

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



E&P Global Holdings Limited
能源及能量環球控股有限公司
(incorporated in the Cayman Islands with limited liability)
(Stock code: 1142)

**SUPPLEMENTAL ANNOUNCEMENT IN RELATION TO
PROPOSED ISSUE OF CONVERTIBLE NOTES UNDER SPECIFIC
MANDATE IN FULL AND FINAL SETTLEMENT
OF THE THIRD CONVERTIBLE NOTE**

Financial Adviser to the Company



Reference is made to announcement (the “**Announcement**”) of E&P Global Holdings Limited (the “**Company**”) dated 2 December 2024 in relation to the proposed issue of Convertible Notes under Specific Mandate in full and final settlement of the Third Convertible Note (the “**Announcement**”). Unless otherwise specified, the capitalised terms used herein shall have the same meanings as defined in the Announcement.

The Board wishes to inform the Shareholders and potential investors the last paragraph of Conversion Price under the principal terms of the Convertible Notes in the section headed “**CONVERTIBLE NOTES**” of the Announcement shall be read as follows:

“The Conversion Price is subject to adjustments upon the occurrence of consolidation, subdivision or reclassification of Reduced Shares, capitalisation of profits or reserves, capital distributions, rights issues of Reduced Shares, options over Reduced Shares, issue of Reduced Shares or convertible securities other than Reduced Shares issued on the exercise of the conversion right under the Convertible Notes, modification of rights of conversion or offers to Shareholders at price less than 80% of the then market price per Reduced Share.”

Saved as disclosed above, all other information set out in the Announcement remains unchanged and shall continue to be valid for all purposes. This announcement is supplemental to and should be read in conjunction with the Announcement.

Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company.

By Order of the Board
E&P Global Holdings Limited
Lee Jaeseong
Chairman

Hong Kong, 4 December 2024

As at the date of this announcement, the Board consists of Mr. Lee Jaeseong, Mr. Im Jonghak and Mr. Liu Wai Shing, Peter as executive Directors, Ms. Sun Meng as non-executive Director, and Ms. Chen Dai and Mr. Kim Sung Rae as independent non-executive Directors.