



Monthly Return for Equity Issuer and Hong Kong Depositary Receipts listed under Chapter 19B of the Exchange Listing Rules on Movements in Securities

For the month ended: 30 November 2024

Status: New Submission

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer: Xiaomi Corporation (A company controlled through weighted voting rights and incorporated in the Cayman Islands with limited liability)

Date Submitted: 05 December 2024

I. Movements in Authorised / Registered Share Capital

1. Class of shares	WVR ordinary shares	Type of shares	B	Listed on the Exchange (Note 1)	Yes	
Stock code (if listed)	01810	Description				
Multi-counter stock code	81810	RMB	Description			
	Number of authorised/registered shares	Par value		Authorised/registered share capital		
Balance at close of preceding month	200,000,000,000	USD	0.0000025	USD	500,000	
Increase / decrease (-)				USD		
Balance at close of the month	200,000,000,000	USD	0.0000025	USD	500,000	

2. Class of shares	WVR ordinary shares	Type of shares	A	Listed on the Exchange (Note 1)	No	
Stock code (if listed)	01810	Description				
	Number of authorised/registered shares	Par value		Authorised/registered share capital		
Balance at close of preceding month	70,000,000,000	USD	0.0000025	USD	175,000	
Increase / decrease (-)				USD		
Balance at close of the month	70,000,000,000	USD	0.0000025	USD	175,000	

Total authorised/registered share capital at the end of the month: USD 675,000

II. Movements in Issued Shares and/or Treasury Shares

1. Class of shares	WVR ordinary shares	Type of shares	B	Listed on the Exchange (Note 1)	Yes	
Stock code (if listed)	01810	Description				
Multi-counter stock code	81810	RMB	Description			
	Number of issued shares (excluding treasury shares)		Number of treasury shares	Total number of issued shares		
Balance at close of preceding month	20,443,708,026		0	20,443,708,026		
Increase / decrease (-)	6,298,852					
Balance at close of the month	20,450,006,878		0	20,450,006,878		

2. Class of shares	WVR ordinary shares	Type of shares	A	Listed on the Exchange (Note 1)	No	
Stock code (if listed)	01810	Description				
	Number of issued shares (excluding treasury shares)		Number of treasury shares	Total number of issued shares		
Balance at close of preceding month	4,517,817,786		0	4,517,817,786		
Increase / decrease (-)	-307,652					
Balance at close of the month	4,517,510,134		0	4,517,510,134		

(B). Warrants to Issue Shares of the Issuer

Not applicable

(C). Convertibles (i.e. Convertible into Shares of the Issuer)

1. Class of shares	WVR ordinary shares	Type of shares	B	Listed on the Exchange (Note 1)	Yes		
Stock code (if listed)	01810	Description					
Multi-counter stock code	81810	RMB	Description				
Description of the Convertibles	Currency	Amount at close of preceding month	Movement during the month	Amount at close of the month	Number of new shares issued during the month pursuant thereto (C1)	Number of treasury shares transferred out of treasury during the month pursuant thereto (C2)	Number of shares which may be issued or transferred out of treasury pursuant thereto as at close of the month
1). Zero coupon guaranteed convertible bonds due 2027	USD	855,000,000		855,000,000			180,447,244
Type of the Convertibles	Bond/Notes						
Stock code of the Convertibles (if listed on the Exchange) (Note 1)	40511						
Subscription/Conversion price	HKD 36.74						
General Meeting approval date (if applicable)	23 June 2020						

Increase in issued shares (excluding treasury shares): _____ WVR ordinary shares B (CC1)

Decrease in treasury shares: _____ WVR ordinary shares B (CC2)

(D). Any other Agreements or Arrangements to Issue Shares of the Issuer, including Options (other than Share Option Schemes)

