

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities.

COMPLETION OF REDEMPTION OF NOTES



AIA Group Limited
友邦保險控股有限公司
(Incorporated in Hong Kong with limited liability)
Stock Codes: 1299 (HKD Counter) and 81299 (RMB Counter)
(the "Issuer")

US\$750,000,000 3.200 per cent. notes due 2025 (Stock code: 5879) under the US\$16,000,000,000 Global Medium Term Note and Securities Programme¹

Reference is made to the announcement of the Issuer dated 22 November 2024 in relation to the redemption of the Notes (the "**Announcement**"). Capitalized terms used and not otherwise defined herein have the meanings given thereto in the Announcement.

The Issuer hereby announces that, pursuant to Condition 6(d) of the terms and conditions of the Notes as set out in the offering circular dated 26 February 2015 in relation to the Programme of the Issuer, as supplemented by the pricing supplement dated 4 March 2015 in relation to the Notes, it has redeemed all of the outstanding Notes on the Optional Redemption Date, at the Redemption Price.

As of the date of this announcement, all of the outstanding Notes have been redeemed and cancelled, and there are no outstanding Notes in issue. Accordingly, the Issuer has made an application to The Stock Exchange of Hong Kong Limited for the withdrawal of the listing of the Notes. Such withdrawal is expected to become effective upon the close of business on 20 December 2024.

Hong Kong, 12 December 2024

As at the date of this announcement, the board of directors of the Issuer comprises:

Independent Non-executive Chairman and Independent Non-executive Director:
Mr. Edmund Sze-Wing TSE

Executive Director, Group Chief Executive and President:
Mr. LEE Yuan Siong

Independent Non-executive Directors:
Mr. Jack Chak-Kwong SO, Mr. Chung-Kong CHOW, Mr. John Barrie HARRISON, Mr. George Yong-Boon YEO, Professor Lawrence Juen-Yee LAU, Dr. Narongchai AKRASANE, Mr. Cesar Velasquez PURISIMA, Ms. SUN Jie (Jane), Ms. Mari Elka PANGESTU, Mr. ONG Chong Tee and Ms. Nor Shamsiah MOHD YUNUS

¹ This is the current description of the Programme. The Programme was described as the "Global Medium Term Note Programme" with a programme limit of US\$5,000,000,000 as of the date of the Notes issuance.