

Monthly Return for Equity Issuer and Hong Kong Depositary Receipts listed under Chapter 19B of the Exchange Listing Rules on Movements in Securities

For the month ended:	30 November 2024							Status	us: New Submission			
To : Hong Kong Exchanges	s and Clearing Limited											
Name of Issuer:	Xiaomi Corporation (A co	mpany cont	rolled through weight	ed voting	rights an	d incorporated in the	e Cayman Islands wit	h limited lia	ability)			
Date Submitted:	05 December 2024											
I. Movements in Autho	rised / Registered Shaı	e Capital										
1. Class of shares	WVR ordinary shares		Type of shares	В			Listed on the Exchang	e (Note 1)	Yes			
Stock code (if listed)	01810	Description						1	,			
Multi-counter stock code	81810	RMB	Description									
	-	Number o	of authorised/registere	ed shares		Par value	е	Auth	norised/registe	red share capital		
Balance at close of precedi	ng month		200,00	0,000,000	USD		0.0000025	USD	500,00			
Increase / decrease (-)								USD				
Balance at close of the mo	nth	200,000,000,000			USD		0.0000025 USD			500,000		
							Γ			T		
2. Class of shares	WVR ordinary shares		Type of shares	A			Listed on the Exchang	e (Note 1)	No			
Stock code (if listed)	01810		Description									
		Number o	of authorised/registere	ed shares		Par value	е	Auth	norised/registe	red share capital		
Balance at close of precedi	ng month		70,00	0,000,000	USD		0.0000025		175,00			
Increase / decrease (-)						1		USD				
Balance at close of the month			70,000,000,000				0.0000025 U		175,000			
		Tota	I authorised/registere	d share ca	apital at t	he end of the month	: USD		675	.000		

Page 1 of 11 v 1.1.1

II. Movements in Issued Shares and/or Treasury Shares

1. Class of shares	WVR ordinary s	VR ordinary shares		В		Listed on the Exchan	ge (Note 1)	Yes		
Stock code (if listed)	01810	01810								
Multi-counter stock code	81810	RMB	Description							
		of issued shares g treasury shares)	•	Number of treasur	Number of treasury shares		Total number of issued shares			
Balance at close of preceding month			20,443	,708,026		0			20,443,708,026	
Increase / decrease (-)			6	,298,852						
Balance at close of the month		20,450	,006,878		0			20,450,006,878		
2. Class of shares	WVR ordinary s	shares	Type of shares	А		Listed on the Exchang		No		
Stock code (if listed)	01810		Description							
			of issued shares g treasury shares)	•	Number of treasur	Number of treasury shares		Total number of issued shares		
Balance at close of preceding month			4,517	,817,786		0		4,517,817,786		
Increase / decrease (-)		-	-307,652							
Balance at close of the month		4,517	,510,134		0			4,517,510,134		

Page 2 of 11 v 1.1.1

III. Details of Movements in Issued Shares and/or Treasury Shares

(A). Share Options (under Share Option Schemes of the Issuer)

1. (Class of shares	WVR ordinary sha	Type of sha	res	В		Listed on the Exchange (Note 1)			Yes			
Stock code (if listed) 01810			Description	Description									
Mul	lti-counter stock code	81810	RMB										
Parti	iculars of share option scheme	Number of share options outstanding at close of preceding month	ons outstanding at ose of preceding Movement during			ı	Number of share options outstanding at close of the month	Number of new shares issued during the month pursuant thereto (A1)	shares transferred out of treasury during the month pursuant thereto		The total n shares which e issued or erred out of ry pursuant as at close of emonth The total n shares which issued or train of treasure exercise of options to bunder the sclose of the shares which issued or train of treasure exercise of options to bunder the sclose of the shares which issued or train of the total n shares which issued or train of the total n shares which issued or train of the total n shares which issued or train of the total n shares which issued or train of the total n shares which issued or train of the total n shares which issued or train of the total n shares which issued or train of the total n shares which issued or train of the total n shares which issued or train of the total n shares which issued or train of the total n shares which issued or train of treasure exercise of options to bunder the shares which issued or train of the total n shares which issued or train of the shares which is the shares which		y be ed out in are nted e at
1).	Pre-IPO employee stock incentive scheme - options	206,986,594	Exercised - new shares involved			-4,691,200	202,295,394	4,691,200	0		202,295,394		
Gen	eral Meeting approval date (if app	olicable) 05 May 2011											
2).	Post-IPO share option scheme	120,700,000	Exercised - new	shares involved		-3,000,000	117,700,000	3,000,000			117,700,000		
Gen	eral Meeting approval date (if app	olicable) 17 June 2018	3										
3).	2023 Share Scheme - Share option											2,100,40	62,524
Gen	General Meeting approval date (if applicable) 08 June 2023												
			lmanaaaa	in inqued abor	aa (ayalı	udina tunna.	m., oboxoo).	7 601	200 MA/D ordin		D (AA1)		

