

SUBSTANTIAL SHAREHOLDERS

So far as our Directors are aware, (i) as of the Latest Practicable Date, and (ii) immediately following the completion of the [REDACTED] (assuming that the [REDACTED] is not exercised), the following persons are expected to have or be deemed or taken to have an interest and/or a short position in our Shares or the underlying Shares of our Company which will be required to be disclosed to our Company and the Stock Exchange pursuant to the provisions of Divisions 2 and 3 of Part XV of the SFO, or, who will be, directly or indirectly, interested in 10% or more of the number of any class of share capital carrying rights to vote in all circumstances at general meetings of our Company or any other members of our Group:

Name of Shareholder	Nature of interest	Description of Shares ⁽¹⁾	Shares held in the total share capital of our Company as of the Latest Practicable Date and immediately prior to the [REDACTED]		Shares held in the total share capital of our Company immediately following the completion of the [REDACTED] (assuming the [REDACTED] is not exercised)	
			Number of Shares	Approximate percentage of shareholding	Number of Shares	Approximate percentage of shareholding
Mr. Wang Zhongshan ⁽²⁾	Beneficial owner/ interest in controlled corporation	[REDACTED] Shares (L)	204,760,000	89.39%	[REDACTED]	[REDACTED]
Ms. Zhang Xiuqin ⁽²⁾	Beneficial owner/ interest in controlled corporation	[REDACTED] Shares (L)	204,760,000	89.39%	[REDACTED]	[REDACTED]
Mr. Wang Guoxin ⁽²⁾	Interest in controlled corporation	[REDACTED] Shares (L)	204,760,000	89.39%	[REDACTED]	[REDACTED]
Ms. Wang Na ⁽²⁾	Interest in controlled corporation	[REDACTED] Shares (L)	204,760,000	89.39%	[REDACTED]	[REDACTED]
Jinmeng Partnership ⁽²⁾	Beneficial owner	[REDACTED] Shares (L)	204,760,000	89.39%	[REDACTED]	[REDACTED]
Jinyuan Partnership ⁽²⁾	Beneficial owner	[REDACTED] Shares (L)	204,760,000	89.39%	[REDACTED]	[REDACTED]
Jinlong Partnership ⁽²⁾	Beneficial owner	[REDACTED] Shares (L)	204,760,000	89.39%	[REDACTED]	[REDACTED]
Tianjin Yuanjinmeng ⁽²⁾	Beneficial owner	[REDACTED] Shares (L)	204,760,000	89.39%	[REDACTED]	[REDACTED]

Notes:

(1) The Letter “L” denotes the person’s long position in our Shares.

SUBSTANTIAL SHAREHOLDERS

- (2) As of the Latest Practicable Date, our Company was owned as to approximately 28.27% by Mr. Wang Zhongshan, 26.19% by Ms. Zhang Xiuqin, 9.60% by Jinmeng Partnership, 3.93% by Jinyuan Partnership, 3.93% by Jinlong Partnership and 17.46% by Tianjin Yuanjinmeng.

Ms. Zhang Xiuqin is the spouse of Mr. Wang Zhongshan. Mr. Wang Guoxin is the son of Mr. Wang Zhongshan and Ms. Zhang Xiuqin, and Ms. Wang Na is the daughter of Mr. Wang Zhongshan and Ms. Zhang Xiuqin. As such, Mr. Wang Zhongshan, Ms. Zhang Xiuqin, Mr. Wang Guoxin and Ms. Wang Na are deemed to be interested in the Shares, directly or indirectly, held by each other.

Tianjin Yuanjinmeng was owned as to 50% by Mr. Wang Guoxin and 50% by Ms. Wang Na. Therefore, Mr. Wang Guoxin and Ms. Wang Na are deemed to be interested in the Shares directly held by Tianjin Yuanjinmeng.

Jinmeng Partnership, Jinyuan Partnership and Jinlong Partnership are limited partnerships established in the PRC and are our Employee Shareholding Platforms. Ms. Zhang Xiuqin is the general partner of Jinyuan Partnership and Jinlong Partnership. Mr. Wang Zhongshan is the general partner of Jinmeng Partnership. The voting rights attaching to the Shares held by Jinyuan Partnership, Jinlong Partnership and Jinmeng Partnership in our Company are exercised by their respective general partners (i.e. Mr. Wang Zhongshan and Ms. Zhang Xiuqin). Therefore, Mr. Wang Zhongshan and Ms. Zhang Xiuqin are deemed to be interested in the Shares directly held by Jinyuan Partnership, Jinlong Partnership and Jinmeng Partnership by virtue of the SFO.

Mr. Wang Zhongshan, Ms. Zhang Xiuqin, Mr. Wang Guoxin, Ms. Wang Na, Jinmeng Partnership, Jinyuan Partnership, Jinlong Partnership, and Tianjin Yuanjinmeng, as a group of Controlling Shareholders, directly or indirectly control an aggregate of approximately 89.39% of our Company’s voting rights as of the Latest Practicable Date and immediately prior to the [REDACTED] and approximately [REDACTED] of our Company’s voting rights immediately following the completion of the [REDACTED] (assuming the [REDACTED] is not exercised).

Save as disclosed above, our Directors are not aware of any person who will, immediately following the completion of the [REDACTED] (assuming the [REDACTED] is not exercised), have an interest or a short positions in any Shares or underlying Shares, which will be required to be disclosed to our Company and the Stock Exchange under the provisions of Divisions 2 and 3 of Part XV of the SFO, or who will be, directly or indirectly interested in 10% or more of the issued voting shares of our Company.