

THIS ELECTION FORM IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION. IF YOU ARE IN DOUBT ABOUT THIS ELECTION FORM, YOU SHOULD CONSULT A LICENSED SECURITIES DEALER OR REGISTERED INSTITUTION IN SECURITIES, BANK MANAGER, SOLICITOR, PROFESSIONAL ACCOUNTANT AND/OR OTHER PROFESSIONAL ADVISER.

IF YOU HAVE SOLD OR TRANSFERRED ALL YOUR SHARES IN SHANGHAI HENLIUS BIOTECH, INC., YOU SHOULD AT ONCE HAND THIS ELECTION FORM AND THE ACCOMPANYING DOCUMENTS TO THE PURCHASER OR THE TRANSFEREE OR TO THE LICENSED SECURITIES DEALER OR REGISTERED INSTITUTION IN SECURITIES OR OTHER AGENT THROUGH WHOM THE SALE OR THE TRANSFER WAS EFFECTED FOR TRANSMISSION TO THE PURCHASER OR THE TRANSFEREE.

## FOSUN PHARMA 复星医药

上海復星醫藥(集團)股份有限公司  
Shanghai Fosun Pharmaceutical (Group) Co., Ltd.\*  
(a joint stock limited company incorporated in the  
People's Republic of China with limited liability)  
(Stock Code: 02196)



Shanghai Henlius Biotech, Inc.  
上海復宏漢霖生物技術股份有限公司  
(a joint stock limited company incorporated in the  
People's Republic of China with limited liability)  
(Stock Code: 02696)

Shanghai Fosun New  
Medicine Research Company Limited\*  
(a joint stock company incorporated in the  
People's Republic of China with limited liability)

### ELECTION FORM FOR THE CASH ALTERNATIVE OR THE SHARE ALTERNATIVE

Reference is made to the Composite Document dated 23 December 2024 ("Composite Document") jointly issued by Shanghai Fosun New Medicine Research Company Limited (the "Offeror"), Shanghai Fosun Pharmaceutical (Group) Co., Ltd. and Shanghai Henlius Biotech, Inc. (the "Company"). Unless otherwise defined, capitalised terms used in this Election Form shall have the same meanings as those defined in the Composite Document. **This Election Form should be read together with the Composite Document.**

**Only Qualifying Shareholders who are registered holders** (i.e. whose name appears on the register of members of the Company) can elect the Share Alternative. If you are a Qualifying Shareholder but hold any portion of your Shares through CCASS Participant(s) and wish to elect Share Alternative, please arrange with your CCASS Participant(s) to withdraw all of your Shares from CCASS and arrange for all your Shares to be registered in your name in the H Share Registrar before delivering this Election Form. Do not use this Election Form if you are a Non qualifying Shareholder.

**If you are an overseas registered holder** (i.e. outside Hong Kong and the PRC but other than the British Virgin Islands, the Cayman Islands and Canada) who wish to elect the Share Alternative, you are required to complete, sign and submit the Qualifying Shareholder Questionnaire to the H Share Registrar (for holders of H Shares) or the office of the secretary to the Board (for holders of Unlisted Shares) at 10th Floor, B8 Building, No. 188 Yizhou Road, Xuhui District, Shanghai, PRC, by the Election Time (defined below) before, or at the same time as, lodging this Election Form.

**Please read the section headed "Important notices" in the Composite Document first and ensure that you are legally able to accept the Share Alternative and receive Rollover Securities under the laws and regulations of the jurisdiction in which you are resident.**

