

Next Day Disclosure Return
(Equity issuer - changes in issued shares or treasury shares, share buybacks and/or on-market sales of treasury shares)

Instrument: Equity issuer Status: New Submission
Name of Issuer: Livzon Pharmaceutical Group Inc.
Date Submitted: 02 December 2024

Section I must be completed by a listed issuer where there has been a change in its issued shares or treasury shares which is discloseable pursuant to rule 13.25A of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Exchange") (the "Main Board Rules") or rule 17.27A of the Rules Governing the Listing of Securities on GEM of the Exchange (the "GEM Rules").

Section I					
1. Class of shares	Ordinary shares	Type of shares	H	Listed on the Exchange	Yes
Stock code (if listed)	01513	Description			
A. Changes in issued shares or treasury shares					
Events	Changes in issued shares (excluding treasury shares)		Changes in treasury shares	Issue/ selling price per share (Note 4)	Total number of issued shares
	Number of issued shares (excluding treasury shares)	As a % of existing number of issued shares (excluding treasury shares) before the relevant event (Note 3)	Number of treasury shares		
Opening balance as at (Note 1) 30 November 2024	307,052,417		0		307,052,417
1). Other (please specify) See Part B Date of changes 02 December 2024		%			
Closing balance as at (Notes 5 and 6) 02 December 2024	307,052,417		0		307,052,417

B. Shares redeemed or repurchased for cancellation but not yet cancelled as at the closing balance date (Notes 5 and 6)						
1).	H Shares repurchased on 10 July 2024 but not yet cancelled Date of changes 10 July 2024	67,200	0.00725 %		HKD	23.89
2).	H Shares repurchased on 11 July 2024 but not yet cancelled Date of changes 11 July 2024	178,300	0.01925 %		HKD	24.14
3).	H Shares repurchased on 12 July 2024 but not yet cancelled Date of changes 12 July 2024	366,400	0.03955 %		HKD	24.53
4).	H Shares repurchased on 15 July 2024 but not yet cancelled Date of changes 15 July 2024	106,100	0.01145 %		HKD	24.16
5).	H Shares repurchased on 16 July 2024 but not yet cancelled Date of changes 16 July 2024	90,600	0.00978 %		HKD	23.89
6).	H Shares repurchased on 17 July 2024 but not yet cancelled Date of changes 17 July 2024	237,800	0.02567 %		HKD	24
7).	H Shares repurchased on 18 July 2024 but not yet cancelled Date of changes 18 July 2024	157,700	0.01702 %		HKD	24.41
8).	H Shares repurchased on 19 July 2024 but not yet cancelled Date of changes 19 July 2024	98,600	0.01064 %		HKD	24.32
9).	H Shares repurchased on 09 September 2024 but not yet cancelled Date of changes 09 September 2024	378,000	0.0408 %		HKD	25.43
10).	H Shares repurchased on 10 September 2024 but not yet cancelled Date of changes 10 September 2024	129,100	0.01394 %		HKD	24.94
11).	H Shares repurchased on 19 September 2024 but not yet cancelled Date of changes 19 September 2024	174,800	0.01887 %		HKD	25.24

12).	H Shares repurchased on 01 November 2024 but not yet cancelled Date of changes 01 November 2024	151,700	0.01636 %		HKD	26.63	
13).	H Shares repurchased on 20 November 2024 but not yet cancelled Date of changes 20 November 2024	323,600	0.03489 %		HKD	26.57	
14).	H Shares repurchased on 21 November 2024 but not yet cancelled Date of changes 21 November 2024	78,600	0.00847 %		HKD	26.65	
15).	H Shares repurchased on 22 November 2024 but not yet cancelled Date of changes 22 November 2024	321,200	0.03463 %		HKD	26.21	
16).	H Shares repurchased on 29 November 2024 but not yet cancelled Date of changes 29 November 2024	548,300	0.0591 %		HKD	26.73	
17).	H Shares repurchased on 02 December 2024 but not yet cancelled Date of changes 02 December 2024	248,100	0.02674 %		HKD	26.83	

2. Class of shares	Ordinary shares	Type of shares	A	Listed on the Exchange	No
Stock code (if listed)		Description	RMB shares (listed on The main board of the Shenzhen Stock Exchange, stock code: 000513)		