Increase in issued shares (excluding treasury shares):	7,69	91,200	WVR ordinary shares B (AA1)
Decrease in treasury shares:			WVR ordinary shares B (AA2)
Total funds raised during the month from exercise of options:	USD	6,5	575,019

Page 3 of 11 v 1.1.1

(B). Warrants to Issue Shares of the Issuer

Not applicable

Page 4 of 11 v 1.1.1

(C). Convertibles (i.e. Convertible into Shares of the Issuer)

1. (Class of shares	WVR ordinary shares		Type of s	Type of shares		В		Listed on the Ex	Listed on the Exchange (Note 1)					
Sto	ck code (if listed)	01810			Descripti	on								·	
Mu	lti-counter stock code	81810 RMB [Descripti	on										
	Description of the Convertibl	es	Currency Amount at clo			Movement during the month			Amount at close of the month	I issued during the month. I		rred out of the month	Number of shares may be issued transferred out of tr pursuant thereto close of the mo	or easury as at	
1).	Zero coupon guaranteed convertible bonds due 2027		USD	855,000,000						855,000,000				180,	447,244
Тур	e of the Convertibles	Bond/No	otes												
	ck code of the Convertibles sted on the Exchange) (Note 1)	40511													
Sub	scription/Conversion price	price HKD			36.74										
General Meeting approval date (if applicable) 23 June 2020															
Increase in issued sha				hares (exclu	ludin	ng treasury shares):			WVR or	dinary share	s B (CC1)			

Decrease in treasury shares:

Page 5 of 11 v 1.1.1

WVR ordinary shares B (CC2)

(D). Any other Agreements or Arrangements to Issue Shares of the Issuer, including Options (other than Share Option Schemes)

1. Class of shares WVR ordinary shares Type of shares				В		Listed on the Ex	xchange (Note 1)	Yes		
Stock code (if listed)	01810		Description							
Multi-counter stock code	81810	RMB	Description							
Description	on of other agreements or ar	rangements		General Meeting approval date (if applicable)		nares issued during uant thereto (D1)	Number of treasury shares transferred out of treasury during the month pursuant thereto (D2)	Number of shares or transferred out thereto as at c	of treasury pu	ırsuant
1). On August 25, 2021, the Comparelevant Parties, pursuant to whi Ordinary Shareholder Vendors representing 71.16% of the entir Target Company also undertake before Closing. The total Consid approximately US\$62.47 million. cash; and (ii) as to approximatel Shares, credited as fully paid, by shares in each tranche is detern quoted on the Stock Exchange f their Delivery. While there is no using the issue price of HK\$25.2 Stock Exchange for the trading or reference, the total number of C Capitalized terms used therein s announcement dated August 25 announcement. On September 28, 2022, the Confirst of the four tranches of Consprocess of being obtained. On October 10, 2022, the Comp September 28, 2022. On November 21, 2022, the Corfirst of the four tranches of Conson On November 13, 2023, the Corsecond of the four tranches of C	ich, the Company conditional case conditionally agreed to see issued share capital of the set to cancel all options grant deration under the Ordinary See, which shall be satisfied (i) at y US\$52.97 million by the all y the Company in four equal nined by reference to the average of the last ten consecutive treap on the maximum numbers per Share (being the closs day immediately prior to the onsideration Shares to be is shall have the same meaning in 2021 of the Company. For simpany issued 8,975,132 Company cancelled 8,975,132 Company issued 8	ally agreed to ell, 125,494, a Target Con ed but unexe Share Purch as to approx llotment and tranches of erage closing rading days ar of Considering price per date of the r sued would gs as those of further detail onsideration and, for which onsideration sed.	a acquire, and each of the 231 ordinary shares, pany after Closing. The ercised under the ESOP ase Agreement is imately US\$9.50 million in issue of Consideration where the number of g price of the Shares as prior to the fifth day before eration Shares to be issued, Share as quoted on the elevant announcement) for be 16,343,252 Shares. Defined in the list, please refer to the said Shares, representing the listing approval is in the Shares, issued on							
		Increase i	n issued shares (excl	uding treasury sh	ares):		WVR ordinary shar	es B (DD1)		
			Decre	ase in treasury sl	nares:		WVR ordinary shar	es B (DD2)		