**If you are a registered holder:**

- For the avoidance of doubt, you cannot elect a combination of the Cash Alternative and the Share Alternative.
- You will be entitled to make an irrevocable election to receive: (a) the Cash Alternative for all of the Shares registered in your name as at the Record Date; or (b) the Share Alternative for all of the Shares registered in your name as at the Record Date, by lodging this Election Form, duly completed and signed in accordance with the instructions appearing on it, at the office of the H Share Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong (for holders of H Shares) or the office of the secretary to the Board (for holders of Unlisted Shares) at 10th Floor, B8 Building, No. 188 Yizhou Road, Xuhui District, Shanghai, PRC, **by 4:30 p.m. on Friday, 28 February 2025** (or such later date as may be notified by way of joint announcement by the Offeror, Fosun Pharma and the Company on the website of the Stock Exchange) (the "Election Time").
- At the same time as lodging this Election Form, please also deliver to the H Share Registrar (for holders of H Shares) or the office of the secretary to the Board (for holders of Unlisted Shares) the following duly completed and signed (if applicable) documents:
  - (a) originals of all Evidence of Title for your Shares;
  - (b) For holders of H Shares, if you have lost your Evidence of Title, including but not limited to share certificate(s) and/or transfer receipt(s) and/or other document(s) of title in respect of your H Shares, you should also write to the H Share Registrar requesting a letter of indemnity which, when completed in accordance with the instructions given, should be returned to the H Share Registrar; and  
in relation to election of the Share Alternative:
    - (c) if you are an individual and intend to elect the Share Alternative, a certified true copy each of (i) your valid identity card or passport and (ii) proof of your residential address which shall be issued within the last three months of the proposed Effective Date; and
    - (d) if you are a corporation and intend to elect the Share Alternative, (1) a certified true copy each of (i) certificate of incorporation, (ii) constitutional document, (iii) register of member and (iv) register of directors, and (2) in respect of each individual who beneficially owns or is beneficially entitled to, on a look-through basis, 25% or more of your shares, a certified true copy of each such individual's valid identity card or passport and proof of such individual's residential address (which shall be issued within the last three months of the proposed Effective Date).

"Evidence of Title" means satisfactory evidence of title showing that the Qualifying Shareholder has title over their Shares, being original share certificate(s), original transfer receipt(s), or satisfactory indemnity/indemnities, or a combination thereof.

**If you are Qualifying Shareholders whose Shares are deposited in CCASS and registered under the name of HKSCC Nominees Limited ("CCASS Holders"):**

- Please contact the CCASS Participant(s) through which you hold your Shares ("your CCASS Participant(s)") and follow the instructions given to you by them.

Assuming the Merger becomes unconditional in all respects in accordance with its terms, save as otherwise provided in this Election Form, you will receive the Cash Alternative (but not the Share Alternative) for all of the Shares registered in your name, if you have:

- (a) returned this Election Form with a valid election for the Cash Alternative in accordance with the instructions herein, the Cancellation Price in cash will be paid by no later than 7 business days after the later of (i) the Effective Date; and (ii) the date on which valid election for the Cash Alternative has been received by or on behalf of the Offeror;
- (b) not returned this Election Form and the originals of all Evidence of Title for your Shares as described above by the Election Time, the Cancellation Price in cash will be paid by no later than 7 business days after the expiry of the Election Period; or
- (c) returned this Election Form which is not duly completed or executed in accordance with the instructions on it or contains inaccurate, incorrect, invalid or incomplete information or illegible writing or is otherwise not valid in accordance with the terms set out in the Composite Document (collectively, "Invalid") as of the end of the Election Period. The Cancellation Price in cash will be paid (i) by no later than 7 business days after the expiry of the Election Period if this Election Form is found to be Invalid on or before the expiry of the Election Period; or (ii) within 42 business days after the Effective Date, if this Election Form is found to be Invalid or invalidated only after the expiry of the Election Period.

## REPRESENTATIONS BY REGISTERED HOLDER

- By signing and delivering this Election Form, your acceptance shall constitute:
  - your irrevocable instruction and authority to the Offeror, CICC, Fosun International Capital and/or their respective agent(s) to, where applicable, collect from the Company or the H Share Registrar on your behalf the share certificate(s) in respect of the relevant Rollover Shares due to be issued to you in accordance with, and against delivery of, the enclosed Evidence of Title, which has/have been duly signed by you and to deliver the same to the H Share Registrar and to authorise and instruct the H Share Registrar to hold such share certificate(s), subject to the terms of the Merger contained in the Composite Document and this Election Form;
  - your irrevocable instruction and authority to the Offeror, CICC, Fosun International Capital and/or their respective agent(s) to send a cheque crossed "Not negotiable — account payee only" drawn in your name for the cash consideration to which you shall have become entitled under the terms of the Merger (either because you have elected for the Cash Alternative or if your election of the Share Alternative is invalid or if you have validly elected the Share Alternative but the Pro Rata Downward Adjustment Mechanism is triggered), by ordinary post at your own risk to the person named at the address stated below or, if no name and address is stated below, to you or the first-named of you (in the case of joint registered holders) at the registered address shown in the register of members of the Company as soon as possible in accordance with the terms and conditions set out in the section headed "3. PRINCIPAL TERMS OF THE MERGER AGREEMENT AND THE SUPPLEMENTAL MERGER AGREEMENT" in the "LETTER FROM THE BOARD" in the Composite Document;

