

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

CSSC (Hong Kong) Shipping Company Limited

中國船舶集團(香港)航運租賃有限公司

(Incorporated in Hong Kong with limited liability)

(Stock code: 3877)

ANNOUNCEMENT PURSUANT TO RULE 13.18 OF THE LISTING RULES

This announcement is made by CSSC (Hong Kong) Shipping Company Limited (the “**Company**”) pursuant to Rule 13.18 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

On 10 December 2024, a wholly owned subsidiary of the Company, as borrower, and the Company, as guarantor, entered into a facility agreement (the “**Facility Agreement**”) with a bank, as lender (the “**Lender**”), pursuant to which the Lender has agreed to grant a facility to the borrower in the amount up to RMB960,000,000 for the purpose of part-financing for the acquisition of the Ship. The maturity date of the facility is 36 months from the utilisation date.

SPECIFIC PERFORMANCE OBLIGATIONS

Pursuant to the Facility Agreement, the Company undertakes that, during the term of the Facility Agreement, China State Shipbuilding Corporation Limited* (中國船舶集團有限公司) (“**China Shipbuilding Group**”) shall, among others, remain to hold more than 50% of the issued shares of the Company.

As at the date of this announcement, China Shipbuilding Group indirectly holds approximately 75% of the issued shares of the Company.

The Company will make continuing disclosure in subsequent interim and annual reports of the Company pursuant to the Rule 13.21 of the Listing Rules for as long as the circumstances giving rise to the obligation under Rule 13.18 of the Listing Rules continue to exist.

By order of the Board
CSSC (Hong Kong) Shipping Company Limited
Li Hongtao
Chairman

Hong Kong, 10 December 2024

As at the date of this announcement, the Board comprises Mr. Li Hongtao as executive Director, Ms. Zhang Yi, Mr. Zhang Qipeng and Mr. Chi Benbin as non-executive Directors, and Mr. Wang Dennis, Mdm. Shing Mo Han Yvonne, BBS, JP and Mr. Li Hongji as independent non-executive Directors.

* *For identification purpose only*