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**CHINA FOODS LIMITED**  
**中國食品有限公司**

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 506)**

**POLL RESULTS OF THE SPECIAL GENERAL MEETING  
HELD ON 6 DECEMBER 2024**

Reference is made to the circular (the “**Circular**”) and the notice (the “**Notice**”) of the special general meeting (the “**SGM**”) of China Foods Limited (the “**Company**”), both dated 18 November 2024, in relation to, among other things, the 2024 Financial Services Agreement, the transactions contemplated thereunder and the Proposed Daily Deposit Cap. Unless the context requires otherwise, terms used herein shall have the same meanings as those defined in the Circular.

The board of directors of the Company (the “**Board**”) is pleased to announce that the proposed resolution as set out in the Notice was duly passed by the Independent Shareholders by way of poll at the SGM held on 6 December 2024.

The poll results are set out below:

ORDINARY RESOLUTION		NUMBERS OF VOTES (%)	
		FOR	AGAINST
1.	“ <b>THAT</b> (1) the 2024 Financial Services Agreement (as defined in the circular of the Company dated 18 November 2024) (the “ <b>Circular</b> ”) entered into by and among the Company, COFCO Coca-Cola Supply Chain (Tianjin) Limited (中糧可口可樂供應鏈(天津)有限公司) and COFCO Finance Corporation Limited (中糧財務有限責任公司) (“ <b>COFCO Finance</b> ”) dated 28 October 2024 (a copy of which has been produced to the SGM and marked “A” and initialled by a Director for the purpose of identification) (details of which are set out in the Circular) relating to the provision of the Deposit Services, the Fund Settlement Services and the Other Financial Services (including but not limited to the Entrustment Loan Services, settlement, sale and purchase of foreign exchange and relevant advisory services) by COFCO Finance to the Company and its subsidiaries (the “ <b>Group</b> ”), and all the transactions	401,481,102 99.99%	1,066 0.01%

<p>contemplated thereunder be and are hereby approved, ratified and confirmed; and (2) the proposed maximum daily outstanding balance of deposit (including the corresponding interest accrued thereon) (the “<b>Proposed Daily Deposit Cap</b>”) placed by the Group with COFCO Finance in the amount RMB800 million (including the corresponding interest accrued therein) be and are hereby approved and confirmed; and <b>THAT</b> any one or more directors of the Company be and are hereby authorised to do all such things and execute all such documents as they in their absolute discretion deem fit or appropriate to give effect to the 2024 Financial Services Agreement and the implementation of all the transactions contemplated thereunder.”</p>		
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As more than 50% of the eligible votes were cast in favour of the resolution above, the above resolution was duly passed as ordinary resolution.

As at the date of the SGM, the total number of shares of the Company in issue was 2,797,223,396 Shares. As disclosed in the Circular, China Foods (Holdings), an indirectly wholly-owned subsidiary of COFCO and the substantial shareholder of the Company which holds as to approximately 74.1% of the total issued share capital of the Company (representing 2,072,688,331 Shares as at the date of the SGM) was required to abstain and had abstained from voting in respect of the resolution at the SGM. Accordingly, there were in aggregate 724,535,065 Shares entitling the holders to attend and vote for or against the resolution at the SGM. Save as disclosed above, to the best knowledge, information and belief of the Directors, there were no Shares entitling the Shareholders to attend and abstain from voting in favour of the resolution at the SGM as set out in Rule 13.40 of the Listing Rules.

No parties have stated their intention in the Circular to vote against or to abstain from voting on the resolution at the SGM.

Tricor Progressive Limited, the Company’s branch share registrar and transfer office in Hong Kong, was appointed as the scrutineer at the SGM for vote-taking.

Directors of the Company namely, Mr. Shen Xinwen, Mr. Li Hung Kwan, Alfred and Ms. Leung Ka Lai, Ada, SBS attended the SGM either in person or by electronic means and Mr. Qing Lijun, Mr. Cao Gaofeng, Mr. Chen Gang and Mr. Mok Wai Bun, Ben were occupied with other affairs and thus unable to attend the SGM.

By order of the Board  
**China Foods Limited**  
**Qing Lijun**  
*Chairman*

Hong Kong, 6 December 2024

*As at the date of this announcement, the Board comprises: Mr. Qing Lijun as the chairman of the Board and an executive director; Mr. Shen Xinwen as an executive director; Mr. Cao Gaofeng and Mr. Chen Gang as non-executive directors; and Mr. Li Hung Kwan, Alfred, Mr. Mok Wai Bun, Ben and Ms. Leung Ka Lai, Ada, SBS as independent non-executive directors.*