*(Note: Insert name and address of the person to whom the cheque is to be sent if different from the registered holder or the first-named of joint registered holders.)*

**Please use BLOCK CAPITAL LETTERS in English**

Name:

Address:

- your undertaking to execute such further documents and to do such acts and things by way of further assurance as may be necessary or desirable for the cancellation of the relevant Shares in accordance with the terms and conditions set out in the Composite Document;
  - (in the case of Qualifying Shareholders electing the Share Alternative) your undertaking to execute such further documents and to do such acts and things by way of further assurance as may be necessary or desirable for the issue of the Rollover Securities in accordance with the terms and conditions set out in the Composite Document; and
  - your agreement to ratify each and every act or thing which may be done or effected by Offeror, the Company, CICC, Fosun International Capital, the H Share Registrar and/or their respective agent(s) or such person or persons as any of them may direct on the exercise for any rights contained herein.
- If you elect the Cash Alternative, you further represent, warrant and agree (as the case may be) with the Offeror and the Company that:
    - your acceptance in this Election Form shall be binding on your successors and assignees;
    - you have not elected the Share Alternative with respect to any part of your Shares;
    - you agree to provide such additional information or documentary evidence as required by the Offeror for the purpose of confirming you have elected Cash Alternative in respect of all the Shares in which you are interested;
    - all regulatory approvals (if any) required by you to receive the Cash Alternative have been obtained;
    - you may lawfully be offered, take up, obtain and receive the Cash Alternative in the jurisdiction in which you reside or are currently located;
    - you are not resident or located in, or a citizen of any territory where it would be unlawful to elect the Cash Alternative; and
    - you agree that any information provided in this Election Form is voluntary and you acknowledge and agree that this Election Form and/or the information contained therein may be disclosed and transferred to such parties as further set out in the Personal Information Collection Statement below.
  - If you elect the Share Alternative, you further represent, warrant and agree (as the case may be) to the Offeror and the Company that:
    - your acceptance in this Election Form shall be binding on your successors and assignees;
    - you are holding all your Shares as registered holder;
    - you have not elected the Cash Alternative with respect to any part of your Shares;
    - you agree to provide such additional information or documentary evidence as required by the Offeror for the purpose of confirming you have only elected Share Alternative in respect of your Shares;
    - you are a Qualifying Shareholder and may lawfully be offered, take up, obtain and receive the Rollover Securities in the jurisdiction in which you reside or are currently located and all regulatory approvals (if any) required by you to receive the Rollover Securities have been obtained;
    - you are not resident or located in, or a citizen of any territory where it would be unlawful to elect the Share Alternative and/or receive the Rollover Securities;
    - you are not electing the Share Alternative and/or receiving the Rollover Securities on a non-discretionary basis for a person who is resident or located in, or a citizen of any territory where it would be unlawful to elect the Share Alternative and/or receive the Rollover Securities at the time the instruction to elect was given;
    - you are not taking up for the account of any person who is located in any territory where it would be unlawful to elect the Share Alternative and/or receive the Rollover Securities unless:
      - the instruction to elect the Share Alternative and/or receive the Rollover Securities was received from a person outside any territory where it would be unlawful to elect the Share Alternative and/or receive the Rollover Securities; and
      - the person giving such instruction has confirmed that it (i) has the authority to give such instruction; and (ii) either (x) has investment discretion over such account, or (y) is an investment manager or investment company that is electing the Share Alternative and/or receiving the Rollover Securities;
    - you are not electing the Share Alternative and/or receiving the Rollover Securities with a view to offer, sell, allot, take up, exercise, resell, renounce, pledge, transfer, deliver or otherwise distribute, directly or indirectly, any portion of the Rollover Securities into any territory where it would be unlawful to elect for the Share Alternative and/or receive the Rollover Securities;
    - you understand that the Rollover Securities have not been or will not be registered with any securities regulatory authority of any jurisdiction;
    - you agree that any information provided in this Election Form is voluntary and you acknowledge and agree that this Election Form and/or the information contained therein may be disclosed and transferred to such parties as further set out in the Personal Information Collection Statement below;
    - you agree to receive notices convening any shareholders' meeting of the relevant Rollover Entity by way of being sent an email to your email address as indicated in this Election Form; and
    - the instructions and authority granted in this Election Form are irrevocable.