1. Class of shares	WVR ordinary shares	Type of shares	B	Listed on the Exchange (Note 1)	Yes	
Stock code (if listed)	01810	Description				
Multi-counter stock code	81810	RMB	Description			
Description of other agreements or arrangements			General Meeting approval date (if applicable)	Number of new shares issued during the month pursuant thereto (D1)	Number of treasury shares transferred out of treasury during the month pursuant thereto (D2)	Number of shares which may be issued or transferred out of treasury pursuant thereto as at close of the month
1).	<p>On August 25, 2021, the Company entered into the Ordinary Share Purchase Agreement with the relevant Parties, pursuant to which, the Company conditionally agreed to acquire, and each of the Ordinary Shareholder Vendors has conditionally agreed to sell, 125,494,231 ordinary shares, representing 71.16% of the entire issued share capital of the Target Company after Closing. The Target Company also undertakes to cancel all options granted but unexercised under the ESOP before Closing. The total Consideration under the Ordinary Share Purchase Agreement is approximately US\$62.47 million, which shall be satisfied (i) as to approximately US\$9.50 million in cash; and (ii) as to approximately US\$52.97 million by the allotment and issue of Consideration Shares, credited as fully paid, by the Company in four equal tranches of where the number of shares in each tranche is determined by reference to the average closing price of the Shares as quoted on the Stock Exchange for the last ten consecutive trading days prior to the fifth day before their Delivery. While there is no cap on the maximum number of Consideration Shares to be issued, using the issue price of HK\$25.25 per Share (being the closing price per Share as quoted on the Stock Exchange for the trading day immediately prior to the date of the relevant announcement) for reference, the total number of Consideration Shares to be issued would be 16,343,252 Shares.</p> <p>Capitalized terms used therein shall have the same meanings as those defined in the announcement dated August 25, 2021 of the Company. For further details, please refer to the said announcement.</p> <p>On September 28, 2022, the Company issued 8,975,132 Consideration Shares, representing the first of the four tranches of Consideration Shares to be issued, for which listing approval is in the process of being obtained.</p> <p>On October 10, 2022, the Company cancelled 8,975,132 Consideration Shares, issued on September 28, 2022.</p> <p>On November 21, 2022, the Company issued 8,975,132 Consideration Shares, representing the first of the four tranches of Consideration Shares to be issued.</p> <p>On November 13, 2023, the Company issued 8,812,078 Consideration Shares, representing the second of the four tranches of Consideration Shares to be issued.</p>					

Increase in issued shares (excluding treasury shares): _____ WVR ordinary shares B (DD1)

Decrease in treasury shares: _____ WVR ordinary shares B (DD2)

Total increase/ decrease (-) in issued shares (excluding treasury shares) during the month (i.e. Total of AA1 to EE1):	<u>6,298,852</u>	WVR ordinary shares B
Total increase/ decrease (-) in issued shares (excluding treasury shares) during the month (i.e. Total of AA1 to EE1):	<u>-307,652</u>	WVR ordinary shares A
Total increase/ decrease (-) in treasury shares during the month (i.e. Total of AA2 to EE2):	<u></u>	WVR ordinary shares B
Total increase/ decrease (-) in treasury shares during the month (i.e. Total of AA2 to EE2):	<u></u>	WVR ordinary shares A

IV. Information about Hong Kong Depositary Receipt (HDR) Not applicable

V. Confirmations

Pursuant to Main Board Rule 13.25C / GEM Rule 17.27C, we hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued, or the treasury shares sold or transferred by the issuer during the month as set out in Parts III and IV which has not been previously disclosed in a return published under Main Board Rule 13.25A / GEM Rule 17.27A, it has been duly authorised by the board of directors of the listed issuer and carried out in compliance with all applicable listing rules, laws and other regulatory requirements and, insofar as applicable:

(Note 4)

- (i) all money due to the listed issuer in respect of the issue of securities, or sale or transfer of treasury shares has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 5);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with all other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue, sale or transfer;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Submitted by: Alain Lam

Title: Chief Financial Officer

(Director, Secretary or other Duly Authorised Officer)

Notes

1. The Exchange refers to The Stock Exchange of Hong Kong Limited.
2. In the case of repurchase of shares (shares repurchased and cancelled) and redemption of shares (shares redeemed and cancelled), "date of event" should be construed as "cancellation date".
In the case of repurchase of shares (shares held as treasury shares), "date of event" should be construed as "date on which shares were repurchased and held by the issuer in treasury".
3. The information is required in the case of repurchase of shares (shares repurchased for cancellation but not yet cancelled) and redemption of shares (shares redeemed but not yet cancelled). Please state the number of shares repurchased or redeemed during the month or in preceding month(s) but pending cancellation as at close of the month as a negative number.
4. Items (i) to (viii) are suggested forms of confirmation. The listed issuer may amend the item(s) that is/are not applicable to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under Main Board Rule 13.25A / GEM Rule 17.27A in relation to the securities issued, or the treasury shares sold or transferred, no further confirmation is required to be made in this return.
5. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.