A. Changes in issued shares or treasury shares

Events	Changes in issued shares (excluding treasury shares)		Changes in treasury shares	Issue/ selling price per share (Note 4)	Total number of issued shares
	Number of issued shares (excluding treasury shares)	As a % of existing number of issued shares (excluding treasury shares) before the relevant event (Note 3)	Number of treasury shares		
Opening balance as at (Note 1) 30 November 2024	620,767,877		0		620,767,877

1). Other (please specify) See Part B Date of changes 02 December 2024			%			
Closing balance as at (Notes 5 and 6) 02 December 2024	620,767,877			0		620,767,877
B. Shares redeemed or repurchased for cancellation but not yet cancelled as at the closing balance date (Notes 5 and 6)						
1). A Shares repurchased on 18 January 2024 but not yet cancelled Date of changes 18 January 2024	110,000		0.01189 %		RMB 35.08	
2). A Shares repurchased on 22 January 2024 but not yet cancelled Date of changes 22 January 2024	650,000		0.07027 %		RMB 34.51	
3). A Shares repurchased on 23 January 2024 but not yet cancelled Date of changes 23 January 2024	119,500		0.01292 %		RMB 33.87	
4). A Shares repurchased on 31 January 2024 but not yet cancelled Date of changes 31 January 2024	674,000		0.07285 %		RMB 34.22	
5). A Shares repurchased on 01 February 2024 but not yet cancelled Date of changes 01 February 2024	310,000		0.03351 %		RMB 33.77	
6). A Shares repurchased on 05 February 2024 but not yet cancelled Date of changes 05 February 2024	289,100		0.03125 %		RMB 33.09	
7). A Shares repurchased on 10 July 2024 but not yet cancelled Date of changes 10 July 2024	330,000		0.03562 %		RMB 35.7	
8). A Shares repurchased on 11 July 2024 but not yet cancelled Date of changes 11 July 2024	120,000		0.01295 %		RMB 35.76	
9). A Shares repurchased on 12 July 2024 but not yet cancelled Date of changes 12 July 2024	150,900		0.01629 %		RMB 35.74	

10).	A Shares repurchased on 16 July 2024 but not yet cancelled Date of changes 16 July 2024	243,800	0.02632 %		RMB	35.24	
11).	A Shares repurchased on 17 July 2024 but not yet cancelled Date of changes 17 July 2024	300,000	0.03238 %		RMB	35.36	
12).	A Shares repurchased on 23 July 2024 but not yet cancelled Date of changes 23 July 2024	326,000	0.03519 %		RMB	36.68	
13).	A Shares repurchased on 24 July 2024 but not yet cancelled Date of changes 24 July 2024	281,000	0.03033 %		RMB	36.34	
14).	A Shares repurchased on 25 July 2024 but not yet cancelled Date of changes 25 July 2024	450,000	0.04858 %		RMB	36.14	
15).	A Shares repurchased on 29 July 2024 but not yet cancelled Date of changes 29 July 2024	351,800	0.03798 %		RMB	35.75	
16).	A Shares repurchased on 30 July 2024 but not yet cancelled Date of changes 30 July 2024	188,100	0.0203 %		RMB	35.92	
17).	A Shares repurchased on 23 August 2024 but not yet cancelled Date of changes 23 August 2024	160,000	0.01727 %		RMB	35.32	
18).	A Shares repurchased on 26 August 2024 but not yet cancelled Date of changes 26 August 2024	650,000	0.07017 %		RMB	34.91	
19).	A Shares repurchased on 2 September 2024 but not yet cancelled Date of changes 02 September 2024	211,800	0.02286 %		RMB	35.73	
20).	A Shares repurchased on 10 September 2024 but not yet cancelled Date of changes 10 September 2024	211,000	0.02278 %		RMB	35.76	
21).	A Shares repurchased on 12 September 2024 but not yet cancelled Date of changes 12 September 2024	425,000	0.04587 %		RMB	35.73	