## OTHER INFORMATION

- As noted in the Composite Document, the Company will conduct a shareholder identification exercise pursuant to its power under section 329 of the SFO. The result of this exercise will be shared with Offeror, CICC, Fosun International Capital and H Share Registrar in the form of a report ("**Section 329 Report**"). If, having considered the Section 329 Report, the relevant "Election Form" (i.e. this Election Form) and other relevant information such as the Company's share registers, Offeror believes: (i) any registered holder has elected both the Share Alternative and the Cash Alternative in respect of their Shares; (ii) the procedures set out in this Election Form have not been complied with; (iii) (if you elect the Share Alternative) you are not a Qualifying Shareholder; or (iv) any information contained in this Election Form (including any representation made in this Election Form) is inaccurate, Offeror has absolute discretion to reject the election for Share Alternative, in which case the registered holder will be deemed to have made an election for the Cash Alternative in respect of all of their Shares. Any decision of Offeror in this regard shall be final and binding.
- Assuming the Merger becomes unconditional in all respects, save as otherwise provided in this Election Form, you will receive the Cash Alternative (but not the Share Alternative) for all of the Shares registered in your name if you have:
  - returned this Election Form with a valid election for the Cash Alternative in accordance with the instructions herein;
  - not returned this Election Form as described above by the Election Time together with the documents/information required; or
  - returned this Election Form which is not duly completed or executed in accordance with the instructions on it or contains inaccurate, incorrect, invalid or incomplete information or illegible writing or is otherwise not valid in accordance with the terms set out in the Composite Document.
- For the avoidance of doubt, your election of the Share Alternative will be considered valid **ONLY IF**:
  - you are legally able to accept the Share Alternative and receive Rollover Securities under the laws and regulations of the jurisdiction in which you are resident, including that you have completed, signed and returned the Qualifying Shareholder Questionnaire;
  - you have duly and fully completed this Election Form (as applicable to you);
  - you lodge this Questionnaire and the Qualifying Shareholder Questionnaire, together with the required documentation listed in this Election Form and the Qualifying Shareholder Questionnaire, to the H Share Registrar (for holders of H Shares) or the office of the secretary to the Board (for holders of Unlisted Shares) by the Election Time; and
  - Offeror has not exercised its discretion and deemed your election of the Share Alternative invalid.
- This Election Form is valid **ONLY IF** you are a registered Shareholder as at the Record Date and you have duly completed this Election Form and provided complete and correct information in accordance with the instructions herein.
- This Election Form should be completed in BLOCK CAPITALS.
- Any alteration made to this Election Form must be signed by the registered Shareholder.**

**PART A**

**PART 1 — REGISTERED SHAREHOLDER(S) DETAILS (PLEASE COMPLETE IN BLOCK CAPITALS)**

(1) TOTAL NUMBER OF SHARES IN RESPECT OF THE SHARE(S) REGISTERED IN YOUR NAME:  
*In numbers* \_\_\_\_\_ *In words* \_\_\_\_\_

(2) NAME OF REGISTERED SHAREHOLDER(S):  
 English: .....

*\* In case of a joint holders, please state the name of each holder*

OR

CORPORATE NAME(S):  
 English: .....

(3) Address entered in the register of members of the Company in English: ..... ..... ..... ..... .....	(4) Share certificate number(s) in respect of the Share(s) registered in your name: ..... ..... ..... ..... .....
..... ..... ..... ..... .....	(5) Contact telephone number (including country and area codes, if applicable) and email address: ..... ..... ..... ..... .....

**PART 2 — ELECTION**

**PLEASE ELECT ONLY ONE (1) OF THE TWO OPTIONS BELOW BY TICKING (✓) ONE (1) BOX ONLY.**

**OPTION A:**

ELECT THE **CASH ALTERNATIVE** FOR ALL OF THE SHARES REGISTERED IN YOUR NAME

- YOU MUST COMPLETE PART 3 AND SIGN.

**OPTION B:**

ELECT THE **SHARE ALTERNATIVE** FOR ALL OF THE SHARES REGISTERED IN YOUR NAME  
 (See Notes)

- YOU MUST COMPLETE PART 3 AND SIGN.
- IF YOU HAVE DURING THE ELECTION PERIOD HELD SHARES THROUGH CCASS, YOU MUST ALSO COMPLETE PART B OF THIS ELECTION FORM.

