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中基長壽科學

ZHONG JI LONGEVITY SCIENCE

Zhong Ji Longevity Science Group Limited

中基長壽科學集團有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 767)

CHANGE OF AUDITOR

This announcement is made by Zhong Ji Longevity Science Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to rule 13.51 (4) of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on the Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

RESIGNATION OF AUDITOR

The board of directors of the Company (the “**Board**”) hereby announces that Elite Partners CPA Limited (“**Elite Partners**”) has resigned as the auditor of the Company with effect from 29 November 2024 (the “**Resignation**”) due to the inability to reach a consensus with the Company on audit fee and its internal resources for the year ending 31 December 2024.

Elite Partners has confirmed in its letter of resignation to the Company dated 29 November 2024 that in reaching their conclusion on this resignation, they have taken into account many factors including the professional risk associated with the audit, the level of audit fees and their available internal resources in the light of current workflows. After careful consideration, Elite Partners has informed the Company of their decision to tender their resignation as auditors of the Company.

Pursuant to Rule 13.51(4) of the Listing Rules, the Board and the audit committee of the Company (the “**Audit Committee**”) confirm that Elite Partners has confirmed there are no matters in addition to those noted above that need to be brought to the attention of the Shareholders and the creditors of the Company. Elite Partners has confirmed there are no circumstances connected with their resignation that they consider ought to be brought to the attention of the members or creditors of those subsidiaries incorporated in Hong Kong. The Board has confirmed that it is not aware of any matters in relation to the change of auditor that need to be brought to the attention of the Shareholders and the creditors of the Company.

The Board would like to take this opportunity to express its sincere gratitude to Elite Partners for its professional services as auditor rendered to the Company and the Group during the past years.

APPOINTMENT OF AUDITOR

The Board further announces that, with the recommendation from the Audit Committee, it has resolved to appoint CCTH CPA Limited (“**CCTH**”) as the new auditor of the Company with effect from 29 November 2024, following the resignation of Elite Partners, so to perform the upcoming audit works for the year ending 31 December 2024, and to hold office until the conclusion of the next annual general meeting of the Company.

The Board and the Audit Committee are of the view that the change of auditor will enable the Company to carry out effective cost control and reduce the overall operating expenses of the Company to better cope with the future business development of the Group and is in the interest of the Company and the Shareholders as a whole.

Among other matters, the following factors have been considered by the Audit Committee: (i) the audit proposal of CCTH; (ii) their experience in handling audit work for companies listed on the Stock Exchange, its industry knowledge, technical competence/expertise and performance capability; (iii) its resources allocation, quality and capabilities including manpower and time allocation; (iv) its independence and objectivity; (v) its audit fee; and (vi) its market reputation and track record. In this regard, the Audit Committee has also referenced to the rules and requirements set out in (i) the “Guidelines for Effective Audit Committees — Selection, Appointment and Reappointment of Auditors” issued by the Accounting and Financial Reporting Council (“**AFRC**”); and (ii) the “Guidance Notes on Change of Auditors” published by the AFRC.

The Board would like to take this opportunity to express its warm welcome to CCTH on its appointment as the new auditor of the Company.

By order of the Board
Zhong Ji Longevity Science Group Limited
Yan Li
Chairman

Hong Kong, 29 November 2024

As at the date of this announcement, the Directors are:

Executive Directors

Mr. Yan Li (*Chairman*)
Mr. Yan Yifan (*Chief Executive Officer*)
Mr. Li Xiaoshuang
Ms. Cao Xie Qiong

Independent non-executive Directors

Mr. Lee See Barry
Mr. Huang Jiang
Prof. Huang Cibo

Non-executive Directors

Dr. He Yiwu
Mr. Lyu Changsheng

In the case of any inconsistency, the English text of this announcement shall prevail over the Chinese text.