22).	A Shares repurchased on 18 September 2024 but not yet cancelled Date of changes 18 September 2024	153,000	0.01651 %		RMB	35.3	
23).	A Shares repurchased on 19 September 2024 but not yet cancelled Date of changes 19 September 2024	400,000	0.04317 %		RMB	35.44	
24).	A Shares repurchased on 20 September 2024 but not yet cancelled Date of changes 20 September 2024	300,000	0.03238 %		RMB	35.37	
25).	A Shares repurchased on 23 September 2024 but not yet cancelled Date of changes 23 September 2024	200,000	0.02159 %		RMB	35.14	
26).	A Shares repurchased on 24 September 2024 but not yet cancelled Date of changes 24 September 2024	250,000	0.02698 %		RMB	35.13	
27).	A Shares repurchased on 24 October 2024 but not yet cancelled Date of changes 24 October 2024	880,000	0.09497 %		RMB	37.3	
28).	A Shares repurchased on 30 October 2024 but not yet cancelled Date of changes 30 October 2024	335,000	0.03614 %		RMB	36.89	
29).	A Shares repurchased on 31 October 2024 but not yet cancelled Date of changes 31 October 2024	230,000	0.02481 %		RMB	36.6	
30).	A Shares repurchased on 15 November 2024 but not yet cancelled Date of changes 15 November 2024	848,000	0.09148 %		RMB	37.36	
31).	A Shares repurchased on 18 November 2024 but not yet cancelled Date of changes 18 November 2024	875,000	0.09435 %		RMB	37.29	
32).	A Shares repurchased on 19 November 2024 but not yet cancelled Date of changes 19 November 2024	858,000	0.09251 %		RMB	37.62	
33).	A Shares repurchased on 21 November 2024 but not yet cancelled Date of changes 21 November 2024	125,000	0.01348 %		RMB	37.93	

34). A Shares repurchased on 22 November 2024 but not yet cancelled Date of changes 22 November 2024	850,000	0.09164 %		RMB 37.42	
35). A Shares repurchased on 29 November 2024 but not yet cancelled Date of changes 29 November 2024	350,700	0.0378 %		RMB 37.71	
36). A Shares repurchased on 02 December 2024 but not yet cancelled Date of changes 02 December 2024	720,000	0.0776 %		RMB 37.87	

Confirmation

Pursuant to Main Board Rule 13.25C / GEM Rule 17.27C, we hereby confirm to the best knowledge, information and belief that, in relation to each issue of shares or sale or transfer of treasury shares as set out in Section I, it has been duly authorised by the board of directors of the listed issuer and carried out in compliance with all applicable listing rules, laws and other regulatory requirements and, insofar as applicable:

(Note 7)

- (i) all money due to the listed issuer in respect of the issue of shares, or sale or transfer of treasury shares has been received by it;
- (ii) all pre-conditions for the listing imposed by the Main Board Rules / GEM Rules under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 8);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with all other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue, sale or transfer;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Notes to Section I:

1. *Please insert the closing balance date of the last Next Day Disclosure Return published pursuant to Main Board Rule 13.25A / GEM Rule 17.27A or Monthly Return pursuant to Main Board Rule 13.25B / GEM Rule 17.27B, whichever is the later.*
2. *Please set out all changes in issued shares or treasury shares requiring disclosure pursuant to Main Board Rule 13.25A / GEM Rule 17.27A together with the relevant dates of changes. Each category will need to be disclosed individually with sufficient information to enable the user to identify the relevant category in the listed issuer's Monthly Return. For example, multiple issues of shares as a result of multiple exercises of share options under the same share option scheme or of multiple conversions under the same convertible note must be aggregated and disclosed as one category. However, if the issues resulted from exercises of share options under 2 share option schemes or conversions of 2 convertible notes, these must be disclosed as 2 separate categories.*
3. *The percentage change in the number of issued shares (excluding treasury shares) of the listed issuer is to be calculated by reference to the opening balance of the number of issued shares (excluding treasury shares) being disclosed in this Next Day Disclosure Return.*

4. *In the case of a share repurchase or redemption, the “issue/ selling price per share” shall be construed as “repurchase price per share” or “redemption price per share”.*

Where shares have been issued/ sold/ repurchased/ redeemed at more than one price per share, a volume-weighted average price per share should be given.

5. *The closing balance date is the date of the last relevant event being disclosed.*

6. *For repurchase or redemption of shares, disclosure is required when the relevant event has occurred (subject to the provisions of Main Board Rules 10.06(4)(a), 13.25A and 13.31 / GEM Rules 13.13(1), 17.27A and 17.35), even if the repurchased or redeemed shares have not yet been cancelled.*

If repurchased or redeemed shares are to be cancelled upon settlement of such repurchase or redemption after the closing balance date, they shall remain part of the issued shares as at the closing balance date in Part A. Details of these repurchased or redeemed shares shall be disclosed in Part B.

7. *Items (i) to (viii) are suggested forms of confirmation. The listed issuer may amend the item(s) that is/are not applicable to meet individual cases.*

8. *“Identical” means in this context:*

- *the securities are of the same nominal value with the same amount called up or paid up;*
- *they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and*
- *they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.*

Section II must also be completed by a listed issuer where it has made a repurchase of shares which is discloseable under Main Board Rule 10.06(4)(a) / GEM Rule 13.13(1).

