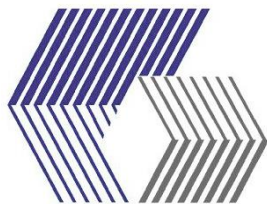


Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



CHINA ORIENTAL GROUP COMPANY LIMITED

中國東方集團控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock code: 581)

CLOSURE OF REGISTER OF MEMBERS

Reference is made to the announcement of China Oriental Group Company Limited (the “**Company**”) dated 16 October 2024 (the “**Announcement**”) in relation to, amongst others, the JV Formation, the Slab Supply Arrangement, the HRC Supply Arrangement and the Technology Licensing Arrangement. Unless otherwise defined, capitalised terms used herein shall have the same meanings as defined in the Announcement.

The Company expected that a special general meeting of the Company (the “**SGM**”) will be held on Friday, 20 December 2024 for the Shareholders to consider and, if thought fit, to approve the JV Agreements, the JV Formation, the Slab Supply Framework Agreement, the Slab Supply Arrangement and the proposed Slab Supply Annual Cap. In anticipation of the SGM to be held and for the purposes of ascertaining Shareholders’ entitlement to attend and vote at the SGM, the register of members of the Company will be closed from Tuesday, 17 December 2024 to Friday, 20 December 2024 (both days inclusive), during which period no transfer of Shares may be registered. The record date for the SGM shall be 20 December 2024.

In order to be eligible to attend and vote at the SGM, all transfer documents accompanied by the relevant share certificates must be lodged with the Company’s Hong Kong branch share registrar, Tricor Investor Services Limited, at 17/F., Far East Finance Centre, 16 Harcourt Road, Hong Kong for registration not later than 4:30 p.m. on Monday, 16 December 2024.

The Company will despatch the circular and notice of the SGM, as well as the related proxy form to the Shareholders in due course.

By order of the Board
China Oriental Group Company Limited
HAN Jingyuan
Chairman and Chief Executive Officer

Hong Kong, 2 December 2024

As at the date of this announcement, the Board comprises Mr. HAN Jingyuan, Mr. ZHU Jun, Mr. SHEN Xiaoling, Mr. HAN Li, Mr. Sanjay SHARMA and Mr. LI Mingdong being the Executive Directors, Mr. Ondra OTRADOVEC being the Non-executive Director and Mr. WONG Man Chung Francis, Mr. WANG Bing, Dr. TSE Cho Che Edward and Ms. YU Fang Jing being the Independent Non-executive Directors.

This announcement is published on the websites of the Company (www.chinaorientalgroup.com) and the Stock Exchange (www.hkexnews.hk).

**For identification purposes only*