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ANLLIAN Capital Limited

(Incorporated in the British Virgin Islands with limited liability)



ANTA Sports Products Limited

安踏體育用品有限公司

(Incorporated in the Cayman Islands with limited liability)

Stock Codes: 2020 (HKD counter) and 82020 (RMB counter)

PROPOSED REPURCHASE OF EUR1,000,000,000 ZERO COUPON GUARANTEED CONVERTIBLE BONDS DUE 2025

Joint Dealer Managers

J.P.Morgan



UBS 瑞銀集團

Morgan Stanley



CITIC SECURITIES

Reference is made to the announcements (the “**Existing Convertible Bonds Announcements**”) of ANTA Sports Products Limited (the “**Company**” or “**Guarantor**”) dated 14 January 2020 and 5 February 2020 in relation to the issuance of EUR1,000,000,000 zero coupon guaranteed convertible bonds due 2025 by ANLLIAN Capital Limited (the “**Issuer**”) and unconditionally and irrevocably guaranteed by the Guarantor (the “**Existing Convertible Bonds**”). The Existing Convertible Bonds (ISIN: XS2089160506) are listed on the Singapore Exchange Securities Trading Limited. Unless the context requires otherwise, capitalised terms used but not otherwise defined herein shall have the same meanings as ascribed to them in the Existing Convertible Bonds Announcements.

Pursuant to Condition 8(F) (*Purchase*) of the Conditions, the Issuer, the Guarantor or any of their respective subsidiaries may, subject to applicable laws and regulations, at any time and from time to time purchase the Existing Convertible Bonds at any price in the open market or otherwise. The Issuer and the Guarantor propose to repurchase the outstanding Existing Convertible Bonds pursuant to the Conditions (the “**Repurchase**”).

On 26 November 2024 (after trading hours), the Issuer, the Guarantor and the Dealer Managers (as defined below) entered into a dealer manager agreement (the “**Dealer Manager Agreement**”) in connection with the Repurchase, and pursuant to the Dealer Manager Agreement, the Issuer and the Guarantor have appointed J.P. Morgan Securities (Asia Pacific) Limited, UBS AG Hong Kong Branch, Morgan Stanley Asia Limited and CLSA Limited as the dealer managers (the “**Dealer Managers**”) to, amongst other things, assist the Issuer and the Guarantor in collecting indications of interest from holders of the Existing Convertible Bonds who are willing to sell some or all of their Existing Convertible Bonds to the Issuer and/or the Guarantor.

The Repurchase will not be conducted within or offered to the United States or to any person located or resident in the United States, or to any person acting on behalf of a beneficial owner of the Existing Convertible Bonds located or resident in the United States or acting for the account or benefit of any person located or resident in the United States.

As completion of the Repurchase is subject to, among other things, the conditions precedent set forth in the Dealer Manager Agreement, market conditions and investors’ demand, the Repurchase may or may not materialise. Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company. Further announcement(s) in respect of the Repurchase will be made by the Company and the Issuer as and when appropriate.

By Order of the Board
ANTA Sports Products Limited
Ding Shizhong
Chairman

Hong Kong SAR, 26 November 2024

As at the date of this announcement, the executive directors of the Company are Mr. Ding Shizhong, Mr. Ding Shijia, Mr. Lai Shixian, Mr. Wu Yonghua, Mr. Zheng Jie and Mr. Bi Mingwei; and the independent non-executive directors are Mr. Yiu Kin Wah Stephen, Mr. Lai Hin Wing Henry Stephen, Ms. Wang Jiaqian and Ms. Xia Lian.