Repurchase report

Section II						
1. Class of shares	Ordinary shares	Type of shares	H	Listed on the Exchange	Yes	
Stock code (if listed)	01513	Description				
A. Repurchase report						
Trading date	Number of shares repurchased	Method of repurchase (Note 1)	Repurchase price per share or highest repurchase price per share \$	Lowest repurchase price per share \$	Aggregate price paid \$	
1). 02 December 2024	248,100	On the Exchange	HKD 26.95	HKD 26.65	HKD	6,655,700
Total number of shares repurchased	248,100				Aggregate price paid \$ HKD	6,655,700
Number of shares repurchased for cancellation	248,100					
Number of shares repurchased for holding as treasury shares	0					
B. Additional information for issuer who has a primary listing on the Exchange						
1). Date of the resolution granting the repurchase mandate						14 June 2024
2). Total number of shares which the issuer is authorised to repurchase under the repurchase mandate						30,705,241
3). Number of shares repurchased on the Exchange or another stock exchange under the repurchase mandate						(a) 3,656,100
4). As a % of number of issued shares (excluding treasury shares) as at the date of the resolution granting the repurchase mandate <i>(a) x 100 / number of issued shares (excluding treasury shares) as at the date of the resolution granting the repurchase mandate</i>						1.19071 %
5). Moratorium period for any issue of new shares, or sale or transfer of treasury shares after the share repurchase(s) set out in Part A (Note 2)						Up to 01 January 2025
2. Class of shares	Ordinary shares	Type of shares	A	Listed on the Exchange	No	

Stock code (if listed)	Description		RMB shares (listed on The main board of the Shenzhen Stock Exchange, stock code: 000513)		
A. Repurchase report					
Trading date	Number of shares repurchased	Method of repurchase (Note 1)	Repurchase price per share or highest repurchase price per share \$	Lowest repurchase price per share \$	Aggregate price paid \$
1). 02 December 2024	720,000	On another stock exchange Shenzhen Stock Exchange	RMB 37.95	RMB 37.8	RMB 27,267,855
Total number of shares repurchased	720,000			Aggregate price paid \$ RMB	27,267,855
Number of shares repurchased for cancellation	720,000				
Number of shares repurchased for holding as treasury shares	0				
B. Additional information for issuer who has a primary listing on the Exchange					
1).	Date of the resolution granting the repurchase mandate				_____
2).	Total number of shares which the issuer is authorised to repurchase under the repurchase mandate				_____
3).	Number of shares repurchased on the Exchange or another stock exchange under the repurchase mandate				(a) _____
4).	As a % of number of issued shares (excluding treasury shares) as at the date of the resolution granting the repurchase mandate <i>(a) x 100 / number of issued shares (excluding treasury shares) as at the date of the resolution granting the repurchase mandate</i>				_____ %
5).	Moratorium period for any issue of new shares, or sale or transfer of treasury shares after the share repurchase(s) set out in Part A (Note 2)				Up to _____

We hereby confirm that the repurchases made on the Exchange set out in Part A above were made in accordance with the Main Board Rules / GEM Rules and that there have been no material changes to the particulars contained in the Explanatory Statement dated14 May 2024..... which has been filed with the Exchange. We also confirm that any repurchases made on another stock exchange set out in Part A above were made in accordance with the domestic rules applying to repurchases on that other stock exchange.

Notes to Section II:

1. *Please state whether the repurchase was made on the Exchange, on another stock exchange (stating the name of the exchange), by private arrangement or by general offer.*
2. *Subject to the carve-out set out in Main Board Rule 10.06(3)(a)/ GEM Rule 13.12, an issuer may not (i) make a new issue of shares, or a sale or transfer of any treasury shares; or (ii) announce a proposed new issue of shares, or a sale or transfer of any treasury shares, for a period of 30 days after any purchase by it of shares, whether on the Exchange or otherwise, without the prior approval of the Exchange.*

Section III must also be completed by a listed issuer where it has made a sale of treasury shares on the Exchange or any other stock exchange on which the issuer is listed which is discloseable under Main Board Rule 10.06B / GEM Rule 13.14B.

Report of on-market sale of treasury shares

Not applicable

Submitted by: Yang Liang

(Name)

Title: Secretary

(Director, Secretary or other Duly Authorised Officer)