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**中国大唐集团新能源股份有限公司**

China Datang Corporation Renewable Power Co., Limited\*

*(A joint stock limited company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 01798)**

## **ANNOUNCEMENT ON NON-EXERCISE OF RENEWAL OPTION FOR RENEWABLE CORPORATE BONDS OF 2023**

This announcement is made by China Datang Corporation Renewable Power Co., Limited\* (the “**Company**”) pursuant to Rules 13.09 and 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcement of the Company dated 16 January 2023 (the “**Issuance Announcement**”) in relation to the public issuance of renewable corporate bonds (the “**Bonds**”). Unless the context requires otherwise, capitalised terms used in this announcement shall have the same meanings ascribed thereto in the Issuance Announcement.

The information below was originally prepared in Chinese for the purpose of disclosure on the website of Shanghai Stock Exchange (<http://www.sse.com.cn>), and translated into English for the purpose of publishing on the website of The Stock Exchange of Hong Kong Limited.

The Company decided not to exercise the renewal option and will settle the Bonds in full on 16 January 2025, details of which are stated as below.

## I. BASIC INFORMATION OF THE BONDS

1. Name of the Bonds : The 2023 Renewable Corporate Bonds (first tranche) publicly issued by China Datang Corporation Renewable Power Co., Limited\* to professional investors
2. Abbreviation of the Bonds : 23 Tang Xin\* (唐新) Y1
3. Bonds code : 138848.SH
4. Issuer : The Company
5. Total issue amount of the Bonds : RMB2 billion
6. Validity term of the Bonds : The basic interest-bearing cycle of the Bonds is two years. At the end of each cycle, the Company is entitled to choose to extend the maturity of the Bonds for one cycle (i.e., two years) or to choose to settle the Bonds in full as they fall due at the end of the cycle
7. Coupon rate : The coupon rate is 3.52%, which is in the form of fixed interest rate, with simple interest paid on an annual basis but without compound interest
8. Value date : 16 January 2023
9. Interest payment date : 16 January of each year during the term (in case of statutory holidays or rest days, it shall be postponed to the first trading day thereafter)
10. Principal payment date : If the Company chooses to settle the Bonds in full in a particular year of the exercise of the renewal option, the interest payment date for that interest-bearing year shall be the payment date for the Bonds (in case of holidays or rest days, it shall be postponed to the next trading day thereafter)

## II. BASIC INFORMATION OF THE EXERCISE OF THE RENEWAL OPTION FOR THE BONDS

The value date of the Bonds for the first cycle is 16 January 2023, and the maturity date is 16 January 2025. According to the agreement of the prospectus for the issuance of the Bonds, at the end of the first cycle of the Bonds, the Company decided not to exercise the renewal option, i.e., the Bonds will be settled in full on 16 January 2025.

## III. RELEVANT AGENCIES OF THE RENEWAL OF THE BONDS

1. Issuer : The Company  
Contact person : Wang Shuai  
Contact number : 010-83750663
  
2. Trustee : CSC Financial Co., Ltd.  
Contact person : Gao Ziqing  
Tel : 010-56052273  
Fax : 010-56160130

By order of the Board  
**China Datang Corporation Renewable Power Co., Limited\***  
**Zou Min**  
*Joint Company Secretary*

Beijing, the PRC, 4 December 2024

*As at the date of this announcement, the executive directors of the Company are Mr. Ying Xuejun and Mr. Wang Fanghong; the non-executive directors are Ms. Zhu Mei, Ms. Rong Xiaojie, Mr. Wang Shaoping and Mr. Shi Feng; and the independent non-executive directors are Mr. Lo Mun Lam, Raymond, Mr. Yu Shunkun and Mr. Qin Haiyan.*

\* *For identification purpose only*