*Notes for electing the Share Alternative:*

(1) FRACTIONS OF ROLLOVER SECURITIES TO BE DISTRIBUTED TO SHAREHOLDERS WHO HAVE VALIDLY ELECTED THE SHARE ALTERNATIVE ARE TO BE ROUNDED DOWN TO THE NEAREST WHOLE NUMBER.

(2) **YOU MUST PROVIDE THE FOLLOWING DOCUMENTS** (and such other documents which may be required) **(please tick (✓) as appropriate), failing which your election of the Share Alternative may be invalid:**

- Individual registered shareholder — a certified true copy each of (i) your valid identity card or passport and (ii) proof of your residential address which shall be issued within the last three months of the proposed Effective Date; or
- Corporate registered shareholder — (1) a certified true copy each of (i) certificate of incorporation, (ii) constitutional document, (iii) register of member and (iv) register of directors, and (2) in respect of each individual who beneficially owns or is beneficially entitled to, on a look-through basis, 25% or more of your shares, a certified true copy of each such individual’s valid identity card or passport and proof of such individual’s residential address (which shall be issued within the last three months of the proposed Effective Date).

**PART 3 — SIGNATURE**

In order to be effective, this Election Form must be signed personally (or under a power of attorney, and the original thereof or a certified copy thereof must be lodged with this Election Form) by the registered Shareholder. In the case of joint holders, all such holders must sign on this Election Form. In the case of a body corporate, this Election Form must be executed under its common seal or under the hand of an officer, attorney or other person duly authorised.

SIGNATURE(S) OF SHAREHOLDER(S) OR DULY AUTHORISED AGENT(S) (COMPANY CHOP, IF APPLICABLE)

.....

DATED THIS ..... DAY OF .....

**PART B**

**PART B IS APPLICABLE IF YOU HAVE CHOSEN THE SHARE ALTERNATIVE AND, DURING THE ELECTION PERIOD, YOU HAVE HELD ANY PORTION OF YOUR SHARES THROUGH CCASS.**

**If, during the Election Period, you held Shares directly through a CCASS Participant(s) or you held Shares as the CCASS Investor Participant, then you are the “Account Holder”.**

**If, during the Election Period, you held Shares through a nominee/custodian, then your nominee/custodian is the “Account Holder” and you are the “Beneficial Owner”.**

**THE PART 1 OF PART B RELATES TO THE ACCOUNT HOLDER.**

<b>PART 1: ACCOUNT HOLDER DETAILS (PLEASE COMPLETE IN BLOCK LETTERS IN ENGLISH UNLESS OTHERWISE DIRECTED)</b>			
1. Name(s)/Company Name(s) of Account Holder (English) during the Election Period:*	<i>Please ensure the name inserted corresponds to the name of the Account Holder as was registered with the CCASS Participants or (if Shares were held by you as a CCASS Investor Participant) as registered with CCASS during the Election Period.</i>		
* In case of a joint account, please state the name of each account holder.			
2. Name(s)/Company Name(s) of Account Holder (Chinese) during the Election Period:*	<i>Please ensure the name inserted corresponds to the name of the Account Holder as was registered with the CCASS Participants or (if Shares were held by you as a CCASS Investor Participant) as registered with CCASS during the Election Period.</i>		
* In case of a joint account, please state the name of each account holder.			
3. HKID No./Passport No./Registration No./Hong Kong Business Registration No. of Account Holder(s):	ID type:	No:	Place of issuance/incorporation/establishment:
4. Address of Account Holder:			
5. Contact telephone number of Account Holder (including country and area codes):			
6. Email address of Account Holder:			
7. Number of Shares in which you were interested held in CCASS during the Election Period:	(a) No. of Shares held as a CCASS Investor Participant (if you are a CCASS Investor Participant) (please also fill in <b>Question 8</b> below):		
	(b) No. of Shares held through a CCASS Participant(s):		
	(c) Total No. of Shares held by you (i.e., (a)+(b)):		
8. Your CCASS Investor Participant I.D. (if you are a CCASS Investor Participant) during the Election Period:	CCASS Investor Participant I.D.:	No. of Shares under the CCASS Investor Participant I.D.:	

<b>Continuation Pages</b>	<b>PART 2 OF PART B</b>	<b>PART 3 OF PART B</b>
<b>Number of Pages</b>		



