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## **MOKINGRAN JEWELLERY GROUP CO., LTD.**

### **夢金園黃金珠寶集團股份有限公司**

*(A joint stock company incorporated in the People's Republic of China with limited liability)*

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- (f) if an offer or an invitation is made to the public in Hong Kong in due course, prospective investors are reminded to make their investment decisions solely based on the Company's prospectus registered with the Registrar of Companies in Hong Kong, copies of which will be distributed during the offer period;
- (g) this announcement does not constitute a prospectus, offering circular, notice, circular, brochure or advertisement offering to sell any securities to the public in any jurisdiction, nor is it an invitation to the public to make offers to subscribe for or purchase any securities, nor is it calculated to invite offers by the public to subscribe for or purchase any securities; and
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*This announcement is made by the order of the Company. The Company’s board of directors (the “Board”) collectively and individually accept responsibility for the accuracy of this announcement.*

## **MOKINGRAN JEWELLERY GROUP CO., LTD.**

### **夢金園黃金珠寶集團股份有限公司**

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This announcement is made by the Company pursuant to Rule 12.01C of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

As of the date of this announcement, the Company has appointed the following overall coordinator:

CLSA Limited

Further announcement(s) will be made by the Company in accordance with the Listing Rules in the event that additional overall coordinator(s) are appointed by the Company.

By order of the Board

**MOKINGRAN JEWELLERY GROUP CO., LTD.**

**Wang Zhongshan**

*Chairman and Executive Director*

Hong Kong, 14 October 2024

*Directors of the Company named in the application to which this announcement relates are: (i) Mr. Wang Zhongshan, Ms. Zhang Xiuqin, Ms Jiang Liying and Mr. Wang Zegang as executive directors; and (ii) Mr. Wang Gongyong, Mr. Sha Nali, Mr. Huang Fangliang and Mr. Bai Xianyue as independent non-executive directors.*