED**

References are made to the announcements of the Company dated 19 August 2024, 8 October 2024, 15 November 2024 and 20 November 2024 (the “**Announcements**”) and the circular of the Company dated 22 November 2024 (the “**Circular**”) in relation to the subscription of the Bonds by the Subscriber. Unless the context otherwise requires, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcements and the Circular.

The Board wishes to announce that on 22 November 2024 (after trading hours of the Stock Exchange), the Subscriber and China Healthwise entered into a third supplemental agreement (the “**Third Supplemental Agreement**”) to make further amendments to the Subscription Agreement (as supplemented by the Supplemental Agreements).

THE THIRD SUPPLEMENTAL AGREEMENT

The principal terms of the Third Supplemental Agreement are summarised below:

Date

22 November 2024 (after trading hours of the Stock Exchange)

Parties

- (1) China Healthwise, as the issuer of the Bonds; and
- (2) Heng Tai Finance Limited, as the Subscriber

As at the date of this announcement, to the best of the Directors’ knowledge, information and belief, having made all reasonable enquiries, China Healthwise and its ultimate beneficial owners are third parties independent of the Company and its connected persons (as defined in the Listing Rules).

Change in the Completion Date and Long Stop Date

Pursuant to the terms of the Third Supplemental Agreement, the Completion Date and Long Stop Date were both further revised from on or before 13 December 2024 to **on or before 31 December 2024 (or such later date as China Healthwise and the Subscriber may agree)**.

Save as the amendments made pursuant to the Third Supplemental Agreement, other terms of the Subscription Agreement (as supplemented by the Supplemental Agreements) shall remain in full force and effect.

Shareholders and potential investors of the Company should note that the completion of the Subscription Agreement is subject to fulfilment of the Conditions Precedent. As the Subscription may or may not proceed, Shareholders and potential investors of the Company are reminded to exercise caution when dealing in the Shares.

On behalf of the Board
Heng Tai Consumables Group Limited
Lam Kwok Hing
Chairman

Hong Kong, 22 November 2024

As at the date of this announcement, the Board comprises five executive directors, namely Mr. Lam Kwok Hing (Chairman), Ms. Lee Choi Lin Joecy, Ms. Gao Qin Jian, Mr. Chan Cheuk Yu Stephen and Mr. Mok Tsan San; and three independent non-executive directors, namely Ms. Mak Yun Chu, Mr. Poon Yiu Cheung Newman and Mr. Hung Hing Man.