**THIS PART 3 (OF PART B) IS ONLY APPLICABLE FOR CCASS PARTICIPANTS WHO, DURING THE ELECTION PERIOD, HELD SHARES AS NOMINEE/CUSTODIAN.**

**If the Shares of such Beneficial Owner were held through more than one CCASS Participant or CCASS Investor Participant during the Election Period, please complete a separate Part 3 of this Form in respect of the holding of such Beneficial Owner in each CCASS Participant or CCASS Investor Participant account.**

<b>PART 3: SHARES HELD IN CCASS ON BEHALF OF BENEFICIAL OWNER (PLEASE COMPLETE IN BLOCK LETTERS IN ENGLISH UNLESS OTHERWISE DIRECTED)</b>			
14. CCASS Participant through which the Shares of this Beneficial Owner were held during the Election Period:	Name of CCASS participant:		
	Participant I.D. of CCASS Participant:		
	No. of Shares held on behalf of this Beneficial Owner through the above CCASS Participant during the Election Period:		
15. Name(s)/Company Name(s) of Beneficial Owner (English):  <i>* In case of Beneficial Owners holding any joint interests as joint Beneficial Owners, please state the name of each joint Beneficial Owner.</i>			
16. Name(s)/Company Name(s) of Beneficial Owner (Chinese):  <i>* In case of Beneficial Owners holding any joint interests as joint Beneficial Owners, please state the name of each joint Beneficial Owner.</i>			
17. HKID No./Passport No./Registration No./Hong Kong Business Registration No. of Beneficial Owner(s):	ID type:	No:	Place of issuance/incorporation/establishment:
18. Address of Beneficial Owner:			
19. Contact telephone number of Beneficial Owner (including country and area codes):			
20. Email address of Beneficial Owner:			

## IMPORTANT POINTS ABOUT THE ELECTION

1. If you are a Shareholder who is not a resident in Hong Kong, you may be subject to the laws of relevant jurisdictions. You are reminded that you should inform yourself about and observe any applicable legal, tax or regulatory requirements. It is the responsibility of any overseas Shareholders wishing to make the election of the Cash Alternative or the Share Alternative to satisfy themselves as to the full observance of the laws of the relevant jurisdiction in connection therewith, including the obtaining of any governmental, exchange control or other consents which may be required, or the compliance with other necessary formalities and the payment of any issue, transfer or other taxes due in such jurisdiction. Any election made by such overseas Shareholders will be deemed to constitute a representation and warranty from such persons to the Company, the Offeror and their respective advisers (including CICC and Fosun International Capital), that those local laws and requirements have been complied with. For the avoidance of doubt, neither HKSCC nor HKSCC Nominees will give or be subject to the above representation and warranty. If you are in doubt as to your position, you should consult your own professional advisers.
2. If you wish to elect the Share Alternative for all of the Shares registered in your name, you should refer to and follow the relevant instructions in the Composite Document and consult your broker, custodian, nominee or other relevant person (as the case may be) as soon as practicable as to the timing and procedures for the election of the Share Alternative.
3. The Offeror shall have the right to reject any and all Election Forms that it determines to be not duly completed or executed in accordance with the instructions herein or containing inaccurate, incorrect, invalid or incomplete information or illegible writing or otherwise not valid in accordance with the terms set out in the Composite Document. None of the Offeror, the Company or the H Share Registrar is obliged to return the Election Form to such Shareholder or give notice to any Shareholder of any such rejection and each of them hereby disclaims any and all liabilities arising from not giving such notification. In such a case you will receive the Cash Alternative (but not the Share Alternative) for all of the Shares registered in your name.
4. The Offeror shall also have the right to treat any Election Form that has not been duly completed in accordance with the instructions herein (including the provision of necessary documents), or has otherwise been completed incorrectly, as being valid, provided that the Offeror in its absolute discretion considers the omissions or errors to be immaterial. None of the Offeror, the Company or the H Share Registrar is obliged to give notice to any Shareholder of any such defects or irregularities and each of them hereby disclaims any and all liabilities arising from not giving such notification or from the Company exercising or not exercising its discretion as aforementioned without the Offeror's express consent.
5. An Election Form which is completed and delivered by you shall be irrevocable and incapable of being withdrawn or revoked unless the Offeror expressly consents to such withdrawal or revocation. An Election Form so completed and delivered shall not be capable of amendment.
6. No acknowledgement of receipt of any Election Form will be given to you.
7. Details of the Cash Alternative and the Share Alternative are set out in the Composite Document.

