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皓天財經集團

WONDERFUL SKY FINANCIAL GROUP HOLDINGS LIMITED

皓天財經集團控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 1260)

POSITIVE PROFIT ALERT

This announcement is made by Wonderful Sky Financial Group Holdings Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) pursuant to Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong) and Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The board (the “**Board**”) of directors (the “**Directors**”) of the Company wishes to inform the shareholders of the Company and potential investors that, based on the preliminary assessment of the unaudited consolidated management accounts of the Group and the information currently available to the Board, the Group expects to record a profit after taxation of not less than HK\$30.0 million for the six months ended 30 September 2024 (the “**Interim Period**”) as compared to a profit after taxation amounted to approximately HK\$2.8 million for the six months ended 30 September 2023, an increase of over 10.7 times in the profit.

The significant increase in profit for the period was mainly attributable to the increase in interest income from bank deposits and gain on change in fair value of financial assets at fair value through profit or loss (“**FVTPL**”).

The Company is in the process of finalising the results of the Group for the Interim Period. The information contained in this announcement is only based on management’s preliminary assessment of the unaudited consolidated management accounts of the Group and the information currently available, which are subject to finalisation and other potential adjustments, if any, and have not been reviewed by the Company’s auditor nor have they been reviewed by the audit committee of the Company. Therefore, the actual results of the Group for the Interim Period may differ from the information contained in this announcement.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
Wonderful Sky Financial Group Holdings Limited
Li Liju
Company Secretary

Hong Kong, 25 November 2024

As at the date of this announcement, the executive directors of the Company are Mr. Liu Tianni and Ms. Liu Yan Yi, Joyce; and the independent non-executive directors of the Company are Ms. Li Ling Xiu, Ms. Lam, Sally and Mr. Cheung Kwong Tat.