Page 6 of 11 v 1.1.1

(E). Other Movements in Issued Shares and/or Treasury Shares

1. (Class of shares	WVR ordinary shares Type of shares			of shares	В		Listed on the Exchange (Note 1)				⁄es		
Sto	ock code (if listed)	01810		Descri	ption									
Mu	lti-counter stock code	81810 F	RMB	Descri	iption								•	
Events			At price	e (if applicable)	Date of event (Note 2)	General Meeting approval date (if applicable)	Increase/ decrease (-) in issued shares (excluding treasury shares) during the month pursuant thereto (E1)	treasury	e/ decrease (-) in shares during the suant thereto (E2)	repu	nber of shares re irchased for cand yet cancelled as the month (No	ellati at clo	on but ose of	
1).	Repurchase of shares (shares re	epurchased and cancelled)			, unount	12 November 2024	06 June 2024	-1,700,000						
2).	Conversion of Class A ordinary s shares	shares to Class B ordinary				12 November 2024		307,652						
2. (Class of shares	WVR ordinary shares		Type o	of shares	A		Listed on the Exchange (No	ote 1)		1	No		
Sto	ock code (if listed)	01810 Description												
Events			At price	e (if applicable)	Date of event (Note 2)	General Meeting approval date (if applicable)	Increase/ decrease (-) in issued shares (excluding treasury shares) during the month pursuant thereto (E1)	Increase/ decrease (-) in treasury shares during the month pursuant thereto (E2)		repu	Number of shares redee repurchased for cancella not yet cancelled as at o		on but ose of	
				Currency	Amount			pursuant moreto (E1)				the month (140	0)	
1).	Conversion of Class A ordinary s shares	shares to Class B ordinary				12 November 2024		-307,652						
					(-) in issued sh	nares (excluding tr nares (excluding tr e/ decrease (-) in t e/ decrease (-) in t	easury shares) reasury shares	:	392,348 307,652	WVR ordinary WVR ordinary WVR ordinary	/ sha	ares A (EE1) ares B (EE2)		
					WVR ordinary -	Sna	ares A (EE2)							

Remarks:

Xiaomi Corporation (the "Company") purchased a total of 1,700,000 class B ordinary shares on 5 September 2024 (the "Shares Repurchased") on the Stock Exchange. All the Shares Repurchased were subsequently cancelled on 12 November 2024 and the number of class B ordinary shares in issue was reduced by 1,700,000 shares as a result of the cancellation accordingly. Upon cancellation of the Shares Repurchased, the weighted voting rights ("WVR") beneficiaries of the Company, simultaneously reduced their WVR in the Company proportionately by way of converting their class A ordinary shares into class B ordinary shares on a one-to-one ratio pursuant to Rule 8A.21 of the Listing Rules, such that the proportion of shares carrying WVR of the Company shall not be increased, pursuant to the requirements under Rules 8A.13 and 8A.15 of the Listing Rules.

Page 7 of 11 v 1.1.1

Total of AA1 to EE1): 6,298,852 WVR	I increase/ decrease (-) in issued shares (excluding treasury shares) during the month (i.e. Total of AA1 to EE1):	WVR ordinary shares B
Total of AA1 to EE1): -307,652 WVR	l increase/ decrease (-) in issued shares (excluding treasury shares) during the month (i.e. Total of AA1 to EE1):	WVR ordinary shares A
Total of AA2 to EE2): WVR	Total increase/ decrease (-) in treasury shares during the month (i.e. Total of AA2 to EE2):	WVR ordinary shares B
Total of AA2 to EE2): WVR	Total increase/ decrease (-) in treasury shares during the month (i.e. Total of AA2 to EE2):	WVR ordinary shares A

Page 8 of 11 v 1.1.1 IV. Information about Hong Kong Depositary Receipt (HDR) Not applicable

Page 9 of 11 v 1.1.1

V. Confirmations

Pursuant to Main Board Rule 13.25C / GEM Rule 17.27C, we hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued, or the treasury shares sold or transferred by the issuer during the month as set out in Parts III and IV which has not been previously disclosed in a return published under Main Board Rule 13.25A / GEM Rule 17.27A, it has been duly authorised by the board of directors of the listed issuer and carried out in compliance with all applicable listing rules, laws and other regulatory requirements and, insofar as applicable:

(Note 4)

- (i) all money due to the listed issuer in respect of the issue of securities, or sale or transfer of treasury shares has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 5);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with all other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue, sale or transfer;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Submitted by:	Alain Lam					
Title:	Chief Financial Officer					
	(Director, Secretary or other Duly Authorised Officer)					

Page 10 of 11 v 1.1.1

Notes

- 1. The Exchange refers to The Stock Exchange of Hong Kong Limited.
- 2. In the case of repurchase of shares (shares repurchased and cancelled) and redemption of shares (shares redeemed and cancelled), "date of event" should be construed as "cancellation date".

In the case of repurchase of shares (shares held as treasury shares), "date of event" should be construed as "date on which shares were repurchased and held by the issuer in treasury".

- 3. The information is required in the case of repurchase of shares (shares repurchased for cancellation but not yet cancelled) and redemption of shares (shares redeemed but not yet cancelled). Please state the number of shares repurchased or redeemed during the month or in preceding month(s) but pending cancellation as at close of the month as a negative number.
- 4. Items (i) to (viii) are suggested forms of confirmation. The listed issuer may amend the item(s) that is/are not applicable to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under Main Board Rule 13.25A / GEM Rule 17.27A in relation to the securities issued, or the treasury shares sold or transferred, no further confirmation is required to be made in this return.
- 5. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.

Page 11 of 11 v 1.1.1