## PERSONAL DATA

### Personal Information Collection Statement

This personal information collection statement informs you of the policies and practices of the Offeror, the Company, CICC, Fosun International Capital and the H Share Registrar in relation to personal data and the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the "Ordinance").

#### 1. Reasons for the collection of your personal data

To elect the Share Alternative for your Share(s), you must provide the personal data requested. Any failure to supply the requested data may result in the processing of your election being rejected or delayed. It may also prevent or delay the distribution of the Rollover Securities to which you may be entitled to under the Share Alternative.

#### 2. Purposes

The personal data which you provide in this Election Form may be used, held and/or stored (by whatever means) for the following purposes:

- processing of your (or any beneficial owner's) election and verification of compliance with the terms and procedures set out in this Election Form and the Composite Document;
- establishing your entitlements under the Share Alternative;
- conducting signature verifications and any other verification of the information you provide;
- effecting the Cash Alternative or the Share Alternative;
- distributing notices and communications to you from the Offeror, the Company, the H Share Registrar and/or appointed trustees or their respective agents, officers and advisers;
- compiling statistical information relating to the Shareholders;
- making disclosures as required by laws, rules or regulations (whether statutory or otherwise), including to the Stock Exchange, the SFC and applicable regulatory or governmental bodies, and otherwise to comply with any legal obligation to which any of the Offeror, the Company, CICC, Fosun International Capital, the H Share Registrar and/or appointed trustees (as applicable) is subject;
- disclosing and otherwise using relevant information to facilitate claims or bring or defend legal proceedings, or establishing, exercising or defending of legal entitlements by the Offeror, the Company, CICC, Fosun International Capital, the H Share Registrar and/or appointed trustees including for the purpose of obtaining related legal advice; and
- any other incidental or associated purposes relating to the above, and the Merger, to enable the Offeror and/or the Company to discharge their obligations to the Shareholders and/or any applicable regulatory or governmental bodies and any other purposes to which the Shareholders may from time by time agree to or be informed of.

#### 3. Transfer of personal data

The personal data provided in this Election Form will be kept confidential but the Offeror, the Company and/or the H Share Registrar may, to the extent necessary for achieving the purposes above or any of them, disclose and transfer (whether within or outside Hong Kong) such personal data to, from or with any and all of the following persons and entities:

- the Offeror, the Company, CICC, Fosun International Capital, the H Share Registrar, appointed trustees and/or their agents, officers and advisers;
- any agents, contractors or third party service providers who offer administrative, payment, logistical, brokerage, securities or other services to the Offeror, the Company, CICC, Fosun International Capital, the H Share Registrar and/or appointed trustees;
- the Stock Exchange, the SFC and any applicable regulatory or governmental bodies;
- any other persons or institutions with which you have or propose to have dealings, such as bank managers, solicitors, accountants, licensed securities dealers or registered institutions in securities, or otherwise ask us to communicate with; and
- any other persons or institutions whom the Offeror, the Company, CICC, Fosun International Capital, the H Share Registrar and/or appointed trustees considers to be necessary or desirable in connection with any of the above purposes.

#### 4. Retention of personal data

The Offeror, the Company, CICC, Fosun International Capital, the H Share Registrar will keep the personal data provided in this Election Form for such period as may be necessary to fulfil the purposes for which the personal data were collected. Personal data which is no longer required will be destroyed or dealt with in accordance with the Ordinance and other applicable laws.

#### 5. Access and correction of personal data

The Ordinance provides you with rights to ascertain whether the Offeror, the Company, CICC, Fosun International Capital and/or the H Share Registrar hold your personal data, to obtain a copy of that data and to correct any data that is incorrect. In accordance with the Ordinance, the Offeror, the Company, CICC, Fosun International Capital and/or the H Share Registrar have the right to charge a reasonable fee for the processing of any data access requests.

All requests for access to data, correction of data or for information regarding policies and practices and the kinds of data held should be addressed to the Data Protection Officer of the Offeror, the Company, CICC, Fosun International Capital and/or the H Share Registrar (as the case may be) at the respective addresses provided in the Composite Document.

**BY SIGNING THIS ELECTION FORM, YOU AGREE TO ALL OF THE ABOVE.**